

ANNUAL REPORT AND REVIEW OF RESEARCH
For the Year ended 31 December 2004



THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

THE ECONOMIC & SOCIAL RESEARCH INSTITUTE

The Council is the Institute's overall governing body and acts as its Board of Directors. In association with the Director and staff, it develops the Institute's programme of research. It meets at least every two months.



THE COUNCIL

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PROFESSOR B.J. WHELAN, Director

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Partnership Limited

*Prof. B.M. Walsh
President*

*Ms M. Finan
Chairman*



THE ECONOMIC & SOCIAL RESEARCH INSTITUTE

ANNUAL REPORT AND REVIEW OF RESEARCH 2004

(INCORPORATING THE ESRI FINANCIAL
STATEMENTS FOR THE YEAR ENDED
31 DECEMBER 2004)

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

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ESRI Forum

MEMBERS AT 31 DECEMBER 2004

DR R. BARRINGTON, Director,
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Department of the Taoiseach

MR J. FLAVIN, Chief Executive/Deputy
Chairman, DCC plc

DR M. GAFFNEY, Chairperson, The
National Economic and Social Forum

MR D. GARVEY, Director General, Central
Statistics Office

MR B. GEOGHEGAN, Director of
Economic Affairs, Research and
Information, IBEC

PROF. R. GREEN, Department of
Management, National University of
Ireland, Galway

PROF. S. GREENE, The Children's
Research Centre, Trinity College Dublin

MR P. HARAN, Secretary General,
Department of Enterprise, Trade and
Employment

DR C. HARMON, Director, Institute for the
Study of Social Change, University College
Dublin

The ESRI Forum is a non-statutory body, created in 2004. Its main function is to be an effective channel of communication and dissemination between the Institute and its stakeholders. It meets in plenary session twice per year.

MR V. HEWITT, Director, Economic
Research Institute of Northern Ireland

MR J. HURLEY, Governor, Central Bank &
Financial Services Authority of Ireland

PROF. R.W. HUTCHINSON, Dean, Faculty of
Business and Management, University of
Ulster

MR J. HYNES, Secretary General, Department
of Social and Family Affairs

PROFESSOR A. MATTHEWS, Department of
Economics, Trinity College Dublin

PROF. T. McCARTHY, Chief Executive, Irish
Management Institute

MR M.J. MEAGHER,
former Director, Bank of Ireland

MR B. O'CALLAGHAN,
Chief Executive, Riverdeep Ltd

PROF. P. O'CONNOR, Department of
Sociology and Social Policy, University of
Limerick

DR R. O'DONNELL, Director, National
Economic and Social Council

MR M. PRATT,
Chief Executive, C&C Group plc

PROFESSOR W. ROCHE, The Michael
Smurfit Graduate School of Business,
University College Dublin

MR E. SULLIVAN, Second Secretary General,
Department of Finance – PSMD

DR D. THORNHILL, Former Chairman, Higher
Education Authority

THE ECONOMIC & SOCIAL RESEARCH INSTITUTE



The Economic and Social Research Institute was founded in 1960, as The Economic Research Institute, with the help of a grant from the Ford Foundation of New York. In 1966 the Institute assumed responsibility for social research and extended its title to The Economic and Social Research Institute.

The mission of the ESRI is to carry out high quality economic and social research, with a core focus on Ireland's economic and social development, in order to inform policy making and societal understanding. The Institute's research has been a vital constituent in the national debate for more than 40 years. Its goals are academic excellence, independence, objectivity, relevance to policy and widespread dissemination of results.

The Institute is a private company, limited by guarantee. It is a not for profit organisation with charitable status. The ESRI is governed by a Council consisting of 10 members, in addition to the President and the Director, appointed from the general members of the Institute and representative of the social partners, Government Departments, State agencies, universities and other research institutes. The Institute receives an annual grant-in-aid from the Irish Government, which covered 30 per cent of total expenditure in 2004. The remainder of the Institute's income comes from commissioned research projects, sponsorship of Institute activities by Irish business, membership subscriptions and sales of publications.

The ESRI's most important resource is its research staff, whose high levels of expertise allow them to work to international standards of excellence. The results of the Institute's research have been included in over 500 reports published by the ESRI, including the *Quarterly Economic Commentary* and the *Medium-Term Review of the Irish Economy*, as well as in numerous books and articles in academic journals, published in Ireland and abroad.

Further information is available at www.esri.ie



ANNUAL REPORT AND REVIEW OF RESEARCH

FOR THE YEAR ENDED 31 DECEMBER 2004

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As outlined in the Council report below, the year 2004 saw significant changes in the way in which the Institute is managed and run, all designed to contribute to achieving our mission of “producing high quality economic and social research, with a core focus on Ireland’s economic and social development, in order to inform policy-making and societal understanding”. It is gratifying to note that, even in the first full year of the new arrangements, output in the form of books, articles and other publications has appreciably increased. Furthermore, the Institute’s media profile has never been stronger.

FOREWORD



Professor Brendan J. Whelan, Director

In-depth policy research of the kind produced by the ESRI is more vital than ever. The Irish economy is coming under increasing pressure from globalisation and international competition, while some of the stabilisation tools used in earlier years, such as the “shock absorbers” of a domestic currency and monetary policy, are no longer available to us. If policy is to respond in a flexible and pro-active way in the new context, it needs more than ever to be based on solid research built up over a long period. It is too late to produce good analysis when the crisis happens and immediate action is required. Similarly in the social sphere, comprehensive research is needed to understand the complex inter-relations between observed facts and trends. In its absence, policy measures can prove ineffectual or even perverse. For instance, the comprehensive understanding of the nature of social disadvantage in Ireland built up by ESRI researchers over the past two decades has contributed substantially to the effective design of domestic social policy and to meaningful international comparisons.

We consider research with a European dimension to be of particular importance as it fulfils the dual goals of (a) making the Irish situation known and appreciated at an early stage of European policy making, and (b) providing useful insights for domestic policy through cross-country comparisons. Two new European initiatives got under way in 2004.

- (a) The ESRI was nominated as the Irish contact point for the European Migration Network. The objective of this Network is to provide accurate, reliable and comparable information on the migration and asylum situation at the European and Member State levels. It will achieve this through the creation of a comprehensive online repository for information in the field of migration and asylum, through regular and rapid exchange of information between various stakeholders and through bringing together diverse information sources on the national and European levels.
- (b) The Institute is also the lead partner in a consortium of 10 economic research institutes which won a contract to create the European Forecasting Network. This network provides direct independent input for the European Commission through a bi-annual report covering macroeconomic forecasts focused on the Euro Area.

These new projects will add substantially to the Institute’s store of research in the years ahead.



THE ECONOMIC AND SOCIAL RESEARCH
INSTITUTE

FORTY-FIFTH ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2004

REPORT OF THE COUNCIL

CHANGES IN GOVERNANCE AND MANAGEMENT

As announced in the 2003 Annual Report, it was decided to effect a number of fundamental changes in the governance and management structure of the organisation during 2004. These involved the abolition of the Executive Committee and a reduction in the number of members of the Council to 12, including the Director. The new Council is to take full responsibility for all decision-making in the Institute and will meet about six times per year. Two members of the Management Committee (see below) will be permitted to attend Council meetings with a right to speak but not to vote.

It was also decided to create a new non-statutory body, the ESRI Forum, as a vehicle where members of the ESRI, customers, stakeholders and other interested parties would be linked to the work of the Institute. Its membership base draws on the same basic constituencies as the former Council (academics, public sector, private sector). The function of the Forum is to be an effective channel of two-way communication between the Institute and its major stakeholders in academia and the public and private sectors. Forum members will be kept fully informed about current and planned ESRI research and will play a vital role in feeding back to the Institute informed comment in relation to research needs and priorities, emerging issues of national concern, methods of dissemination and opportunities for collaboration.

A new management structure was envisaged which creates six divisions in the Institute as follows:

- Corporate Services
- Survey Unit
- Health Services/ HIPE/ NPRS
- Macroeconomics
- Labour market/education
- Social Policy

Each staff member in the Institute and each project has been assigned to one of these divisions. The Heads of these Divisions will constitute the Management Committee which, under the supervision of the Director, manages the organization (including its work programme, budget and facilities) and plans for the future.

These changes were implemented early in 2004 and worked well during the year. The new 12-member Council functioned effectively and devoted attention to a number of areas vital to the Institute's development. It oversaw the on-going implementation of the Institute's Strategic Plan, considered the modernisation of the Memorandum and Articles of Association and gave continued attention to the operation and funding of the Institute. Sub-committees dealing with audit and accommodation issues were set up and operated productively.

MAIN ACTIVITIES AND PUBLICATIONS DURING THE YEAR

During the year 2004, ESRI staff published 29 books or monographs, either in the Institute's own series or with external publishers. In addition, 49 journal articles or book chapters were published along with 118 conference and other papers. Eleven new titles were added to the Institute's Working Papers series. These publications are listed systematically in Appendix B below and further details, including summaries, are available on the website www.esri.ie which can be searched by research topic, author or publication series.

Given the wealth of information available on the website and the ease with which it can be accessed, it has been decided that the inclusion of a detailed review of research in this volume is no longer necessary. Instead the remainder of this section briefly reviews the main activities of the Institute during 2004, classified under the relevant research topics. The four Appendices A to D give, respectively, the staff list, a listing of all publications produced during the year, a listing of the projects worked on in 2004 and the Financial Statements. A listing of Institute members, both corporate and individual, is given on the website.

Macroeconomics, Economic Forecasting and Modelling

The Irish economy sustained good progress during 2004 and the Institute's *Quarterly Economic Commentary* continued to provide insightful analysis of on-going developments. The Council is pleased to note the improved articulation between the *QEC* and the *Medium-Term Review* and the enhanced public profile of both publications. There has also been a marked increase in the number of special articles published in the *QEC* by contributors from outside the Institute. Ireland for a long time lacked a vehicle in which issues of research and policy could be debated in an informed and timely manner, but the *Quarterly* is now fulfilling that need. Also in the macro-economic field, 2004 saw the publication of an international volume with substantial ESRI input entitled *Integration, Growth and Cohesion in an Enlarged European Union*. The annual *Budget Perspectives* Conference was held in October in collaboration with the Foundation for Fiscal Studies and included papers on the health care system, poverty measurement and the stability and growth pact.

Economic Growth, Energy and Resource Economics

A number of studies were published relating to energy and energy policy, a topic likely to be an on-going pre-occupation for Irish policy-makers in the years ahead. These included a book on energy efficiency and studies on the effects of greenhouse gas emissions. A well attended conference on the economics of water and its use was held in November.

Labour Market and Demography

The Institute has always had a strong interest in the Irish labour market and various strands of work continued in this field in 2004. Further work on occupational employment forecasts, this time emphasising the regional dimension, was published, as was a study on the implications for households of changing employment patterns. The relationship between disability and labour market participation was examined in a study published by the Equality Authority. The Institute carried out a set of studies entitled *The Changing Workplace* on behalf of the National Centre for Partnership and Performance providing a detailed analysis of employee and

employer views and experiences of the process of change in the workplace. The topic of pension provision was examined in the context of an international book which was launched at the Institute and a study was published on population ageing.

Education

The Institute has for some years been developing a range of studies on the second level educational system and further work was carried out in this area during 2004 including an examination of the effects of students working while at school and an evaluation of the usefulness of the transition year in second level education. The experiences of first-year students in second level education were also analysed.

Health

Work continued during the year on the programme of research funded by the Health Research Board entitled Health Services, Health Inequalities and Health and Social Gain, which entails co-operation with UCD and the University of Ulster. Studies within this programme focussed on GP visiting behaviour, health insurance, hospital efficiency and the effect of disability on labour force participation.

The year 2004 also saw the renewal of the ESRI's contract with the Department of Health and Children to manage the Hospital In-patient Enquiry (HIPE) and the National Perinatal Reporting System (NPRS). Each year HIPE records details of over a million discharges from the acute hospital system and the resulting database forms an invaluable resource for both epidemiological and health services research. The NPRS, which had suffered from severe timeliness problems, has been substantially improved since it was taken over by the ESRI in 1999. This improvement continued in 2004 which saw the publication of detailed data for the year 2000. A study was published analysing appropriate options for updating the Irish clinical coding system together with work on the use of case-mix measures in Ireland and internationally.

Social Policy and Disadvantage

Since the late 1980s, a key dimension of the Institute's work has related to the study of disadvantage and the quality of life. This work has substantially influenced Irish policy-making in the areas of welfare

provision, taxation and the national strategy on social inclusion. It has also had strong repercussions at European level. These were reflected during 2004 in the appearance of articles in a number of leading journals such as *European Societies* and the *European Sociological Review* on the measurement of poverty, and by the award to the ESRI by the European Foundation for the Improvement of Living and Working Conditions of a series of contracts to analyse quality of life issues across the newly expanded European Union. A study was published relating to work-poor households and another addressed the question of why Ireland's relative poverty rate is high compared with that in other developed countries. The 2004 Geary lecture was given by Professor A.B. Atkinson, warden of Nuffield College Oxford and was entitled "Funding the Millennium Development Goals".

A number of aspects of housing policy were also addressed. The index of house prices, created by the Institute's on-going collaboration with permanent tsb, continued to track this key market. Other studies addressed the issue of housing affordability and emphasised particularly the difficult situation of those in the private rented sector, a segment of the housing market which is frequently neglected. The links between home ownership and poverty were also examined.

Other Work

The first of a series of studies on the economic and social aspects of sport was published during 2004. This was a baseline study quantifying for the first time the levels of sport participation among Irish adults and examining many other aspects of sport including health effects and volunteering and social aspects.

STAFF RETIREMENTS

Two senior members of staff retired during the year, Professors Denis Conniffe and Jerry Sexton. Both had served in the Institute for more than 20 years and had made outstanding contributions to their fields and to the operation of the Institute. Professor Conniffe had gained international recognition for his work in the fields of statistics and econometrics and Professor

Sexton was probably Ireland's leading expert on issues related to the labour market. The Council would like to thank them most sincerely for their devoted service and to wish them health and happiness in their retirement.

FINAL ACCOUNTS

The Income and Expenditure Account and Balance Sheet for the year ended 31 December 2004 which have been audited by the Comptroller and Auditor General are shown in Appendix D.



Member of the Council
Mary Finan

Member of the Council
B.J. Whelan

APPENDICES



STAFFING



APPENDIX A

STAFF AT 31 DECEMBER 2004

<i>Director</i>	B. J. Whelan.
<i>Assistant Director/ Secretary</i>	G. Davidson.
<i>Research Professors</i>	J. Bradley, T. Callan, T. Fahey, J. Fitz Gerald, G. Hughes, B. Nolan, P.J. O'Connell, C.T. Whelan, M.M. Wiley, J. Williams (Head of Survey Unit).
<i>Senior Research Officers</i>	A. Barrett, R. Layte, D. McCoy, E. Morgenroth, E. O'Malley, H. Russell, S. Scott, E. Smyth, D. Watson.
<i>Research Officers</i>	M. Keeney, S. McCoy, F. McGinnity.
<i>Post-doctoral Fellow</i>	L. Delaney, A. Nolan.
<i>Statistical and Research Analysts</i>	A. Bergin, M. Darmody, D. Duffy, B. Gannon, B. Maitre, J. Walsh.
<i>Research Assistants</i>	K. Coleman, N. Doyle, A. Dunne, S. Garrett, N. McCarthy, Y. McCarthy,
<i>Researcher Archivist</i>	E. Quinn.
<i>Survey Unit</i>	S. Blackwell, M. Clarke, I. Condron, R. Gibbons, S. Gorby, E. Kelleher, E. McDermott, P. Needham, A. Quail, F. Russell, B. Ryan.
<i>Hospital In-Patient Enquiry/ National Perinatal Reporting System</i>	S. Bonham, D. Calvert, G. Cosgrove, J. Curley, P. Dowling, M. Glynn, J. Hunter, D. Kiernan, B. McCarthy, S. McDermott, M. McKenna, K. McMenamin, A. Mulligan, D. Murphy, N. Wall.
<i>Administration</i>	E. Bannerton, P. Byrne, S. Burns, B. Clancy, M. Cleary, K. Dillon, B. Forde, A. Hanlon, P. Hopkins, R. Moore, C. O'Neill, C. O'Regan, F. O'Sullivan, B. Rooney, J. Ryan, D. Whitaker.
<i>Services</i>	G. Connolly, M. Duffy, F. Godwin, M. Heeney, P. Hiney, T. Kelleher, J. Turner, T. Yue Gao.

OTHER STAFF COMMITMENTS

A number of staff continued to perform a limited amount of teaching in universities and in other forums of professional or adult education. The staff of the Institute also participated in a number of national and international conferences.

A. BARRETT	(i)	Research Fellow, Institute for the Study of Labour (IZA), University of Bonn.
A. BERGIN	(i)	Member, EUROFRAME – European Forecasting Network.
	(ii)	Member, European Central Bank Panel of Professional Forecasters.
J. BRADLEY	(i)	Member, Editorial Advisory Board, <i>Economic Modelling</i> (UK).
	(ii)	Member, International Editorial Board, <i>Economic and Business Review for Central and South-Eastern Europe</i> (Slovenia).
	(iii)	Member, Board of the Institute for British-Irish Studies, University College Dublin.
	(iv)	External Examiner, Department of Economics, University of Strathclyde.
T. CALLAN	(i)	Member, Projects Committee, Foundation for Fiscal Studies.
L. DELANEY	(i)	Lecturer, Department of Economics, University College Dublin.
	(ii)	Research Consultant, Institute for Public Policy Research, London.
D. DUFFY	(i)	Member, National Committee for the Study of International Affairs, Royal Irish Academy.
	(ii)	Member, CSO Earnings Liaison Group.
T. FAHEY	(i)	Chairperson, Trócaire Research Advisory Group.
	(ii)	Associate Editor (Production), <i>European Sociological Review</i> .
	(iii)	Member, Irish Aid Review Committee.
	(iv)	Member, International Steering Committee of the 1999 European Values Survey.
J. FITZ GERALD	(i)	Member, National Economic and Social Council.
	(ii)	Member, CSO Liaison Group on Macro-Economic Statistics.*
	(iii)	Member, Group for Economic Analysis to advise EU President.
	(iv)	Member, Northern Ireland Authority for Energy Regulation.
	(v)	Member, Steering Committee of the Association d'Instituts Européens de Conjoncture Economique.
	(vi)	ESRI Representative, Committee for the Social Sciences, Royal Irish Academy.
	(vii)	President, EUROFRAME – European Forecasting Network.
G. HUGHES	(i)	Visiting Professor, University College Cork, Department of Economics.
	(ii)	Member, European Network for Research in Supplementary Pensions (ENRSP).
	(iii)	ESRI Representative, CSO Advisory Group for 2006 Census of Population.
M. KEENEY	(i)	Lecturer, Trinity College Dublin, Department of Economics.
	(ii)	President, Irish Agricultural Economics Society.
	(iii)	Member, (a) Renewable Energy Development Group (REDG); and (b) Short Term Analysis Group reporting to REDG, for the Department of Communications, Marine and Natural Resources.

- R. LAYTE
- (i) Member, Health Research Board Committee on Epidemiology, Health of the Population and Primary Care.
 - (ii) Member, Editorial Board, *Work, Employment and Society*.
 - (iii) Lecturer, M.A. course in Applied Social Studies, Trinity College Dublin and University of Limerick.
 - (iv) Lecturer, course on Event History Analysis, Institute for the Study of Social Change, University College Dublin.
- D. McCOY
- (i) Honorary Secretary, The Statistical and Social Inquiry Society of Ireland.
 - (ii) Editor, *Journal of The Statistical and Social Inquiry Society of Ireland*.
 - (iii) Lecturer, Department of Economics, Trinity College Dublin.
 - (iv) External Examiner, University of London.
 - (iv) Manager, EUROFRAME – European Forecasting Network.
 - (v) Member, European Central Bank Panel of Professional Forecasters.
 - (vi) Supervisor M.Sc. in Public Policy student, TCD.
- S. McCOY
- (i) Member, Higher Education Authority First Destination Research Advisory Board.
 - (ii) Member, Editorial Board, *Irish Educational Studies*.
- F. McGINNITY
- (i) Co-Supervisor Ph.D. student, Max Planck Institute for Human Development, Berlin.
- E. MORGENROTH
- (i) ESRI Representative, CSO Expert Committee on Population Projections.
 - (ii) Chairman, Irish Branch, Regional Studies Association.
 - (iii) Member, Board of Regional Studies Association International.
 - (iv) Member, CSO Expert Group on Commuting Data.
 - (v) Referee, (i) *Regional Studies* and (ii) *Bulletin of Economic Research*.
 - (vi) External Examiner for M.Litt. thesis, Trinity College Dublin.
 - (vii) Trustee, Regional Studies Association.
 - (viii) Treasurer, Regional Studies Association, London.
- B. NOLAN
- (i) Council, Economic and Social Studies.
 - (ii) Member, Technical Advisory Group, National Anti-Poverty Strategy.
 - (iii) Supervisor, PhD thesis, University College Cork.
 - (iv) Book Review Editor, *Journal of Economic Inequality*.
 - (v) Member, National Economic and Social Forum.
- P. O'CONNELL
- (i) Member, Management Board, and Chair, Research Sub-Committee, the Bridge Project – the Probation and Welfare Service, the Irish Youth Foundation, and City of Dublin VEC.
 - (ii) Member, Editorial Board, *Youth Studies*.
 - (iii) Irish Delegate to the OECD INES Network B.
 - (iv) Member, Labour Market Statistics Liaison Group, CSO.
 - (v) Chair, National Economic and Social Forum, Project Team on “Creating a More Inclusive Labour Market”.
- E. O'MALLEY
- (i) Member, Trócaire Research Advisory Group.
- H. RUSSELL
- (i) Associate Editor, *Economic and Social Review*.
 - (ii) Member, Research Advisory Panel for the National Centre for Partnership and Performance.
 - (iii) Member, Advisory Group for North/South Project on Equality and Social Inclusion in Ireland, Queen's University Belfast/University College Dublin.



- (iv) Council Member, Irish Research Council for the Humanities and Social Sciences.
- S. SCOTT
- (i) Member, Climate Change Committee, Royal Irish Academy.
(ii) Member, Scientific Committee, Meath Energy Management Agency Ltd.
- E. SMYTH
- (i) Co-editor, *Irish Educational Studies*.
(ii) Committee Member, European Transitions in Youth Network.
(iii) ESRI Representative on FETAC Skills Forum.
- D. WATSON
- (i) Member, Management Board, UCD-ESRI Irish Social Science Data Archive.
(ii) Member, Consultative Group for Irish National Disability Survey.
(iii) Member, Steering Group for EPUNet (Euro Panel Users Network).
- B.J. WHELAN
- (i) Chairman, Management Board, UCD-ESRI Irish Social Science Data Archive.
(ii) Council, Economic and Social Studies.
(iii) Council, The Statistical and Social Inquiry Society of Ireland.
(iv) Member, Advisory Group, Northern Ireland Household Panel Survey.
(v) Member, Heart Health Task Force, Department of Health and Children.
(vi) Member, Research Advisory Committee of the National Disability Authority.
- C.T. WHELAN
- (i) Member, Editorial Board, *European Sociological Review*.
(ii) Council, Economic and Social Studies.
(iii) Chairman, Standing Committee for the Social Sciences, European Science Foundation.
(iv) RIA Representative, Committee for the Social Sciences, Royal Irish Academy.
- M.M. WILEY
- (i) Member, Forum on Fluoridation.
(ii) Member, Advisory Group, Office of the Comptroller and Auditor General.
(iii) Chairman, National Breastfeeding Committee, Department of Health and Children.
(iv) Director, Research Institute for a Tobacco Free-Society.
(v) Director, Irish Heart Foundation.
(vi) External Examiner, Ph.D. thesis, School of Public Health and Community Medicine, University of New South Wales, Sydney, Australia.
(vii) Member, Organising Committee for the European Conference on Health Economics, London School of Economics.
- J. WILLIAMS
- (i) Member, Expert Working Group on Harmonised Business Surveys, DGII, European Commission.
(ii) Member, Task Force on Future of the Pan-European Household Income Survey (EU-SILC), Eurostat.
(iii) Member, Working Group on European Community Household Panel Survey, Eurostat.
(iv) Member, International Advisory Group on Britain's Millennium Cohort Study.



PUBLICATIONS AND RESEARCH PAPERS OF THE INSTITUTE IN 2004

(Detailed summaries of all books and monographs are available on the ESRI web site, <http://www.esri.ie>.
A complete list of publications is available on request)

APPENDIX B

I. POLICY RESEARCH SERIES

52. *Work-Poor Households: The Welfare Implications of Changing Household Employment Patterns*, March 2004 (ISBN 0 7070 0225 7).
H. Russell
R. Layte
B. Maitre
P.J. O'Connell
C.T. Whelan
53. *Why is Relative Income Poverty so High in Ireland?*, September 2004 (ISBN 0 7070 0228 1).
T. Callan
M. Keeney
B. Nolan
B. Maitre

II. GEARY LECTURE SERIES


32. *Time and the Socioeconomic Atom* (ISBN 0 7070 0224 9).
J. Gershuny

III. BOOKS AND MONOGRAPHS PUBLISHED BY THE ESRI

174. *Occupational Employment Forecasts by Region for 2010*, FÁS/ESRI Manpower Forecasting Studies No. 11, January 2004 (ISBN 0 7070 0223 0).
J.J. Sexton
G. Hughes
B. Casey
C. Finn
E. Morgenroth
175. *Updating Clinical Coding in Ireland: Options and Opportunities*, September 2004 (ISBN 0 7070 0226 5).
D. Murphy
M.M. Wiley
A. Clifton
D. McDonagh
176. *Budget Perspectives 2005*, October 2004 (ISBN 0 7070 0229 X)
T. Callan
A. Doris
D. McCoy (eds)
177. *Report on Perinatal Statistics for 2000*, September 2004 (ISBN 0 7070 0227 3).
S. Bonham
178. *Sports Participation and Health Among Adults in Ireland*, November 2004 (ISBN 0 7070 0230 3).
T. Fahey
R. Layte
B. Gannon

IV. BOOKS AND MONOGRAPHS PUBLISHED BY OTHER AGENCIES

(To purchase contact the publishers directly)

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31. *Ageing and Labour Market Participation*, Dublin: The Equality Authority, February 2004. Available online. H. Russell
T. Fahey
32. *Reforming Pensions in Europe: Evolution of Pension Financing and Sources of Retirement Income*, Cheltenham: Edward Elgar, March 2004 (ISBN 1 8437 6522 5). G. Hughes
J. Stewart (eds)
33. *Disability and Labour Market Participation*, Dublin: The Equality Authority, March 2004. Available online. T. Fahey
B. Nolan
C.T. Whelan
34. *Low Income and Deprivation in an Enlarged Europe*, Dublin: European Foundation for the Improvement of Living and Working Conditions (ISBN 9 2897 0245 1). H. Russell
C.T. Whelan
35. *Fertility and Family Issues in an Enlarged Europe*, Dublin: European Foundation for the Improvement of Living and Working Conditions, April 2004. Available online. T. Fahey
Z. Speder
36. *Moving Up. The Experiences of First-Year Students in Post-Primary Education*, Dublin: Liffey Press in association with the ESRI, April 2004 (ISBN 1904148514). E. Smyth
S. McCoy
M. Darmody
37. *Housing, Poverty and Wealth in Ireland*, Dublin: Institute of Public Administration and Combat Poverty Agency, May 2004 (ISBN 1904541970). T. Fahey
B. Nolan
B. Maître
38. *Perceptions of Living Conditions in an Enlarged Europe*, Dublin: European Foundation for the Improvement of Living and Working Conditions, May 2004. Available online. J. Alber
T. Fahey
39. *The Changing Workplace: A Survey of Employees' Views and Experiences*, Dublin: National Centre for Partnership & Performance, April 2004. Available online. P.J. O'Connell
H. Russell
J. Williams
S. Blackwell
40. *The Changing Workplace: A Survey of Employers' Views and Experiences*, Dublin: National Centre for Partnership & performance, May 2004. Available online. J. Williams
S. Blackwell
S. Gorby
P.J. O'Connell
H. Russell
41. *Committing to Growth in Small European Countries*, Glasgow: Fraser of Allander Institute, 2004. Available online. J. Bradley
42. *The Macroeconomic Effects of Using Fiscal Instruments to Reduce Greenhouse Gas Emissions*, Wexford: Environmental Protection Agency, July 2004. Available online. A. Bergin
J. Fitz Gerald
I. Kearney

43. *Carbon Taxes: Which Households Gain or Lose?* Wexford: Environmental Protection Agency, July 2004. S. Scott
J. Eakins
44. *Modellgestützte Analyse der Gesamtwirtschaftlichen Wirkungen der Europäischen Struktur- und Regionalentwicklungsförderung in Sachsen-Anhalt 2000-2006*, Munster: Gesellschaft für Finanz und Regionalanalysen, July 2004. B. Alecke
J. Bradley
T. Mitze
E. Morgenroth
45. *Sharing Household Resources: Learning from Non-Monetary Indicators*, Dublin: Institute of Public Administration and Combat Poverty Agency, September 2004. (ISBN 0 7171 3000 2). S. Cantillon
B. Gannon
B. Nolan
47. *The Economics of Energy Efficiency: Barriers to Cost-Effective Investment*, Cheltenham: Edward Elgar, September 2004 (1 84064 889 9). S. Sorrell
E. O'Malley
J. Schleich
S. Scott
48. *Integration, Growth and Cohesion in an Enlarged European Union*, ZEI Studies in European Economics and Law, Vol. VII, New York: Springer, November 2004 (ISBN 0 387228 53 5). J. Bradley
G. Petrakos
I. Traistaru (eds)
49. *At Work in School: Part-Time Employment among Second-Level Students*, Dublin: Liffey Press in association with ESRI, 2004 (ISBN 1 904148 54 9). S. McCoy
E. Smyth
50. *The Transition Year Programme: An Assessment*, Dublin: Liffey Press in association with ESRI, 2004 (ISBN 1 904148 53 0). E. Smyth
D. Byrne
C. Hannan
51. *Quality of Life in Europe: First Results of a New Pan-European Survey*, Luxembourg: Office for Official Publications of the European Communities, December 2004 (ISBN 9289702605). T. Fahey
B. Maître
C.T. Whelan *et al.*
57. *The Impact of Immigration on Europe's Societies: Ireland*, European Migration Network, 2004. G. Hughes
E. Quinn
66. *Irish Contraception and Crisis Pregnancy (ICCP) Study. A Survey of the General Population*, Dublin: Crisis Pregnancy Agency, September 2004. K. Rundle
C. Leigh
H. McGee
R. Layte

V. FORECASTS

- Quarterly Economic Commentary*, Spring, Summer 2004 (ISSN 0376-7191). D. McCoy
D. Duffy
A. Bergin
J. Cullen
- Quarterly Economic Commentary*, Autumn 2004 (ISSN 0376-7191). D. McCoy
D. Duffy
A. Bergin
J. Cullen
S. Garrett

VI. WORKING PAPERS

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153. *The Stability and Growth Pact: How Much Co-ordination?* February 2004. J. Fitz Gerald
A. Bergin
154. *Economic Boom and Social Mobility: The Irish Experience*, June 2004.. C.T. Whelan
R. Layte
155. *ESCOs in Ireland: Investigation of Energy Service Companies in 2000*, August 2004. S. Scott
156. *An Economy-wide Perspective on Earnings Data in Ireland: Methodological Issues and Analysis*, August 2004. B. Casey
157. *Ireland – An Ageing Multicultural Economy*, August 2004. J. Fitz Gerald
158. *Human Capital, the Labour Market and Productivity Growth in Ireland*, September 2004. A. Bergin
I. Kearney
159. *Lessons from 20 Years of Cohesion*, September 2004. J. Fitz Gerald
160. *Energy Policy in Ireland*, June 2004. J. Fitz Gerald
161. *Generation Adequacy in an Island Electricity System*, October 2004. J. Fitz Gerald
162. *Research Needs of Sustainable Development*, November 2004. S. Scott
163. *Living in Ireland Survey – Technical Report and Codebook for Data Users*, October 2004. D. Watson

VII. OTHER PUBLICATIONS BY EXTERNAL AGENCIES

37. *Comparing the Impact of Early and Later Life Exposure to Disadvantage on Self-Assessed Health in Ireland*, Research Programme on “Health Services, Health Inequalities and Health and Social Gain”, Working Paper No. 8, ESRI, ISSC and University of Ulster, March 2004. Available online. R. Layte
38. *Vulnerability and Multiple Deprivation Perspectives on Social Exclusion in Europe: A Latent Class Analysis*, Colchester: Institute for Social and Economic Research, University of Essex, June 2004. Available online. C.T. Whelan
B. Maître
40. *GP Reimbursement and Visiting Behaviour in Ireland*, Research Programme on “Health Services, Health Inequalities and Health and Social Gain”, Working Paper No. 9, ESRI, ISSC and University of Ulster, November 2004. Available online. D. Madden
A. Nolan
B. Nolan

41. *Health Insurance in Ireland: Issues and Challenges*, Research Programme on “Health Services, Health Inequalities and Health and Social Gain”, Working Paper No. 10, ESRI, ISSC and University of Ulster, November 2004. Available online. B. Nolan
42. *Disability and Labour Force Participation in Ireland 1995-2000*, Research Programme on “Health Services, Health Inequalities and Health and Social Gain”, Working Paper No. 11, ESRI, ISSC and University of Ulster, November 2004. Available online. B. Gannon
43. *Explaining Social Class Differentials in Smoking: The Role of Education*, Research Programme on “Health Services, Health Inequalities and Health and Social Gain”, Working Paper No. 12, ESRI, ISSC and University of Ulster, November 2004. Available online. R. Layte
C.T. Whelan
44. *A Panel Data Analysis of the Utilisation of GP Services in Ireland: 1995-2001*, Research Programme on “Health Services, Health Inequalities and Health and Social Gain”, Working Paper No. 13, ESRI, ISSC and University of Ulster, November 2004. A. Nolan
B. Nolan
45. *Ireland’s Health Care System: Some Issues and Challenges*, Research Programme on “Health Services, Health Inequalities and Health and Social Gain”, Working Paper No. 14, ESRI, ISSC and University of Ulster, November 2004. A. Nolan
B. Nolan
46. *Disability and Labour Force Participation in Ireland 1998-2000*, Maynooth: National University of Ireland, Department of Economics Working Paper No. N143/10/04, October 2004. B. Gannon
47. *Technical Efficiency of Hospitals in Ireland*, Research Programme on “Health Services, Health Inequalities and Health and Social Gain”, Working Paper No. 18, Dublin: ESRI, ISSC and University of Ulster, November 2004. B. Gannon

VIII. JOURNAL ARTICLES AND BOOK CHAPTERS

1. “Changing the Rules: How the Failures of the 1950s Forced a Transition in Economic Policy Making”, *Administration*, Vol. 52, No. 1, Spring 2004. J. Bradley
2. “The Role of Ex-Ante Evaluation in CEE National Development Planning: A Case Study based on Polish Administrative Experience”, in J. Bradley, G. Petrakos and I. Traistaru (eds) *Integration, Growth and Cohesion in an Enlarged European Union*, ZEI Studies in European Economics and Law, Vol. VII, New York: Springer, November 2004 (with J. Zaleski and P. Zuber). J. Bradley
3. “Macro Impact Evaluation of National Development Plans: Ireland and Estonia” in J. Bradley, G. Petrakos and I. Traistaru (eds) *Integration, Growth and Cohesion in an Enlarged European Union*, ZEI Studies in European Economics and Law, Vol. VII, New York: Springer, November 2004 (with A. Kangur and N. Lubenets). J. Bradley



4. "HERMIN: A Macro Model Framework for the Study of Cohesion and Transition" in J. Bradley, G. Petrakos and I. Traistaru (eds) *Integration, Growth and Cohesion in an Enlarged European Union*, ZEI Studies in European Economics and Law, Vol. VII, New York: Springer, November 2004 (with J. Gacs, A. Kangur, N. Lubenets). J. Bradley
5. "Promoting Cohesion in the Enlarged EU – Is there a Role for National Development Plans?" in J. Bradley, G. Petrakos and I. Traistaru (eds) *Integration, Growth and Cohesion in an Enlarged European Union*, ZEI Studies in European Economics and Law, Vol. VII, New York: Springer, November 2004. J. Bradley
6. "Integration, Growth and Cohesion in an Enlarged European Union" in J. Bradley, G. Petrakos and I. Traistaru (eds) *Integration, Growth and Cohesion in an Enlarged European Union*, ZEI Studies in European Economics and Law, Vol. VII, New York: Springer, November 2004 (with G. Petrakos, I. Traistaru). J. Bradley
7. "Individualisation: Fables and Facts", in B. Reynolds and S. Healy (eds) *A Fairer Tax System for a Fairer Ireland*, Dublin: CORI Justice Commission, October 2004. T. Callan
8. "Why is Relative Income Poverty So High in Ireland?" *Poverty Today*, No. 7, Winter 2004. T. Callan
9. "Relative Income Poverty: Learning from the Best-Performing Countries", in T. Callan, A. Doris and D. McCoy (eds) *Budget Perspectives 2005*, Books and Monographs No. 176, Dublin: ESRI, October 2004. T. Callan
B. Nolan
10. "Budget 2005: Impact on Income Distribution and Relative Income Poverty", *Quarterly Economic Commentary*, Winter 2004. T. Callan
J. Walsh
K. Coleman
11. "An Economy-Wide Perspective on Earnings Data in Ireland", *Quarterly Economic Commentary*, Spring 2004. B. Casey
12. "Stability and Growth Pact: Benign or Malign Neglect?" *Irish Banking Review*, Spring 2004. J. Cullen
D. McCoy
13. "Coping with Change: Addressing School Transitions" in A. Lazaridou (ed.) *Education Themes*, Athens: Athens Institute for Education and Research, October 2004. M. Darmody
14. "Irish Public Service Broadcasting: A Contingent Valuation Analysis", *The Economic and Social Review*, Vol. 35, No. 3, Winter 2004 (with F. O'Toole). L. Delaney
15. "A Note on Measuring the Affordability of Homeownership", *Quarterly Economic Commentary*, Summer 2004. D. Duffy
16. "Housing Affordability: Is the Real Problem in the Private Rented Sector?" *Quarterly Economic Commentary*, Summer 2004. T. Fahey


17. "The Housing Boom in Ireland: Causes, Effects on Affordability and Policy Responses", *Housing Finance International*, Vol. 18, No. 4, June. T. Fahey
18. "Employment, Education and Skills", in *Quality of Life in Europe: First Results of a New Pan-European Survey*, Luxembourg: Office for Official Publications of the European Communities, December 2004. T. Fahey
19. "Home Ownership and Social Inequality in Ireland", in K. Kurz and H. Blossfeld (eds) *Home Ownership and Social Inequality in Comparative Perspective*, Stanford: Stanford University Press, August 2004. T. Fahey
B. Maître
20. "Housing Expenditures and Income Poverty in EU Countries", *Journal of Social Policy*, Vol. 33, No. 3, 2004. T. Fahey
B. Nolan
B. Maître
21. "Do Subjective Indicators Measure Welfare? Evidence from 33 European Societies", *European Societies*, Vol. 6, No. 1, 2004. T. Fahey
E. Smyth
22. "The Link Between Subjective Well-Being and Objective Conditions in European Societies", in W. Arts, L. Halman (eds) *European Values at the Turn of the Millennium*, Leiden: Brill, December 2004. T. Fahey
E. Smyth
23. "An Expensive Way to Combat Global Warming: Reform Needed in the EU Emissions Trading Regime", *Quarterly Economic Commentary*, Spring 2004. J. Fitz Gerald
24. "Commentaires de John Fitz Gerald", discussion on J. Crespo Cuaresma and G. Reitschulere's paper, "Ricardian Equivalence Proposition an "aerie fairy" Theory for Europe?" *Revue de l'Observatoire Français des Conjonctures Economiques*, No. 91, October 2004 (in French). J. Fitz Gerald
25. "Stability and Growth Pact: How Much Coordination in an Expanding Union?" *Revue de l'Observatoire Français des Conjonctures Economiques*, No. 91 October 2004, (in French). J. Fitz Gerald,
A. Bergin
J. Cullen
D. McCoy
26. "Technical Efficiency and Total Factor Productivity Growth of Hospitals in Ireland" in A. Emrouznejad and V. Podinovski (eds) *Data Envelopment Analysis and Performance Management*, Proceedings of 4th International Symposium of DEA, Birmingham: University of Aston, September 2004. B. Gannon
27. "Inter-Industry Wage Differentials in Ireland", *The Economic and Social Review*, Vol. 35, No. 2, Summer/Autumn 2004. B. Gannon
B. Nolan
28. "Disability and Labour Force Participation in Ireland", *The Economic and Social Review*, Vol. 35, No. 2, Summer/Autumn 2004. B. Gannon
B. Nolan
29. "Financing Pensions by Stealth: the Anglo-American Model and the Cost and Distribution of Tax Benefits for Private Pensions", in G. Hughes and J. Stewart (eds) *Reforming Pensions in Europe: Evolution of Pension Financing and Sources of Retirement Income*, Cheltenham: Edward Elgar, March 2004. G. Hughes

30. "Company Training and Low-Skill Consumer-Service Jobs in Ireland", *International Journal of Manpower*, Vol. 25, No. 1, July 2004. G. Hughes
P.J. O'Connell
J. Williams
31. "Ireland", in *Economic Performance of Selected European Fishing Fleets*, Annual Report 2004, Copenhagen: Statens Jordbrugs og Fiskeriøkonomiske Institut (SJFI), December 2004. M. Keeney
32. "Explaining Poverty Trends in Ireland during the Boom", *Irish Banking Review*, Summer 2004. R. Layte
B. Nolan
C.T. Whelan
33. "Equity in the Utilisation of Healthcare in Ireland", *The Economic and Social Review*, Vol. 35, No. 2, Summer/Autumn 2004. R. Layte
B. Nolan
34. "Class Transformation and Trends in Social Fluidity in the Republic of Ireland 1973-94" in R. Breen (ed.) *Social Mobility in Europe*, Oxford: Oxford University Press, 2004. R. Layte
C.T. Whelan
35. "Ireland's Health Care System: Some Issues and Challenges", in T. Callan, A. Doris and D. McCoy (eds) *Budget Perspectives 2005*, Books and Monographs No. 176, Dublin: ESRI, October 2004. A. Nolan
B. Nolan
36. "Indicators and Targets for Social Inclusion in the European Union", *Journal of Common Market Studies*, Vol. 42, No. 1 (with A. B. Atkinson, E. Marlier). B. Nolan
37. "An Overview of Economic and Social Opportunities and Disadvantage in European Households", in P.L. Chase-Lansdale, K. Kiernan and R. Friedman (eds) *Human Development Across Lives and Generations: The Potential for Change*, Cambridge: Cambridge University Press, 2004. B. Nolan
B. Maître
38. "The Competitive Performance of Industry in the Republic of Ireland and Northern Ireland", *Economic Outlook and Business Review*, Vol. 19, No. 3, September 2004. E. O'Malley
39. "Competitive Performance in Irish Industry", *Quarterly Economic Commentary*, Winter 2004. E. O'Malley
40. "Women Returning to Employment, Education and Training in Ireland: An Analysis of Transitions", *The Economic and Social Review*, Vol. 35, No. 1, Spring 2004. H. Russell
P.J. O'Connell
41. "Gender Differences in Employment Commitment Among Unemployed Youth", in D. Gallie (ed.) *Resisting Marginalization: Unemployment Experience and Social Policy in the European Union*, Oxford: Oxford University Press, 2004 (with T. Hammer). H. Russell
42. "Low Income Farm Households: Incidence, Characteristics and Options for Improving Policy Measures", in *Agricultural Economics Society of Ireland, Proceedings 1999/2000*, Dublin: Agricultural Economics Society of Ireland, March 2004 (with J. Frawley, P. Commins, F. Trace). S. Scott

43. "Recent Changes in Migration Movements and Policies: Ireland", in *Trends in International Migration 2003*, Paris: OECD, January 2004. J.J. Sexton
44. "Location, Location, Location, is *not* the Cause of Poverty", *Poverty Today*, No. 7, Winter 2004. D. Watson
45. "Understanding the Mismatch between Income Poverty and Deprivation: A Dynamic Comparative Analysis", *European Sociological Review*, Vol. 20, No. 4, 2004. C.T. Whelan
R. Layte
B. Maître
46. "Economic Change, Social Mobility and Meritocracy: Reflections on the Irish Experience", *Quarterly Economic Commentary*, Autumn 2004. C.T. Whelan
R. Layte
47. "Deprivation and Social Exclusion", in R. Berthoud and M. Iacovou (eds) *Social Europe*, Cheltenham: Edward Elgar, 2004. C.T. Whelan
R. Layte
B. Maître
48. "Economic Situation", in *Quality of Life in Europe: First Results of a New Pan-European Survey*, Luxembourg: Office for Official Publication of the European Communities, December 2004. C.T. Whelan
B. Maître
49. "Experience with DRG-Based Hospital Funding in Western Europe" in J. Sussex and A. Street (eds) *Activity Based Funding for Hospitals: English Policy, International Experience*, London: Office of Health Economics, October 2004. M.M. Wiley

IX. PAPERS READ TO CONFERENCES AND LEARNED SOCIETIES IN 2004

1. "Human Capital, the Labour Market and Productivity Growth in Ireland", to The Irish Economic Association 18th Annual Conference, Belfast, April. A. Bergin
2. "Modelling the Demand for Energy", to joint UCD Energy Research Centre and ESRI Energy Policy Research Centre Seminar, November. A. Bergin
3. "Irish Economic Development Policy – What is it? Has it Really Worked?" to Seminar for the training programme for Officials of EU Affairs from Romania and Bulgaria, IPA, November. A. Bergin
4. "How has Economic Management Evolved within EMU?" to Dublin Economic Workshop 27th Annual Economic Policy Conference, Kenmare, October. A. Bergin
J. Fitz Gerald
D. McCoy
5. "The Celtic Tiger and Future Prospects for the Irish Economy", to MBA students from IMD International Institute for Management Development, ESRI, January. A. Bergin
D. McCoy
B.J. Whelan
6. "Irish Development Experience and its Relevance for the States of the Western Balkans", Seminar, on behalf of the Department of Foreign Affairs, SEE Division, Irish Presidency Conference of EU Ministers, Newtownmountkennedy, April. J. Bradley

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7. “Committing to Growth: Experiences in Small European Countries and Regions”, presented as part of the Allander Series of Lectures on Scotland’s Future, Edinburgh, April. J. Bradley
 8. “Assessing the Impact of Tax/Transfer Policy Changes on Poverty: Evidence for Selected European Countries”, at meeting of 5th Framework Project on “Micro-Level Analysis of the European Social Agenda (MICRESA), Lisbon, May. T. Callan
 9. “Monitoring the Impact of Budgetary Policy on Poverty and Income Distribution: An Application of EUROMOD” to Seminar on “Micro-Analysis of the European Social Agenda (MICRESA)”, Brussels, September. T. Callan
 10. “Individualisation: Fables and Facts, to CORI Social Policy Conference, “Towards a Fairer Tax System for a Fairer Ireland”, Dublin, October. T. Callan
 11. “Relative Income Poverty: Learning from EU Best Practice”, at Combat Poverty Agency Seminar, October. T. Callan
 12. “Relative Income Poverty: Learning from the Best-Performing Countries”, to ESRI/FFS Conference, “Budget Perspectives 2005”, Dublin, October. T. Callan
B. Nolan
 13. “Generalised Translation of Demand Systems”, to The Irish Economic Association 18th Annual Conference, Belfast, April. D. Conniffe
 14. “The Economic Outlook for Ireland”, to Forfás, January J. Cullen
D. McCoy
 15. “Coping with Change: Addressing School Transitions”, to 6th International Conference on Education, Athens, May. M. Darmody
 16. “Results of a Nationwide Survey of Preferences for Social Welfare Policy in Ireland”, to Irish Social Policy Association Annual Conference, Dublin, September. L. Delaney
 17. “Stated Preference Methodologies and Broadcasting”, to Institute for Public Policy Research and BBC Seminar on “Willingness to Pay”, London, October. L. Delaney
 18. “The Irish Housing Market”, to IPAV Conference, Cork, January. D. Duffy
 19. “Parental Loans and First-Time Buyers in the Irish Housing Market”, at NUI Maynooth Post-Graduate Colloquium, March. D. Duffy
 20. Medium-Term Prospects for the Irish Economy”, at IPD Conference, Dublin, March. D. Duffy
 21. Consumers’ Perceptions of the Housing Market”, Seminar with IIB Bank, March. D. Duffy

22. "Prospects for the Irish Economy", to European Commission Economics Directorate Delegation, ESRI, March. D. Duffy
D. McCoy
23. "Streaming Among First Year Secondary School Students: Educational Aspirations, Performance and Attitudes to School", poster session at ESF/EURESCO Conference, "European Society or European Societies? The Causes and Consequences of Low Education in Contemporary Europe", Granada, Spain, September. A. Dunne
24. "Consequences of Low Education for Fertility Ideals and Outcomes in Europe", at ESF/EURESCO Conference, "European Society or European Societies? The Causes and Consequences of Low Education in Contemporary Europe", Granada, Spain, September. T. Fahey
25. "Does Tenant purchase Promote Social Inclusion?" to Dublin City Council Conference, "Directions for Social Housing in Dublin City", Croke Park, Dublin, November. T. Fahey
26. "The Irish Economy", briefing at ESRI to MBS students from Caldwell College, US, January. J. Fitz Gerald
27. "The Mid-Term Evaluation", at IPA Seminar, Tullamore, January. J. Fitz Gerald
28. "The Role of R&D in the Economy", to Science Foundation Ireland, February. J. Fitz Gerald
29. "Evidence on the Lisbon Agenda", to (i) Forum on Europe, Dublin Castle, February; (ii) IEA Conference, March. J. Fitz Gerald
30. "FDI and Human Capital Investment" to OSCE Conference, Dublin Castle, February. J. Fitz Gerald
31. "The Labour Force to 2020: Implications for Lifestyle", to North Western Health Board Conference, Letterkenny, February. J. Fitz Gerald
32. "The Economic Implications of the Emissions Trading Scheme", to (i) Sustainable Energy Ireland Conference, Dublin Castle, February; (ii) Labour Party Seminar, Dublin, March; (iii) Fine Gael Party Seminar, March; (iv) Labour Party Dun Laoghaire/Rathdown, March. J. Fitz Gerald
33. "Lessons from 20 Years of Cohesion", to (i) EU Brussels Economic Forum, Brussels, April; (ii) Workshop on Economic Competitiveness, ZEI, Bonn, September. J. Fitz Gerald
34. "Many Molehills Make a Mountain", European Competition Day Conference, Dublin, April. J. Fitz Gerald
35. "Non 'La Tigre Celtica' – ma proprio 'Un Topo Orologico'", to Diplomatia, Rome, May. J. Fitz Gerald
36. "Climate Change Policy North and South", IBEC Climate Change Conference, May. J. Fitz Gerald

37. “Managing an Economy under EMU: The Case of Ireland”, Federal Reserve Board, Dallas, Texas, May J. Fitz Gerald
38. “Cohesion after 2006: Ireland”, NIRSA Conference, Maynooth, May. J. Fitz Gerald
39. “The Energy Market, North and South”, InterTradeIreland, Newry, August. J. Fitz Gerald
40. “Ireland – an Ageing Multicultural Economy”, Merriman Summer School, Ennistymon, August. J. Fitz Gerald
41. “Preparing the Economy for 2010”, Association of Chartered Certified Accountants Senior Members’ Forum, Dublin, September. J. Fitz Gerald
42. “Medium-Term Prospects for the Irish Economy”, Ulster Bank, September. J. Fitz Gerald
43. “The Role of Renewables in the Irish Economy”, Irish Renewable Energy Summit, Sustainable Energy Ireland, Dublin, September. J. Fitz Gerald
44. “Disability and Labour Force Participation in Ireland 1995-2000”, to The Irish Economic Association 18th Annual Conference, Belfast, April. B. Gannon
45. “Technical Efficiency and Total Factor Productivity Growth of Hospitals in Ireland”, at International Symposium of Data Envelopment Analysis, Aston Business School, University of Aston, Birmingham, September. B. Gannon
46. “Disability and Labour Force in Ireland 1995-2000”, to 13th European Workshop on “Econometrics and Health Economics”, Venafto, Italy, September. B. Gannon
47. “Social Exclusion of People with Disabilities”, to National Disability Authority 3rd Annual Disability Research Conference, Dublin, October. B. Gannon
48. “Macroeconomic Background for Budget 2005”, to ESRI/FFS Conference, “Budget Perspectives 2005”, Dublin, October. S. Garrett
D. McCoy
49. “Results of Project on Long-Term Care”, to Conference, “I Costi e La Domanda di Cura per Gli Anziani”, University of Modena, April. G. Hughes
50. “Private Pensions in Europe”, to Seminar “The Age Old Problem of Pension Reform – Burdens and Solutions”, Institute of European Affairs, Dublin, April. G. Hughes
51. “Comparative Results – Roskilde, Dublin, Modena”, to GALCA (Gender Analysis and Long-Term Care Assistance) Conference, ESRI, April. G. Hughes
52. “Demand and Cost of Long-Term Care Services in Dublin”, to GALCA (Gender Analysis and Long-Term Care Assistance) Conference, ESRI, April. G. Hughes
J. Williams



53. "Dimensions of Poverty in Irish Rural Households", to Annual Meeting of the Agricultural Economics Society (UK), Imperial College, London, April. M. Keeney
54. "Assessing Irish Rural Viability", to European Meeting of the Regional Studies Association Conference, "Europe at the Margins", Angers, France, April. M. Keeney
55. "Irish Fishing Fleet Data Information", presentation of Report for Project on "Economic Assessment of European Fisheries", Faeroes, June. M. Keeney
56. "Explaining Social Class Differentials in Smoking: The Role of Education", to ESF/EURESCO Conference, "European Society or European Societies? The Causes and Consequences of Low Education in Contemporary Europe", Granada, Spain, September. R. Layte
C.T. Whelan
57. "Inflationary Trends and Prospects", to ICTU, February. D. McCoy
58. "Reform of the EU Stability and Growth Pact", to Economist Group of the Institute for European Affairs, February. D. McCoy
59. "The Celtic Tiger Economy and the Role of Higher Education in Ireland", to EU Meeting of the Director Generals of Higher Education Agencies, Dublin Castle, March. D. McCoy
60. "The Impact of EU Membership on Social and Personal Lives of the Irish Population", to Hibernian Investment Managers, March. D. McCoy
61. "The Short-Term Economic Outlook for Ireland", to EBS Building Society, March. D. McCoy
62. "The Stability and Growth Pact: The Need for Reform", to Symposium, Statistical and Social Inquiry Society of Ireland, ESRI, April (with P. van den Noord, G. Giudice). D. McCoy
63. "Mid-Term Projections Updated", to Seminar, "Exploring New Dimensions in the Management of Ireland's Economy" sponsored by Glucksman Ireland House and the Center for European Studies, NYU, Trinity College Dublin, June. D. McCoy
64. "Ireland's Delayed But Spectacular Convergence", to the Warsaw School of Economics Centenary Conference, on "American Economic Way: Its Character, Effectiveness and Applicability", Warsaw, October. D. McCoy
65. "The Sources of U.S. Economic Success", to the Plenary session of the Warsaw School of Economics Centenary Conference on "American Economic Way: Its Character, Effectiveness and Applicability", Warsaw, October. D. McCoy
66. "Economic Prospects", to EBS Building Society, Dublin, September. D. McCoy
A. Bergin
J. Cullen
J. Fitz Gerald



67. “The Role of Schools in Preventing Early School Leaving”, Department of Education and Science Research Seminar, May (with R. Malone). S. McCoy
68. “At Work in School: Part-Time Employment and Student Outcomes”, to Department of Education and Science, September. S. McCoy
69. “Lifelong Implications of Guidance and Counselling Experiences at Second-Level in Ireland”, to CEDEFOP Guidance Conference, “Life Course Guidance and Counselling”, Thessaloniki, Greece, October. S. McCoy
70. “Guidance Provision in Post-Primary Schools”, to International Guidance Conference on “Lifelong Guidance: Harmonising Policy and Practice”, hosted by National Centre for Guidance in Education, Conrad Hotel, Dublin, April. S. McCoy
E. Smyth
A. Dunne
M. Darmody
71. “At Work in School: Part-Time Employment Among Second-Level Students”, to National Educational Welfare Board, May. S. McCoy
E. Smyth
72. “Transition from Primary to Second-Level Schooling”, to Educational Studies Association of Ireland Annual Conference, “Education Change, Irish Experiences, International Perspectives”, NUI Maynooth, April. S. McCoy
E. Smyth,
M. Darmody
73. “The All-Island Economy”, to the House of Commons Parliamentary Labour Party Northern Ireland Committee, ESRI, May. E. Morgenroth
74. “Competitiveness Concepts and Indicators: A Review of Dublin City”, to Creative Competitiveness Conference, Smithfield, Dublin, June. E. Morgenroth
75. “Regional Labour Market Situation: Trends and Outlook”, to South East Employment Development Strategy Conference, Brú Burú Centre, Cashel, Co. Tipperary, September. E. Morgenroth
76. “The Impact of the Structural Funds on the National and Regional Economy since 1989”, to Southern and Eastern Regional Assembly Annual Conference, Navan, October. E. Morgenroth
77. “Challenges and Changes for Clinical Coding in Ireland – A Time for Change”, at the launch of the Clinical Coding Ireland Society (CCI), Tullamore, March. D. Murphy
78. “A Time for Change, a Time for Ten – Updating the Clinical Coding Classification to ICD-10-AM”, to the National Casemix Working Conference, Kilkenny, April. D. Murphy
79. “GP Reimbursement and Visiting Behaviour in Ireland”, to The Irish Economic Association 18th Annual Conference, Belfast, April (with D. Madden). A. Nolan
B. Nolan
80. “A Panel Data Analysis of the Utilisation of GP Services in Ireland, 1995-2001”, to 5th European Conference on Health Economics, LSE, London, September. A. Nolan
B. Nolan

81. "Health and Morbidity by Age and Socio-Economic Circumstances", to AHEAD Workshop, London, September (with T. van Ourti). A. Nolan
R. Layte
B. Nolan
82. "Ireland's Health Care System: Some Issues and Challenges" to ESRI/FFS Conference, "Budget Perspectives 2005", Dublin, October. A. Nolan
B. Nolan
83. "Economic and Sociological Approaches to Research on Poverty", Plenary Address to the Swedish Sociological Association, Stockholm, February. B. Nolan
84. "Irish Pilot Disability Survey", to National Disability Authority Research Advisory Committee, Dublin April. B. Nolan
85. "Long-Term Trends in Top Incomes in Ireland", Seminar at Institute for Social and Economic Research, University of Essex, Colchester, April. B. Nolan
86. "Indicators and Targets for Social Inclusion in the EU", to CHANGEQUAL Network Conference, Paris, May (with A.B. Atkinson and E. Marlier). B. Nolan
87. "Measuring Child Poverty: Learning from UK and Irish Experience", at UNICEF Innocenti Research Centre, Florence, June. B. Nolan
88. "Health Insurance in Ireland: Issues and Challenges", at Conference, "Public Economics and Health Economics", University of the Mediterranean, Marseille, June. B. Nolan
89. "Social Inclusion Indicators and the Social Inclusion Process", to Meeting of EU Group on Indicators on Equity in Education, Athlone, June. B. Nolan
90. "Rural Health Insurance in China: Issues and Challenges", to World Bank Workshop on China's Health System, Beijing, July. B. Nolan
91. "Ireland's Income Distribution in Comparative Perspective", to IARIW 28th General Conference, UCC, Cork, August. B. Nolan
92. "The Allocation of Resources Within Households: Learning from Non-Monetary Indicators", to Irish Social Policy Association Annual Conference, Dublin, September. B. Nolan
93. "Competitive Performance in Industry in Ireland, North and South", to Management Research Group Seminar, Queen's University Belfast, December. E. O'Malley
94. "Firms and the Gender Pay Gap: A Cross-National Comparison", to Pay Inequalities and Economic Performance meeting, Université Libre de Bruxelles, Brussels, January (with Hipolito Simon). H. Russell
95. "The Gender Pay Gap in Ireland", ICTU Conference, "Bridge the Gap", Ballsbridge, March. H. Russell

96. “Carbon Taxes and Fuel Poverty”, to Sustainable Energy Ireland Conference on “Fuel Poverty”, Dublin, January. S. Scott
97. “Carbon Taxes and Low-Income Households”, lecture in the Global Environmental Challenge series in the TCD Cross-Faculty Course, TCD, February. S. Scott
98. “Fertiliser Taxes”, to ESRI Workshop, “Trickle or Treat: Water Quality, Investment and Pricing”, ESRI, November. S. Scott
99. “Curriculum Provision and School Integration among First year Students”, to (i) National Association of Principals and Deputy Principals Executive Meeting, Tullamore January; (ii) NCCA Council, Dublin, February; (iii) NCCA Education Officers Conference, Wexford, March. E. Smyth
100. “School Effects and Subject Choice: The Uptake of Scientific Subjects in Ireland”, to the American Educational Research Association, San Diego, April (co-authored with C. Hannan). E. Smyth
101. “The Transition Year Programme”, to Department of Education and Science Research Seminar, Dublin, May (co-authored with D. Byrne, C. Hannan). E. Smyth
102. “Education, Social Background and Gender Differences in Early Labour Market Transitions”, to European Network on Transitions in Youth Annual Workshop, Nuremberg, September, (with Cristina Iannelli). E. Smyth
103. “The Transition from Primary to Second-Level Education”, to National Parents’ Council Executive meeting, Dublin, September. E. Smyth
104. “Part-Time Work among Second-Level Students”, to Department of Education and Science Research Seminar, May. E. Smyth
S. McCoy
105. “Curriculum Provision and School Integration among Post-Primary Students”, to Irish National Teachers’ Organisation Education Committee, Dublin, May. E. Smyth
S. McCoy
M. Darmody
106. “Designing and Piloting a Research Instrument for a Proposed Irish National Disability Study”, at launch of Disability Agenda by National Disability Authority, Dublin, May. D. Watson
107. “Using ESEC based on ECHP to Examine Class Differences in Persistent Poverty, Deprivation and Economic Vulnerability”, to Project Coordination Committee – Development of European Socio-Economic Classification (ESeC), London, October. D. Watson
108. “Piloting an ICF-Based Survey in Ireland”, to Northern Ireland Statistics and Research Agency, Belfast, December. D. Watson

109. "Shift from Manufacturing to Services Jobs " to Seminar, "Exploring New Dimensions in the Management of Ireland's Economy" sponsored by Glucksman Ireland House and the Center for European Studies (NYU), Trinity College Dublin, June. B.J. Whelan
J. FitzGerald
110. "The Present and Potential Value of the Great Western Lakes: An Economic Perspective", to Conference, "The Great Western Lakes: Ecology, Heritage and Management", GMTI, Castlebar, June. B.J. Whelan
111. "The Contribution of Sociologists in Irish Universities to Research in Ireland", to Department of Sociology, University College Dublin, Annual Day, May. C.T. Whelan
112. "Understanding the Mismatch between Income Poverty and Deprivation: A Dynamic Comparative Analysis", to Conference, "Social Policy and the Life Course Perspective", Institute of Social Policy, Queen's University, Ontario, Canada, September. C.T. Whelan
113. "Poverty, Deprivation and Time: A Comparative Analysis of the Structuring of Disadvantage", CHANGEQUAL Conference, Paris, May. C.T. Whelan
R. Layte
B. Maître
114. "Vulnerability and Multiple Deprivation Perspectives on Social Exclusion in Europe: A Latent Class Analysis", to Conference, "Measuring the Emotional Economy of Europe", Gallup Europe, Brussels, June. C.T. Whelan
B. Maître
115. "Experience with DRG-Based Hospital Funding in Western Europe", to Seminar on "New Financial Flows for NHS Hospitals", organised by the Office of Health Economics and the University of York, The Commonwealth Club, London, March. M.M. Wiley
116. "Value for Money in the Irish Public Hospital System?" to Second National Health Summit, Croke Park, Dublin, May. M.M. Wiley
117. "Financing the Irish Health System", to MBS students, University College Cork, May. M.M. Wiley
118. "Measuring Hospital Casemix: Evaluation of Alternative Approaches for the Irish Hospital System", to the National Casemix Working Conference, Kilkenny, April, (with C. Aisbett). M.M. Wiley
A. Clifton
B. McCarthy
A. Mulligan

X. ESRI SEMINARS IN 2004

- January Industrial Specialisation and Regional Growth in Ireland. E. Morgenroth
- February Enlargement and the European Geography of the Information Technology Sector. F. Barry (UCD)
- February Disability and Labour Force Participation in Ireland 1995-2000. B. Gannon

April	Social Fluidity: Some Limitations and Problems.	R. Breen <i>(Nuffield College)</i>
May	Who Generally Trains? The Effects of Personal and Workplace Characteristics on Training at Work.	P.J. O'Connell
May	Human Capital, the Labour Market and Productivity Growth in Ireland.	A. Bergin I. Kearney
May	Economic Boom and Social Mobility: The Irish Experience.	C.T. Whelan R. Layte
October	Poverty as a Sociological Concept: An Assessment in the Light of EU Enlargement.	T. Fahey
November	Transmission Channels of Business Cycles Synchronization in an Enlarged EMU.	I. Traistaru <i>(ZEI, University of Bonn)</i>
November	Technical Efficiency of Hospitals in Ireland.	B. Gannon
November	Modelling Where Few Have Modelled Before: Experiences with the National Development Plans of the New EU Member States.	J. Bradley
December	The Dynamic Effects of Public Capital: VAR Evidence for 22 OECD Countries.	C. Kamps <i>(Kiel Institute for World Economics)</i>
December	Vulnerability and Multiple Deprivation Perspectives on Social Exclusion in Europe: A Latent Class Analysis.	C.T. Whelan B. Maître



RESEARCH PROJECTS WORKED ON DURING 2004

APPENDIX C

Project Title	Status	Client/Funding Agency	Researchers
I. DEMOGRAPHY			
A socio-economic classification for the European Union.	In progress	European Commission.	B. Maître D. Watson C.T. Whelan
European Migration Network.	In progress	European Commission/ Department of Justice, Equality and Law Reform.	E. Quinn G. Hughes
Population projections for Co. Limerick.	Completed	Limerick County Council	E. Morgenroth
II. EDUCATION			
At work in school: part-time employment among second-level students.	Completed	Department of Education and Science.	S. McCoy E. Smyth
Comparative study of factors influencing retention in second-level disadvantaged schools.	Completed	Department of Education and Science.	S. McCoy R. Malone (<i>NUI Maynooth</i>)
Continuing education and training.	In progress	Department of Education and Science.	P.J. O'Connell F. McGinnity
Curriculum provision and school integration among first year students.	Completed	National Council for Curriculum and Assessment.	E. Smyth S. McCoy M. Darmody A. Dunne
Curriculum provision and school integration: a longitudinal study.	In progress	National Council for Curriculum and Assessment/Department of Education and Science.	E. Smyth S. McCoy M. Darmody

Project Title	Status	Client/Funding Agency	Researchers
Dublin docklands education database.	In progress	Dublin Docklands Development Authority.	S. Blackwell J. Williams
Eurostudent survey.	In progress	Higher Education Authority.	M. Darmody B. Ryan J. Williams E. Smyth P.J. O'Connell
 Gender differences in the take-up of practical subjects within second-level education.	In progress	Department of Education and Science.	E. Smyth M. Darmody
Guidance provision in post-primary schools.	In progress	Department of Education and Science.	S. McCoy E. Smyth M. Darmody A. Dunne
OECD consultancy.	In progress	Department of Education and Science.	P.J. O'Connell
Potential supply of mature students to higher education.	Completed	Higher Education Authority.	E. Smyth D. Byrne
School leavers' survey 2004.	In progress	Department of Education and Science.	S. McCoy J. Williams
Study of new entrants to higher education.	In progress	Higher Education Authority.	P.J. O'Connell S. McCoy
Working together: promoting positive behaviour in the primary school.	In progress	Education Department, Mary Immaculate College Limerick.	E. Smyth
III. HEALTH			
Ageing, health status and determinants of health expenditure (AHEAD).	In progress	European Commission.	R. Layte B. Nolan A. Nolan
Analysing the impact of health system change in the EU Member States.	In progress	European Commission.	M.M. Wiley
Cost sharing in EU health care systems.	In progress	European Commission.	M.M. Wiley
Demand for private health insurance.	In progress	Health Research Board.	B. Nolan A. Nolan B. Gannon

Project Title	Status	Client/Funding Agency	Researchers
Design and piloting of Irish disability research instrument based on WHO International Classification of Functioning, Disability and Health.	In progress	National Disability Authority.	B. Nolan D. Watson J. Williams S. Gorby P. Noonan-Walsh (UCD)
Evaluation of alternative DRG groupers.	In progress	Department of Health and Children.	M.M. Wiley A. Clifton B. McCarthy C. Aisbett (Laeta Pty) A. Mulligan
Healthy ageing.	In progress	Health Research Board.	T. Fahey R. Layte
Hospital In-Patient Enquiry (HIPE)/ National Perinatal Reporting System (NPRS).	In progress	Department of Health and Children.	M. M. Wiley A. Clifton J. Curley P. Dowling M. Glynn J. Hunter B. McCarthy S. McDermott M. McKenna A. Mulligan D. Murphy N. Wall
Patterns of GP visiting in Ireland over time.	In progress	Health Research Board.	A. Nolan B. Nolan B. Gannon
Pilot study of ICD-10-AM 3 rd Edition.	Completed	Department of Health and Children.	HIPE and NPRS staff
Provision and use of health services, health inequalities and health and social gain.	In progress	Health Research Board.	B. Nolan B. Gannon R. Layte A. Nolan J. Durkan (UCD)
Research on disability services from a rights perspective.	In progress	Department of Justice, Equality and Law Reform.	B. Nolan
Scoping study for knowledge, attitudes and behaviour survey of young people.	In progress	Crisis Pregnancy Agency.	R. Layte
IV. HOUSING			
House price index.	In progress	Permanent TSB.	D. Duffy

Project Title	Status	Client/Funding Agency	Researchers
Regional house price indices for Ireland.	In progress	Permanent TSB.	D. Duffy
V. INDUSTRIAL DEVELOPMENT			
All island innovation system.	In progress	Invest Northern Ireland/ InterTrade Ireland/ Enterprise Ireland.	E. O'Malley S. Roper (<i>Aston University</i>)
 <i>All Island Quarterly Trade and Production Monitor.</i>	In progress	InterTradeIreland.	E. O'Malley
All island business competitiveness model.	In progress	InterTradeIreland.	E. O'Malley J. Bradley E. Morgenroth
All island trade and business development survey.	In progress	InterTradeIreland.	E. O'Malley J. Williams S. Blackwell S. Gorby
Observatory of European Small and Medium-size Enterprises.	Completed	EIM, Netherlands/KPMG/ European Commission.	E. O' Malley
VI. LABOUR MARKET			
Can improving low-skilled consumer-services jobs help European jobs growth?	Completed	European Low Wage Employment Research Network (LoWER), University of Amsterdam/ European Commission.	G. Hughes
Consultancy to Expert Group on Future Skills.	Completed	FÁS/Forfás.	G. Hughes
Employment relationships at risk.	In progress	Max Planck Institute for Human Development, Berlin/ESRI own resources.	F. McGinnity
Equality in the workplace.	In progress	Equality Authority.	H. Russell P.J. O'Connell
Gender analysis and long-term care assistance.	Completed	European Commission.	G. Hughes J. Williams S. Blackwell
Gender pay gap among recent graduates.	In progress	Department of Justice, Equality and Law Reform.	H. Russell P.J. O'Connell E. Smyth

Project Title	Status	Client/Funding Agency	Researchers
Human capital effects of the welfare state.	In progress	Irish Research Council for the Humanities and Social Sciences/German Science Foundation/Swedish Science Council.	R. Layte H. Russell B. Halpin (<i>Univ. of Limerick</i>)
Managing social risks through transitional labour markets.	In progress	European Commission.	P.J. O'Connell
Married women's work careers, family income trajectories and inequality in the US, Germany and Britain.	In progress	ESRI own resources.	F. McGinnity P. McManus (<i>Indiana University</i>)
Occupational employment forecasts.	In progress	FÁS.	G. Hughes N. Doyle
SYSDEM network of labour market experts.	Completed	European Commission/ECOTEC Research and Consulting Ltd	G. Hughes
Study on education and training activity of those in employment in Ireland.	In progress	Forfás/Expert Group on Future Skills Needs.	P.J. O'Connell
The changing workplace: a survey of employees' views and experiences.	Completed	National Centre for Partnership and Performance.	P.J. O'Connell H. Russell J. Williams S. Blackwell
The changing workplace: a survey of employers' views and experiences.	Completed	National Centre for Partnership and Performance.	J. Williams S. Blackwell S. Gorby P.J. O'Connell H. Russell
VII. MACROECONOMICS			
Consumer Sentiment Index.	In progress	IIB Bank.	D. Duffy
Co-operation with Department of Finance on medium-term model.	In progress	Department of Finance.	J. Fitz Gerald
Current trends in the Irish economy. <i>Quarterly Economic Commentary.</i>	In progress	ESRI own resources.	D. McCoy D. Duffy A. Bergin J. Cullen
European Commission group of economic analysis.	In progress	European Commission.	J. Fitz Gerald

Project Title	Status	Client/Funding Agency	Researchers
European Forecasting Network.	In progress	European Commission.	D. McCoy J. Fitz Gerald A. Bergin
Ethiopia – technical assistance to construct a new macroeconomic model.	In progress	Development Cooperation Ireland.	J. Bradley T. Fahey E. Morgenroth D. McCoy J. Fitz Gerald
Macroeconomic reform of EU cohesion policy.	Completed	European Commission.	J. Bradley E. Morgenroth
Medium-term economic review and outlook for Ireland.	In progress	ESRI own resources.	J. Fitz Gerald I. Kearney D. Duffy A. Bergin
VIII. REGIONAL STUDIES			
Economic profile and economic development strategy for Kildare to 2016.	In progress	Kildare County Council.	E. Morgenroth D. McCoy D. Duffy
EURECO - Impact of European integration and enlargement on regional structural change and cohesion.	In progress	European Commission.	E. Morgenroth N. Lubenets J. Bradley
Italian <i>Mezzogiorno</i> - mid-term review of the Community Support Framework 2000-2006.	Completed	Ministry of Finance, Italy.	J. Bradley E. Morgenroth G. Untiedt (GEFRA)
Mid-term evaluation of the East German Structural Funds, 2000-2006.	Completed	Ministry of Finance, Germany.	E. Morgenroth J. Bradley
IX. RESEARCH BASED ON SURVEY DATA			
Annual business survey of agency-assisted companies 2005.	In progress	Forfás.	S. Blackwell A. Quail J. Williams
Annual business survey of economic impact 2003.	Completed	European Commission.	J. Williams
Annual business and consumer surveys of industry, building, consumers, retail trade and services.	In progress	European Commission.	J. Williams
Attitudes towards medical research.	In progress	Royal College of Surgeon in Ireland.	S. Gorby D. Watson

Project Title	Status	Client/Funding Agency	Researchers
Bi-annual survey of investment in Irish industry.	In progress	European Commission.	J. Williams
Business expenditure on R&D in Ireland.	In progress	Forfás.	J. Williams
Capital prices survey.	In progress	Eurostat/OECD	J. Williams
Citizen's jury.	Completed	Trinity College Dublin	J. Williams
Control survey for on-going inquiry into sudden infant deaths in Ireland.	In progress	Royal College of Surgeons in Ireland.	J. Williams
Follow-up surveys of former participants on training courses.	In progress	Fáilte Ireland.	J. Williams B. Ryan
Follow-up surveys of FÁS participants on traditional and apprenticeship courses.	In progress	FÁS.	B. Ryan J. Williams
Information Society.	In progress	Information Society Commission.	J. Williams B.J. Whelan
Irish study of sexual health and relationships.	In progress	Department of Health and Children/ Crisis Pregnancy Agency.	R. Layte A. Quail J. Williams
Monthly survey of vacancies.	In progress	FÁS.	S. Gorby
National survey of issues around crisis pregnancy.	In progress	Royal College of Surgeons in Ireland.	R. Layte J. Williams H. McGee (RCSI)
National survey of domestic abuse.	In progress	National Crime Council.	D. Watson
Nationwide survey of work-life balance and related social issues.	In progress	Trinity College Dublin	D. Watson S. Gorby
Religion and inequality modules for ISSP international research program.	In progress	International Social Survey Program.	J. Williams
Review of the performance of indigenous exporters.	In progress	Enterprise Ireland.	J. Williams
Scoping study for a national crime victimisation study.	In progress	Department of Justice, Equality and Law Reform.	J. Williams I. O'Donnell (UCD)
Survey of attitudes towards ageing.	In progress	University of Ulster.	J. Williams

Project Title	Status	Client/Funding Agency	Researchers
Survey on class background of third-level students.	Completed	Higher Education Authority.	J. Williams P.J. O'Connell
Survey of health and social services for older people.	In progress	Royal College of Surgeons in Ireland.	J. Williams
Survey of migrants' experiences of racism and discrimination in Ireland.	In progress	European Monitoring Centre on Racism and Xenophobia.	F. McGinnity P.J. O'Connell
Survey of repairs and maintenance.	In progress	Department of Environment and Local Government.	J. Williams

X. RESOURCE ECONOMICS

Competitiveness effects of environmental tax reforms.	In progress	European Commission.	S. Scott J. Fitz Gerald M. Keeney
Developing an efficient market for electricity.	In progress	ESRI Energy Policy Research Centre.	J. Fitz Gerald
Economic assessment of EU fisheries.	In progress	European Commission.	M. Keeney
Economic evaluation of water supply and wastewater projects.	In progress	Department of the Environment, Heritage and Local Government.	S. Scott DKM Aquavarra
Effect of weight-based charges for solid waste services.	In progress	Environmental Protection Agency.	S. Scott D. Watson S. Gorby
Fertiliser taxes – implementation issues.	In progress	Environmental Protection Agency	S. Scott
Forecasting energy demand.	In progress	ESRI Energy Policy Research Centre.	J. Fitz Gerald A. Bergin I. Kearney
Pilot survey collecting basic economic data for the national fishing fleet.	In progress	Bord Iascaigh Mhara.	J.A. Curtis D. McDonald L. Costello (<i>BIM</i>) P. Comiskey (<i>BIM</i>)
Study of future fuel diversity options for the Irish power system.	In progress	Commission for Energy Regulation.	J. Fitz Gerald
Sustainable management of interactions between aquaculture and wild salmonid fish.	In progress	European Commission.	B.J. Whelan

Project Title	Status	Client/Funding Agency	Researchers
XI. SOCIAL CAPITAL			
Centre for Research into Sport and Physical Activity.	In progress	Irish Sports Council.	T. Fahey B.J. Whelan
XII. SOCIAL DISADVANTAGE			
Analysis of the spatial distribution of poverty and deprivation in Ireland.	In progress	Combat Poverty Agency.	D. Watson C.T. Whelan J. Williams S. Blackwell
Analysis of data on quality of life in EU Member States and candidate countries.	In progress	European Foundation for the Improvement of Living and Working Conditions.	T. Fahey C.T. Whelan H. Russell B. Nolan
Changequal Thematic Network – economic change, unequal life chances and quality of life.	Completed	European Commission.	C.T. Whelan B. Maître
Dynamic analysis of social inclusion for people with disabilities.	In progress	National Disability Authority/Equality Authority.	B. Gannon
Dynamics of social change in Europe.	In progress	University of Essex/ European Commission.	R. Layte B. Maître B. Nolan C.T. Whelan
Ecuity III – dynamics of income, health and inequality over the life cycle.	In progress	European Commission.	B. Nolan
Ending child poverty: A dynamic perspective.	In progress	Combat Poverty Agency.	B. Nolan C.T. Whelan R. Layte B. Maître
EPUNet: development of a network to provide training and support to users of the European Community Household Panel data.	In progress	European Commission.	D. Watson B. Maître B. Ryan
Income and viability study of rural households: income distribution, poverty and economic viability effects of the components of total household outcomes.	In progress	Department of Agriculture and Food Research Stimulus Fund.	M. Keeney A. Matthews (TCD)
Intra-household distribution of resources and living standards.	In progress	Combat Poverty Agency.	B. Nolan B. Gannon

Project Title	Status	Client/Funding Agency	Researchers
Multidimensional analysis of trends in poverty and living standards for specific groups, 1994-2001.	In progress	Department of Social and Family Affairs.	B. Nolan B. Maitre C.T. Whelan
Pay inequalities and economic performance (PIEP).	In progress	European Commission.	B. Nolan H. Russell
Social exclusion of people with disabilities.	In progress	National Disability Authority.	B. Gannon B. Nolan



XIII. SOCIAL INSURANCE AND PENSIONS

Pensioners' incomes and replacement rates.	In progress	Department of Social and Family Affairs.	G. Hughes D. Watson
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XIV. TAX AND WELFARE

Analysis of budgetary policy using <i>SWITCH</i> .	In progress	Combat Poverty Agency.	T. Callan J. Walsh
MICRESA – Micro-level analysis of the European social agenda: combating poverty and social exclusion through changes in social and fiscal policy.	In progress	University of Cambridge/ European Commission.	T. Callan M. Keeney J. Walsh
Model redevelopment and policy analysis using <i>SWITCH</i> .	In progress	Department of Social and Family Affairs/ESRI own resources.	T. Callan M. Keeney J. Walsh

APPENDIX D



THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2004

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company Limited by Guarantee and not having a Share Capital)

FINANCIAL STATEMENTS FOR THE YEAR ENDED
31 DECEMBER 2004



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THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company Limited by Guarantee and not having a Share Capital)

COUNCIL MEMBERS AND OTHER INFORMATION

COUNCIL MEMBERS As at 31 December 2004

Brendan M. Walsh (President)	Patrick Geary
Mary Finan (Chairman)	Michael Kelly
Brendan J. Whelan (Director)	Tomás F. Ó Cofaigh
Tom Considine	James J. Ruane
Robert Erikson (Swedish)	Noel Sheehy
Connell Fanning	Padraic A. White

During the year ended 31 December 2003 the Council approved a restructuring of the governance and management functions of the Institute in line with the Strategic Review with the aim of modernizing the organisation's structure, enhancing the effectiveness of the governance process and bringing the Institute into line with best current practice in these respects. The changes also had the objective of improving conformity with recent changes in company law and its enforcement.

In 2004 the governance function was reformed by reducing the size of the Council and eliminating the Executive Committee. The functions of the old Executive Committee are now carried out by the new Council itself. A new non-statutory body called the ESRI Forum has been created which will fulfil many of the communications and dissemination functions of the old Council. The Council has also approved the setting up of an Audit Committee.

A new Management Committee has been appointed based on the re-structuring of the Institute into six divisions. A manager has been appointed to each division and they along with the Director constitute the Management Committee.

AUDITORS	The Comptroller and Auditor General Treasury Building Dublin Castle Dublin 2	BANKERS Bank of Ireland Lower Baggot Street Dublin 2
SOLICITORS	McCann Fitzgerald 2 Harbourmaster Place Custom House Dock Dublin 1	
SECRETARY and REGISTERED OFFICE	Gillian Davidson 4 Burlington Road Dublin 4	

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company Limited by Guarantee and not having a Share Capital)

COUNCIL REPORT

The Council members present their report and the financial statements for the year ended 31 December 2004.

Principal Activities

The ESRI undertakes research designed to provide knowledge relevant to solving the major economic and social issues in Ireland.



Health and Safety

The ESRI is committed to the implementation of the requirements of the Safety, Health and Welfare at Work Act, 1989 to ensure the health and safety of all employees and visitors to the Institute. A written safety statement has been prepared and is being implemented in accordance with the Act.

Equality

The ESRI is an equal opportunities employer.

Auditors

Under Section 5 of the Comptroller and Auditor General (Amendment) Act, 1993 it is the responsibility of the Comptroller and Auditor General to audit the financial statements of the Institute.

STATEMENT OF COUNCIL RESPONSIBILITIES

The council members are required to prepare financial statements on a going concern basis which give a true and fair view of the state of affairs of the company and of the profit or loss of the company for the year. In preparing those financial statements, the council members are required to:

- Select suitable accounting policies and then apply them consistently.
- Make judgements and estimates that are reasonable and prudent.
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.
- Disclose and explain any material departures from applicable accounting standards.

The council members are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the company and to enable them to ensure that the financial statements comply with the Companies Acts, 1963 to 2003. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention of fraud and other irregularities.

To ensure that proper books and accounting records are kept in accordance with Section 202 of the Companies Act, 1990, the company has employed appropriately qualified personnel and has maintained appropriate computerised accounting systems. The books of account are located at the company's registered office at 4 Burlington Road, Dublin 4.

Mary Finan
Council Member

Brendan J. Whelan
Council Member

Date: 30 June 2005

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company Limited by Guarantee and not having a Share Capital)

STATEMENT ON THE SYSTEM OF INTERNAL FINANCIAL CONTROL

Responsibilities

On behalf of the Council of the Economic and Social Research Institute we acknowledge our responsibility for ensuring that an effective system of internal financial control is maintained and operated.

The system can only provide reasonable and not absolute assurance that assets are safeguarded, transactions authorised and properly recorded, and that material errors or irregularities are either prevented or would be detected in a timely period.

Key Control Procedures

The key control procedures put in place designed to provide effective financial control are;

- A clearly defined management structure with proper segregation of duties throughout the organisation.
- A procedures manual setting out detailed instructions for all areas of financial activity.
- A comprehensive budgeting system with an annual budget which is reviewed and agreed by the Council.
- Regular reviews by the Council of periodic and annual financial reports which indicate financial performance against forecasts.
- The use of reputable accounts and payroll packages with appropriate maintenance and backup procedures.
- The appropriate selection and training of staff involved in the accounts' function.
- The maintenance of a risk register which identifies and evaluates business risks.

An Audit Committee was established in 2004 to assist the Council in fulfilling its responsibilities for ensuring proper accounting and financial reporting and proper internal controls throughout the Institute. The Committee has considered in detail a report prepared by Horwath Bastow Charleton, who carried out an assessment in 2003 of the effectiveness of the system of internal financial controls in the Institute. The Committee is monitoring progress and reporting to Council on the implementation of its recommendations.

Annual Review of Controls

The Council reviewed and approved the work of the Audit Committee on the effectiveness of the system of internal financial controls in operation in the Institute during 2004 as above. The Council itself did not carry out a review of the effectiveness of the system of internal financial controls during 2004. However, the Council intends to carry out such a review in 2005.

Mary Finan
Chairman of the Council

Brendan J. Whelan
Director

Date: 30 June 2005

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company Limited by Guarantee and not having a Share Capital)

REPORT OF THE COMPTROLLER AND AUDITOR GENERAL

I have audited the financial statements on pages 47 to 57 under Section 5 of the Comptroller and Auditor General (Amendment) Act, 1993.

Respective Responsibilities of the Council Members and the Comptroller and Auditor General



The accounting responsibilities of the Council are set out on page 44. It is my responsibility, based on my audit, to form an independent opinion on the financial statements presented to me and to report on them.

I review whether the statement on the system of internal financial control on page 45 reflects the Institute's compliance with applicable guidance on corporate governance and report any material instance where it does not do so, or if the statement is misleading or inconsistent with other information of which I am aware from my audit of the financial statements.

Basis of Audit Opinion

In the exercise of my function as Comptroller and Auditor General, I conducted my audit of the financial statements in accordance with auditing standards issued by the Auditing Practices Board and by reference to the special considerations which attach to State bodies in relation to their management and operation.

An audit includes examination, on a test basis, of evidence relevant to the amounts and disclosures in the financial statements. It also includes an assessment of the significant estimates and judgements made in the preparation of the financial statements, and of whether the accounting policies are appropriate to the Institute's circumstances, consistently applied and adequately disclosed.

I planned and performed my audit so as to obtain all the information and explanations that I considered necessary to provide me with sufficient evidence to give reasonable assurance that the financial statements are free from material misstatement whether caused by fraud or other irregularity or error. In forming my opinion I also evaluated the overall adequacy of the presentation of information in the financial statements.

Opinion

In my opinion, proper books of account have been kept by the Institute and the financial statements, which are in agreement with them and have been properly prepared in accordance with the Companies Acts 1963 to 2003, give a true and fair view of the state of the Institute's affairs at 31 December 2004 and of its surplus and cash flow for the year then ended.

In my opinion, the information given in the Council Report is consistent with the financial statements.

I obtained all the information and explanations that I required for the purpose of my audit.

Gerard Smyth
For and on behalf of the
Comptroller and Auditor General

30 June 2005

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

STATEMENT OF ACCOUNTING POLICIES

The principal accounting policies adopted by the company in determining the amounts included in the balance sheet and in determining the results for the year are as follows:

1. Basis of Accounting

The financial statements are prepared under the accruals method of accounting and the historical cost convention.

2. Income

The Grant-in-aid income represents the grant allocation in respect of the year.

Income from Commissioned Research represents the value of work completed on individual projects during the year. Where the value of work completed on a project exceeds the amounts received the difference is included in the balance sheet under debtors as Revenue from projects. If the value of work completed is less than the amounts received the difference is included in the balance sheet under creditors as deferred income.

3. Fixed Assets

Tangible fixed assets are shown at cost less accumulated depreciation. Depreciation is charged in the income and expenditure account, on a straight line basis, at the annual rates set out below, so as to write-off the assets, adjusted for estimated residual value, over the expected useful life of each appropriate category.

Computer equipment	33.3%
Other equipment, fixtures and fittings	20%

A full years depreciation is provided for in the year of acquisition.

4. Leased Assets

Leasing arrangements that transfer substantially all the risks and rewards of ownership to the company, finance leases, are capitalised at the arm's length cash price of the asset. The outstanding capital element of the related rental obligations is included in creditors. The excess of the total rentals payable over the amount capitalised is treated as interest and is charged to the income and expenditure account in proportion to the capital element outstanding under the lease.

Rentals in respect of operating leases are charged to the profit and loss account as incurred.

5. Superannuation

The pension entitlements of employees are funded through Superannuation schemes. The pension costs relating to the schemes are assessed in accordance with the advice of qualified independent actuaries and are charged to the income and expenditure account on an accruals basis. The difference between the charges to the income and expenditure account and the contributions paid to the schemes are included as assets or liabilities in the balance sheet.

Any unfunded pension costs are charged to the income and expenditure account in the year in which they arise.

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

**INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDED 31 DECEMBER
2004**

	<i>Notes</i>	<i>2004</i>	<i>2003</i>
Income		€	€
Grant-in-Aid		2,944,000	2,792,000
Research Income	1	6,712,712	6,471,874
Miscellaneous Income	2	<u>217,353</u>	<u>238,553</u>
Total Income		<u>9,874,065</u>	<u>9,502,427</u>
 Expenditure			
Salaries and Superannuation:	3	6,607,977	6,388,134
Direct Project Expenses	4	1,679,690	1,517,747
Establishment	5	653,616	662,825
Administration	6	<u>746,889</u>	<u>712,463</u>
		<u>9,688,172</u>	<u>9,281,169</u>
 EXCESS OF INCOME OVER EXPENDITURE		 <u>185,893</u>	 <u>221,258</u>

There are no recognised gains or losses, other than those dealt with in the Income and Expenditure Account.

The statement of accounting policies and the attached notes numbered 1 to 17 form an integral part of these financial statements and should be read in conjunction therewith.

Council Member: **Mary Finan**

Council Member: **Brendan J. Whelan**

Secretary: **Gillian Davidson**

Date: 30 June 2005

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

BALANCE SHEET AS AT 31 DECEMBER 2004

	<i>Notes</i>	2004 €	2003 €
Fixed Assets			
Tangible assets	7	<u>177,758</u>	<u>192,257</u>
Current Assets			
Stock of stationery		1,640	635
Stock of printed materials		12,607	635
Debtors and work-in-progress	8	1,844,969	2,028,492
Cash at bank and on hand		<u>491,708</u>	<u>535,700</u>
		<u>2,350,924</u>	<u>2,565,462</u>
Current Liabilities			
Sundry creditors and accrued expenses	9	<u>1,925,369</u>	<u>2,340,299</u>
Net Current Assets/(Liabilities)		425,555	225,163
Creditors (amounts falling due after more than one year)		-	-
Net Assets		<u>603,313</u>	<u>417,420</u>
Financed by:			
Accumulated Fund	11	<u>603,313</u>	<u>417,420</u>

The statement of accounting policies and the attached notes numbered 1 to 17 form an integral part of these financial statements and should be read in conjunction therewith.

Council Member: **Mary Finan**
 Council Member: **Brendan J. Whelan**
 Secretary: **Gillian Davidson**
 Date: 30 June 2005

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

CASH FLOW STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2004

Reconciliation of operating surplus/(deficit) to net cash inflow/(outflow) from Operating Activities

	<i>2004</i>	<i>2003</i>
	€	€
Excess/(Deficit) of income over expenditure	185,893	221,258
Adjustment for non-operating items:		
Bank interest receivable	(14)	(184)
Bank interest payable	5,336	1,383
Depreciation charges	144,652	150,871
Decrease / (Increase) in stocks	(12,977)	-
Decrease/(Increase) in debtors	183,523	28,734
Increase/(Decrease) in creditors	<u>(414,930)</u>	<u>(255,950)</u>
Net cash inflow	91,483	146,112

Cash Flow Statement

Net Cash Inflow/(Outflow) from Operating Activities	91,483	146,112
Returns on Investments and Servicing of Finance		
Interest received	14	184
Interest paid	(5,336)	(1,383)
Lease interest paid	<u>-</u>	<u>(1,199)</u>
Capital Expenditure	<u>(130,153)</u>	<u>(141,755)</u>
	(43,992)	3,158
Financing:		
Lease capital payments	<u>-</u>	<u>-</u>
(Decrease)/Increase in Cash	(43,992)	3,158
Reconciliation of net cash flow to movements in net funds		
(Decrease)/increase in cash in year	(43,992)	3,158
Net (debt)/funds at 1 January 2004	<u>535,700</u>	<u>532,542</u>
Net (debt)/funds at 31 December 2004	491,708	535,700

Analysis of change in net (debt)/funds

	<i>Cash at Bank and in hand</i>	<i>Bank Overdraft</i>	<i>Total</i>
At beginning of year	535,700	-	535,700
Cash Flows	<u>(43,992)</u>	-	<u>(43,992)</u>
At end of year	491,708	-	491,708

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

NOTES TO AND FORMING PART OF THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2004

1. Research Income

	2004	2003
	€	€
Commissioned Research	5,864,712	5,527,874
Research Grants	588,000	679,000
Transfers from ESR Trust	<u>260,000</u>	<u>265,000</u>
	<u>6,712,712</u>	<u>6,471,874</u>

2. Miscellaneous Income

	2004	2003
	€	€
Members' subscriptions	127,646	132,523
Sale of publications	51,207	68,530
Miscellaneous income	<u>38,500</u>	<u>37,500</u>
	<u>217,353</u>	<u>238,553</u>

3. Staff Wages and Salaries

3.1 The number of persons employed (full-time equivalents) in the financial year was 93 (2003:92). Total includes 60 (2003:60) permanent staff (full-time equivalents).

3.2 The salaries and superannuation costs were incurred as follows:

	2004	2003
	€	€
Research	2,546,025	2,529,400
Survey unit administration and technical staff	637,799	584,502
Clerical and other staff	753,301	674,137
Hospital-In-Patient Enquiry (HIPE)/ Perinatal Reporting System	774,811	635,360
Administration	249,004	231,344
Superannuation and Employer's PRSI	<u>1,647,037</u>	<u>1,733,391</u>
	<u>6,607,977</u>	<u>6,388,134</u>

3.3 The charge to salaries includes costs of €15,051 (2003: €13,111) incurred in respect of the production of *The Economic and Social Review*. (See Note 13).

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

4. Direct Project Expenses

	<i>2004</i>	<i>2003</i>
	€	€
Consultants and Network Partners	467,219	453,378
Field Staff Fees and Coding Expenses	1,016,479	923,472
Travel	195,992	140,897
	<u>1,679,690</u>	<u>1,517,747</u>

5. Establishment Costs

	<i>2004</i>	<i>2003</i>
	€	€
Rent & Rates	392,779	390,125
Heat, light, maintenance and cleaning	116,185	121,829
Depreciation	144,652	150,871
	<u>653,616</u>	<u>662,825</u>

The Company occupies premises at 4 Burlington Road, Dublin 4 under a 63 year lease which commenced on 27 March 1969

6. Administration

	<i>2004</i>	<i>2003</i>
	€	€
Fellowships	3,000	6,022
Printing and Stationery	158,900	128,687
Postage, insurance, telephone and general expenses	334,289	265,580
Computer Costs	130,171	112,592
Travel	10,601	40,650
Library books and subscriptions	67,639	68,807
Professional Fees	30,289	79,625
Audit Fees	12,000	10,500
	<u>746,889</u>	<u>712,463</u>

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

7. Tangible Assets

	<i>Computer Equipment</i>	<i>Equipment, fixtures and fittings</i>	<i>Total</i>
Cost:	€	€	€
At beginning of year	637,706	334,749	972,455
Additions	48,333	81,820	130,153
Disposals	(62,112)		(62,112)
	-----	-----	-----
At end of year	<u>623,927</u>	<u>416,569</u>	<u>1,040,496</u>
Accumulated Depreciation:			
At beginning of year	530,586	249,612	780,198
Provided in year	94,518	50,134	144,652
Disposals	(62,112)		(62,112)
	-----	-----	-----
At end of year	<u>562,992</u>	<u>299,746</u>	<u>862,738</u>
Net book value at end of year	<u>60,935</u>	<u>116,823</u>	<u>177,758</u>
Net book value at beginning of year	<u>107,120</u>	<u>85,137</u>	<u>192,257</u>

8. Debtors and Work-in-Progress

	<i>2004</i>	<i>2003</i>
	€	€
Revenue from projects	517,000	1,080,783
Work-in-progress	863,557	730,596
Other debtors and prepaid expenses	<u>464,412</u>	<u>217,113</u>
	<u>1,844,969</u>	<u>2,028,492</u>

9. Creditors and Accrued Expenses

	<i>2004</i>	<i>2003</i>
	€	€
Payroll taxes	198,920	177,550
Value Added Tax	412,171	843,426
Deferred Income	664,159	630,480
Other creditors and accrued expenses	650,119	688,843
	<u>1,925,369</u>	<u>2,340,299</u>

10. Taxation

The company is exempted from liability to corporation tax under Section 227 Schedule 4 of the Taxes Consolidation Act 1997.

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

11. Accumulated Fund

	2004	2003
	€	€
Accumulated fund at beginning of year	417,420	196,162
Excess (Deficit) of income over expenditure	<u>185,893</u>	<u>221,258</u>
Accumulated fund at end of year	603,313	417,420

12. Commitments – Capital and Others

12.1 Capital Commitments:

The company had neither contracted for, nor had the council members authorised, any capital expenditure at the balance sheet date.

12.2 Operating Leases:

Leasing commitments payable during the next twelve months amount to €387,270 made up as follows:

	<i>Fixtures and Fittings</i>	<i>Lease of Property</i>	<i>Total</i>
	€	€	€
Payable on leases which expire			
Within two to five years	–	–	–
After five years	–	<u>387,270</u>	<u>387,270</u>
	–	387,270	387,270

13. Related Company

At 31 December 2004 the following related undertakings were in existence.

(a) Economic and Social Research Trust:

The Trust was established in 1992 as a company limited by guarantee by the ESRI (which nominates its membership) to assist by way of funding The Economic and Social Research Institute in the promotion of research. In 2004 the Trust transferred funds to the ESRI of €260,000 (2003: €265,000). At 31 December 2004 the company had net assets of €1,846,441 (2003: €1,843,745).

(b) Economic and Social Studies:

This is an associated company established in 1969 at the initiative of the ESRI to foster and promote the education of the Irish public in the social and economic sciences with particular reference to economic and social conditions in or affecting Ireland.

14. Contingent Liabilities

The council members were not aware of any material contingent liabilities at the balance sheet date.

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

15. Pensions

Superannuation benefits are conferred by the ESRI under two superannuation schemes:

- Supervisors, Clerical and Other Administrative Staff
- Research Staff Scheme

Both schemes are defined benefit schemes. The benefits are funded by contributions from the employer and are also funded by contributions from employees in respect of spouses and children's pensions. The contributions are transferred to a managed fund administered by trustees appointed by the ESRI.

Pension increases in the Research Staff Scheme are in line with changes in salary rates in the ESRI. Under the rules of the Research Scheme the Scheme is not deemed liable for increases to pensions in payment. Such increases were historically met from Institute revenue. However, since 1 August 1993 the Institute contribution rate paid has made some allowance for some pre-funding of pension increases for active members. From 1 January 2002 the Institute is fully pre-funding pension increases. The post retirement increase of a small number of pensioners who retired prior to 1993 continue to be met by the ESRI rather than the scheme as does the early retirement costs of one scheme member.

Actuarial Valuation

The latest actuarial valuations for the schemes were at 1 August 2002 using the attained age method of funding. The assumptions which have the most significant effect on the results of the valuation are those relating to the rate of return on investments and the rate of increase in salaries and pensions. It was assumed that the investment returns would be 7% per annum, that real salary increases would be 5% per annum and that present and future pensions would increase at the rate of 3.5% to 4.5% per annum.

The total market values of the assets of the schemes at that date were €10,020,000. The actuarial value represented 58% of the benefits that had accrued to members at the date of valuation. Steps are being taken to improve the ratio between assets and liabilities. Since the 1 August 2002 the Institute has increased the contribution rate as recommended by the Actuary.

Contributions and related administration costs of the superannuation funds charged for the year were €1,266,685 of which € 45,092 was accrued at 31 December 2004.

FRS 17 Valuation

The valuation used for FRS17 disclosure has been based on a full actuarial valuation at 1 August 2002 and updated at 31 December 2004 by a qualified actuary to take account of the requirements of FRS17 in order to assess the scheme liabilities at 31 December 2004. Scheme assets are stated at their market value at 31 December 2004. In accordance with the transitional arrangements for the introduction of FRS17 the following information is given by way of note only.

The financial assumptions used to calculate scheme assets and liabilities under FRS17 are

Discount Rate	4.90%
Salary Increase Assumption	3.50%
Inflation	2.25%
Pension Increases	
Clerical Scheme	2.25%
Research Staff Scheme	2.75%

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

Expected Return on Assets

Equities	7.25%
Bonds	3.75%
Property	5.75%
Insured Assets	6.00%
Other	2.25%



Value as at 31 December 2004

	€
Equities	9,341,000
Bonds	1,699,000
Property	899,000
Insured Assets	1,279,000
Other	<u>550,000</u>
Total Market Value of Assets	13,768,000
Present Value of Past Service Liabilities	<u>(22,174,000)</u>
Deficit in Scheme	(8,406,000)

Analysis of the amount which would be charged to operating profit is as follows:

	€
Current Service Cost	354,000
Death-in-service insurance cost	58,000
Past Service Cost	<u>-</u>
Total Service Cost	412,000

Analysis of the amount which would be credited to other finance income is as follows:

	€
Interest on scheme liabilities	1,066,000
Expected return on scheme assets	<u>(759,000)</u>
Other Finance Income	307,000

Analysis of the amount which would be recognised in the statement of total recognised gains and losses (STRGL) is as follows:

	€
Actual return less expected return on scheme assets	369,000
Experience losses	559,000
Changes in assumptions	<u>(2,236,000)</u>
Actuarial loss which would be recognised in the STRGL	(1,308,000)

THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

(A Company limited by Guarantee and not having a Share Capital)

Analysis of the movement in the deficit during the year is as follows:

	€
Surplus/(deficit) at beginning of year	(7,561,000)
Current service cost	(412,000)
Contributions	1,182,000
Past service cost	-
Other finance income	(307,000)
Actuarial gain/(loss)	<u>(1,308,000)</u>
Surplus/(deficit) at end of year	(8,406,000)

Included in the Actuarial and FRS figures is the cost of that portion of pensions, which were previously paid from the current revenue of the Institute rather than from the pension scheme. Also included is the cost of additional benefits introduced since the 1999 valuation, which are being funded by the ESRI in future contributions to the scheme.

The current contribution rate paid by the Institute takes account of these additional costs with the aim of pre-funding all post retirement benefits and is deemed sufficient until the next valuation, which is due at 1 August 2005.

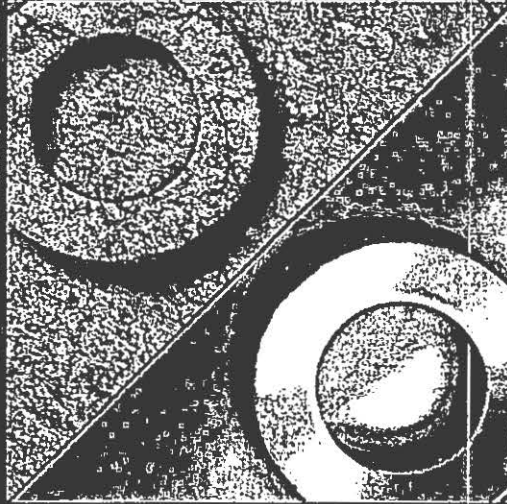
16. Board Members Interests

The Board adopted procedures in accordance with the guidelines issued by the Department of Finance in relation to the disclosure of interests by Board members and these procedures have been adhered to in the year. There were no transactions in the year in relation to the Board's activities in which the Board members had any interest.

17. Approval of Financial Statements

The Financial Statements were approved by the Council on 30 June 2005.





TUARASCÁIL BHLIANTÚIL AGUS ATHBHREITHNIÚ AN TAIGHDE

Ráitis Airgeadais ITES don bhliain dár chríoch 31 Nollaig 2004 san Áireamh





AN INSTITIÚID UM THAIGHDE EACNAMAIÓCHTA
AGUS SÓISIALTA

TUARASCÁIL
BHLIANTÚIL AGUS
ATHBHREITHNIÚ
AR THAIGHDE 2004

(RÁITIS AIRGEADAIS ITES DON BHLIAIN
DAR CHRÍOCH 31 NOLLAIG 2004 SAN
ÁIREAMH)

AN INSTITIÚID UM THAIGHDE EACNAMAÍOCHTA
AGUS SÓISIALTA

Is í an Chomhairle comhlacht rialuithe foriomlán na hInstitiúide agus feidhmíonn sí mar Bhord na Stúirthóirí. I gcomhpháirt leis an Stúirthóir agus leis an bhfoireann, forbraíonn sí clár taighde na hInstitiúide. Bíonn cruinniú aici gach dhá mhí ar a laghad.



AN CHOMHAIRLE

COMHALTAÍ AG 31 NOLLAIG 2004



*An tOll. B.M.
Walsh,
Uachtarán*



*M. Finan, Uas.
Cathaoirleach*

AN tOLL. B. M. WALSH, Uachtarán

M. FINAN, UAS., Cathaoirleach

AN tOLL. B.J. WHELAN, Stúirthóir

T. CONSIDINE, UAS., Ard-Rúnaí,
An Roinn Airgeadais

AN tOLL. R. ERIKSON, Swedish Institute
for Social Research, Ollscoil Stockholm

AN tOLL. C. FANNING, Roinn na
hEacnamaíochta, Coláiste na hOllscoile
Corcaigh

AN tOLL.P. GEARY, Roinn na
hEacnamaíochta, Ollscoil na hÉireann,
Má Nuad

M. KELLY, UAS.,
Príomhfheidhmeannach, An t-Údarás
um Ard-Oideachas

T.F. Ó COFAIGH, UAS., Uachtarán ITES,
1987-1995

DR. J. J. RUANE, Uachtarán, Royal
Victoria Eye and Ear Hospital

AN tOLL. N. SHEEHY, Roinn na
Síceolaíochta, Ollscoil na Banríona, Béal
Feirste

P.A. WHITE, Uas., Cathaoirleach,
Northside Partnership Limited

Fóram ITES

COMHALTAÍ AG 31 NOLLAIG 2004

DR. R. BARRINGTON, Stiúrthóir, An Bord
Taighde Sláinte

D. BEGG, UAS., Ard-Rúnaí, Irish Congress of
Trade Unions

M. CRONIN, UAS., Príomhfheidhmeannach,
Forfás

DR. D. de BUITLEIR, Bainisteoir Ginearálta, Oifig
an Phríomhfheidhmeannaigh, AIB Group plc

M. DOYLE, UAS., Rúnaí Cúnta, Roinn an Taoisigh

J. FLAVIN, UAS., Príomhfheidhmeannach/ Rúnaí
Tánaisteach, DCC plc

DR. M. GAFFNEY, Cathaoirleach, An Fóram
Náisiúnta Eacnamaíoch agus Sóisiach

D. GARVEY, UAS., Ard-Stiúrthóir, An Phríomh-
Oifig Staidrimh

B. GEOGHEGAN, UAS., Stiúrthóir Ghnóthaí
Eacnamaíochta, Taighde agus Eolas, ITES

AN tOLL. R. GREEN, Roinn na Bainistíochta,
Ollscoil na hÉireann, Gaillimh

AN tOLL. S. GREENE, Ionad Taighde na bPáistí,
Coláiste na Tríonóide, Baile Átha Cliath

P. HARAN, UAS., Ard-Rúnaí, An Roinn Fiontair,
Trádála agus Fostaíochta and Employment

DR. C. HARMON, Stiúrthóir, Institiúid um Staidéar
ar Athrú Sóisialta, An Coláiste Ollscoile, Baile
Átha Cliath

V. HEWITT, UAS., Stiúrthóir, Institiúid um
Taighde Eacnamaíochta Thuaisceart Éireann

Comhlacht neamh-reachtúil is ea Fóram
ITES, a bunaíodh sa bhliain 2004. Tá sé
mar phríomh-fheidhm aige a bheith ina
mhodh éifeachtach cumarsáide agus
scaipeadh eolais idir an Institiúid agus a
páirtithe leasmhara. Bíonn dhá
chruinniú iomlánach aige in aghaidh na
bliana.

J. HURLEY, UAS., Gobharnóir, Banc Ceannais
agus Údarás Seirbhísí Airgeadais na hÉireann

AN tOLL. R.W. HUTCHINSON, Déan, Dámh
Ghnó agus Bainistíochta, Ollscoil Uladh

J. HYNES, UAS., Ard-Rúnaí, An Roinn Gnóthaí
Sóisialacha agus Teaghlaigh

AN tOLL. A. MATTHEWS, Roinn na
hEacnamaíochta, Coláiste na Tríonóide, Baile
Átha Cliath

AN tOLL. T. MCCARTHY,
Príomhfheidhmeannach, Institiúid
Bainistíochta Éireann

M.J. MEAGHER, UAS., iar-Stiúrthóir, Banc na
hÉireann

B. O'CALLAGHAN, UAS.,
Príomhfheidhmeannach, Riverdeep Ltd

AN tOLL. P. O'CONNOR, Roinn na
Socheolaíochta agus Polasáí Sóisialta, Ollscoil
Luimnigh

DR. R. O'DONNELL, Stiúrthóir, An
Chomhairle Náisiúnta Eacnamaíoch agus
Sóisialach

M. PRATT, UAS., Príomhfheidhmeannach,
C&C Group plc

AN tOLL. W. ROCHE, Scoil Ghnó Iarchéime
Michael Smurfit, An Coláiste Ollscoile, Baile
Átha Cliath

E. SULLIVAN, UAS., Dara Ard-Rúnaí, An
Roinn Airgeadais – PSMD

DR. D. THORNHILL, iar-Chathaoirleach,
An t-Údarás um Ard-Oideachas

AN INSTITIÚID UM THAIGHDE EACNAMAÍOCHTA & SÓISIALTA



Bunaíodh an Institiúid um Thaighde Eacnamaíochta agus Sóisialta sa bhliain 1960 mar Institiúid ar Thaighde Eacnamaíochta, le cúnamh deontais ó Ford Foundation Nua Eabhrac. Sa bhliain 1966 ghlac an Institiúid cúram uirthi féin do thaighde sóisialta agus leathnaigh an teideal go dtí an Institiúid um Thaighde Eacnamaíochta agus Sóisialta.

Is é misean an ITES ná taighde eacnamaíoch agus sóisialta den scoth a dhéanamh le bunfhócas ar fhorbairt eacnamaíoch agus shóisialta na hÉireann, chun cuidiú le polasaí agus tuiscint ar shochaí. Gné thábhachtach sa díospóireacht náisiúnta le breis agus 40 bliain anuas ab ea taighde na hInstitiúide. Is iad na spriocanna atá aici ná feabhas acadúla, neamhspleáchas, oibiachtúlacht, ábharthacht le polasaí agus scaipeadh forleathan thorthaí.

Cuideachta phríobháideach faoi theorainn is ea an Institiúid. Eagraíocht neamhbhrabúis í, agus stádas catharnachta aici. Tá an ITES faoi rialú ag Comhairle ar a bhfuil 10 gcomhalta, chomh maith leis an Uachtarán agus an Stiúrthóir, a cheapann gnáthchomhaltaí na hInstitiúide agus atá ionadaíoch ar na comhpháirtithe sóisialta, Ranna Rialtais, gníomhaireachtaí Stáit, ollscoileanna agus institiúidí taighde eile. Faigheann an Institiúid cabhair deontais bhliantúil ó Rialtas na hÉireann, a chuimsigh 30 faoin gcéad den chaitechas iomlán sa bhliain 2004. Tagann fuilleach ioncaim na hInstitiúide ó thionscnaimh taighde coimisiúnaithe, maoiniú ag gnólachtaí Éireannacha ar imeachtaí na hInstitiúide, sintiúis na gcomhaltaí agus díol foilseachán.

Is í a foireann taighde an acmhainn is tábhachtaí de chuid ITES, agus cuireann an leibhéal ard saineolais atá acu ar a gcumas obair idirnáisiúnta den scoth a dhéanamh. Tá torthaí taighde na hInstitiúide i mbreis agus agus 500 tuairiscí foilsithe ag an ITES, *Quarterly Economic Commentary* agus *Medium-Term Review of the Irish Economy* san áireamh, chomh maith leis an iliomad leabhar agus alt in irisí acadúla, foilsithe in Éirinn agus thar lear.

Tá tuilleadh eolais ar fáil ag www.esri.ie

AN INSTITIÚID UM THAIGHDE EACNAMAÍOCHTA AGUS

SÓISIALTA



TUARASCÁIL BHLIANTÚIL AGUS ATHBHREITHNIÚ AR THAIGHDE

DON BHLIAIN DAR CRÍOCH 31 NOLLAIG 2004

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Mar a léirítear i dtuarascáil na Comhairle thíos, tharla athruithe suntasacha sa chaoi ina mbainistítear agus ina ritear an Institiúid, agus é i gceist ag na hathruithe seo ar fad cur leis misean atá againn “taighde eacnamaíochta agus sóisialta den scoth a dhéanamh, dírithe ar fhorbairt eacnamaíochta agus sóisialta na hÉireann, sa chaoi is go méadaítear ar an eolas atá mar bhunús le déanamh polasaí agus tuiscint shóisialta”. Cúis áthais is ea é go bhfuil méadú suntasach tagtha ar an saothar i bhfoirm leabhar, alt agus foilseachán eile, ainneoin nach bhfuil ann ach an chéad bhliain de na socrúithe nua. Ina theannta sin, tá próifíl na hInstitiúide sna meáin níos mó ná mar a bhí riamh.

RÉAMHRÁ



An tOllamb Brendan J. Whelan, Stiúrthóir

Tá taighde domhain pholasaí den chineál a tháirgíonn ITES níos tábhachtaí ná riamh. Tá geilleagar na hÉireann faoi bhrú ó dhomhandú agus iomaíocht idirnáisiúnta agus ag an am céanna tá cuid de na huirlisí cobhsaíochta a bhíodh in úsáid i mblianta roimhe seo, ar nós airgeadra agus polasaí airgeadais baile a bhíodh mar “ionsúirí turrainge” nach bhfuil ar fáil a thuilleadh. Má tá polasaí le freagairt ar bhealach solúbtha agus onnghníomhach sa chomhthéacs nua, caithfear é a bhunú ar thaighde cruinn a thógtar thar tréimhse fhada. Tá sé ró-dhéanach anailís mhaith a sholáthar nuair a tharlaíonn an ghéarchéim agus nuair atá gníomh de dhíth ar an bpointe. Ar an gcaoi chéanna, sa réimse sóisialta, tá gá le taighde cuimsitheach chun na naisc chasta idir fhíorais agus treonna a thuiscint. Mura bhfuil a leithéid ann, is féidir go mbeidh bearta pholasaí neamhéifeachtúil nó contráilte, fiú. Mar shampla, tá tuiscint chuimsitheach ar nádúr na míbhuntáiste shóisialta in Éirinn tógtha ag taighdeoirí ITES le fiche bliain anuas, rud a chuidigh go mór le dearadh éifeachtach pholasaí sóisialta baile agus le comparáidí lánbhíri idirnáisiúnta.

Measaimid go bhfuil tábhacht ar leith le taighde Eorpach toisc go sásaíonn sé dhá aidhm: (a) go mbeadh eolas agus tuiscint ar staid na hÉireann go luath agus polasaí na hEorpa á dhéanamh, agus (b) léargas úsáideach a thabhairt ar pholasaí baile le comparáidí idir thíortha. Cuireadh tús le dhá thionscnamh Eorpach sa bhliain 2004.

- (a) Ainmníodh ITES mar phointe teagmhála Éireannach don Líonra Eorpach Imirce. Tá sé d’aidhm ag an Líonra seo eolas cruinn, iontaofa agus comparáideach a sholáthar ar imirce agus dídean ag leibhéal na hEorpa agus na mBallstát. Bainfidh sé é seo amach tré stór cuimsitheach ar líne a chruthú d’fhaisnéis ar imirce agus dídean, le malartú rialta agus tapaidh faisnéise idir páirtithe leasmhara éagsúla agus tré foinsí eolais éagsúla ar leibhéal náisiúnta agus Eorpacha a thabhairt le chéile.
- (b) Is í an Institiúid an príomhphairtnéir i gcuibhreannas, ina bhfuil 10 n-institiúid taighde eacnamaíochta, a bhuaigh conradh leis an Líonra Eorpach Réamhaisnéise a chruthú. Tugann an Líonra seo ionchur díreach neamhspleách don Choimisiún Eorpach le tuarascáil dhá uair sa bhliain a chlúdaíonn réamhaisnéisí maicreacnamaíocha dírithe ar limistéar an Euro.

Cuirfidh na tionscnaimh nua seo go mór le stóras an taighde san Institiúid sna blianta atá romhainn.



TUARASCÁIL NA COMHAIRLE

ATHRUITHE SA RIALACHAS AGUS SA BHAINISTÍOCHT

Mar a fógraíodh i dTuarascáil Bhliantúil 2003, cinneadh athruithe bunúsacha a chur i bhfeidhm ar struchtúr rialachais agus bainistíochta na heagraíochta le linn na bliana 2004. Cuireadh deireadh leis an gCoiste Feidhmiúcháin agus laghdaíodh líon na gcomhaltaí ar an gComhairle go 12, an Stúirthóir san áireamh. Tá an Chomhairle nua le freagracht iomlán a ghlacadh as na cinntí ar fad a dhéanfar san Institiúid agus beidh thart ar sé chruinniú in aghaidh na bliana aici. Beidh cead ag beirt ón gCoiste Bainistíochta freastal ar chruinnithe den Chomhairle agus cead cainte acu, ach ní bheidh vóta acu.

Cinneadh freisin comhlacht nua neamh-reachtúil a chruthú, Fóram ITES, mar fheithicil chun go mbeadh comhaltaí ITES, custaiméirí, páirtithe leasmhara agus páirtithe eile cengailte le hobair na hInstitiúide. Bheadh an bhallraíocht bunaithe ar na buntoghlaigh céanna atá ag an gComhairle reatha (lucht acadúil, na hearnálacha poiblí agus príobháideacha). Is í feidhm an Fhóraithe a bheith ina bhealach éifeachtach cumarsáide idir an Institiúid agus a príomhpháirtithe leasmhara sa saol acadúil agus san hearnálacha poiblí agus príobháideacha. Coinneofar comhaltaí an Fhóraithe ar an eolas go hiomlán faoi thaighde reatha agus faoi thaighde pleanáilte ITES agus cuirfidh sé diminsiún tábhachtach seachtrach ar fáil i ndáil le riachtanais agus tosaíochtaí taighde, saincheisteanna úra, arbh údar imní náisiúnta iad, modhanna scaipthe faisnéise agus deiseanna maidir le comhoibriú.

Samhlaíodh struchtúr nua bainistíochta a chruthaíonn sé rannán san Institiúid mar seo a leanas:

- Seirbhísí Corparáide
- Aonad Suirbhé
- Seirbhísí Sláinte / HIPE/ NPRS
- Maireacnamaíocht
- Margadh saothair /oideachas

Sannadh gach comhalta foirne san Institiúid agus gach tionscadal chuig ceann de na rannáin seo. Beidh na Cinn Rannáin, faoi stiúr an Stiúrthóra, ina gcomhaltaí den Choiste Bainistíochta, a bhainistíonn an eagraíocht (a clár oibre, buiséad agus áiseanna san áireamh) agus a dhéanann pleananna don todhchaí.

Cuireadh na hathruithe seo i bhfeidhm go luath sa bhliain 2004 agus d'éirigh go maith leo i rith na bliana. D'oibrigh an Chomhairle nua le 12 comhalta go héifeachtach agus dhírigh sí ar roinnt réimsí atá riachtanach d'fhorbairt na hInstitiúide. Rinne sí maoirsiú ar chur i bhfeidhm Phlean Straitéiseach na hInstitiúide, phléigh sí athnuachan ar Mheabhrán agus Airteagail Comhlachais agus emorandum and Articles of Association agus thug sí aire leanúnach d'oibriú agus maoiniú na hInstitiúide. Bunaíodh fochoisí ag plé le hiníúchadh agus le cóiríocht agus d'oibrigh said go rathúil.

PRÍOMHIMEACHTAÍ AGUS FOILSEACHÁIN I RITH NA BLIANA

Le linn na bliana 2004, d'fhoilsigh foireann ITES 29 leabhar nó monagraf, i sraith na hInstitiúide féin nó le foilsitheoirí seachtracha. Lena chois sin, foilsíodh 49 alt in irisí nó caibidlí leabhair chomh maith le 118 páipéar do chomhdhála agus eile. Cuireadh aon teideal déag le sraith Pháipéir Oibre na hInstitiúide. Tá na foilseacháin seo i liosta ag Aguisín B thíos agus tá tuilleadh sonraí, achoimrithe san áireamh, ar fáil ar an láithreán www.esri.ie. Is féidir é sin a chuardach ar bhonn ábhair taighde, údair nó sraithe foilseacháin.

Toisc go bhfuil raidhse eolais ar fáil ar an láithreán ar bhealach an-éasca, ní gá athbhreithniú mionsonraithe ar thaighde a chur san áireamh sa tuarascáil seo a thuilleadh. Ina áit sin, déanann an cuid eile den roinn seo athbhreithniú gairid ar phríomhimeachtaí na hInstitiúide le linn na bliana 2004, rannaithe faoi na hábhair taighde cuí. Sna ceithe Aguisín A go D tugtar, faoi seach, liosta na foirne, liosta de na foilseacháin ar fad a táirgeadh i rith na bliana, liosta de na tionscail ar fad a rabhthas ag obair orthu le linn 2004 agus na Ráitis Airgeadais. Tá liosta de chomhaltaí na hInstitiúide, idir corparáideach agus aonair, ar fáil ar an láithreán.

Maicreacnamaíocht, Réambaisnéisiú agus Samhaltú Eacnamaíochta

Lean an dul chun cinn i ngeilleagar na hÉireann le linn 2004 agus lean *Quarterly Economic Commentary* na hInstitiúide le hanailís eolach ar fhorbairtí reatha. Tá áthas ar an gComhairle go bhfuil nasc feabhsaithe idir an *QEC* agus an *Medium-Term Review* agus go bhfuil íomhá fheabhsaithe ar an dá fhoilseachán. Tá méadú suntasach freisin ar líon na n-alt speisialta foilsithe sa *QEC* ag scríbhneoirí lasmuigh den Institiúid. Le fada an lá bhí bearna in Éirinn d'fheithicil ina bhféadfaí nithe a bhaineann le taighde agus polasáí a phlé ar bhealach eolach agus tráthúil, ach tá an bearna sin á líonadh ag an *Quarterly* anois. I réimse na maicreacnamaíochta freisin, foilsíodh imleabhar idirnáisiúnta i 2004 le rannpháirtíocht shuntasach ITES ar a tugadh *Integration, Growth and Cohesion in an Enlarged European Union*. Reachtaíodh an Chomhdháil *Budget Perspectives* i mí Dheireadh Fómhair i gcomhpháirt leis an bhForas um Staidéir Fhioscacha agus tugadh páipéir ar an gcóras chúram sláinte, tomhas ar bhochtaine agus an comhaontú cobhsaíochta agus fáis.

Fás Eacnamaíochta, Eacnamaíocht Fuinnimh agus Acmhainne

Foilsíodh líon áirithe stáidéar maidir le fuinneamh agus polasáí fuinnimh, ábhar a bheidh á phlé go mór ag lucht déanta an pholasáí in Éirinn san blianta atá romhainn, is dócha. Áirítear leabhar ar éifeachtúlacht fuinnimh agus stáidéir ar thionchar astuithe gáis ceaptha teasa. Bhí freastal maith ar chomhdháil ar eacnamaíochtaí agus úsáid uisce a reachtaíodh i mí na Samhna.

Margadh an tSaothair agus Deimeagrafaíocht

Bhí suim mhór i gcónaí riamh ag an Institiúid i margadh saothair na hÉireann agus lean sruthanna éagsúla oibre sa réimse seo le linn na bliana 2004. Foilsíodh tuilleadh oibre ar réamhaisnéisí fostaíochta ceirde, agus béim an uair seo ar an ghnéith réigiúnda, agus freisin foilsíodh stáidéar ar na himpleachtaí atá ag athruithe sna pátrúin fostaíochta do theaghlaigh. Scrúdaíodh an gaol idir míchumas agus rannpháirtíocht i stáidéar a d'fhoilsigh an tÚdarás Combhionannais. Rinne an Institiúid sraith de stáidéir ar a tugadh *The Changing Workplace* ar

son an Ionaid Náisiúnta do Pháirtnéireacht agus Feidhmíocht a thug anailís mhionsonraithe ar thuairimí fhostaithe agus fhostóirí agus ar thaithí ar phróiseas an athruithe san ionad oibre. Scrúdaíodh soláthar phinsin i gcomhthéacs leabhair idirnáisiúnta a seoladh san Institiúid agus foilsíodh staidéar ar aosú dhaonra.

Oideachas

Le tamall de bhlianta anuas tá an Institiúid ag forbairt réimse staidéar ar an gcóras oideachas dara leibhéil agus deineadh tuilleadh oibre sa réimse seo le linn na bliana 2004, lena n-áirítear scrúdú ar mhic léinn ag obair agus iad ar scoil agus measúnú ar fhiúntas na hidirbhliana san oideachas dara leibhéil. Deineadh anailís freisin ar thaithí na mac léinn sa chéad bhliain den oideachas dara leibhéil.

Sláinte

I rith na bliana lean an obair ar an gclár taighde, maoinithe ag an mBord um Thaighde Sláinte, ar a dtugtar Seirbhísí Sláinte, Éagothromaíochtaí Sláinte agus Sláinte agus Rath Sóisialta, i gcomhpháirt le Coláiste na hOllscoile, Baile Átha Cliath agus Ollscoil Uladh. Dhírigh staidéir laistigh den chlár seo ar nósanna imeachta maidir le cuairteanna ar dhochtúirí teaghlaigh, árachas sláinte, éifeachtúlacht ospidéal agus tionchar an mhíchumais ar rannpháirtíocht i margadh an tsaothair.

I rith na bliana 2004 freisin deineadh athnuachan ar chonradh ITES leis an Roinn Sláinte agus Leanaí chun bainistiú a dhéanamh ar Fhiosrú Othar Ospidéal (HIPE) agus an Córas Náisiúnta Tuairiscithe Imbheirthe (NPRS). Gach bliain déanann HIPE sonraí ar bhreis agus milliún scaoileadh amach ón gcóras ospidéal ghéarmhíochaine agus acmhainn fhíorluachmhar is ea an bunachar sonraí sin do thaighde san epidéimeolaíocht agus sna seirbhísí sláinte araon. Bhíodh mórfhadhbanna tráthúlachta ag an NPRS, agus tá feabhas mór ar an scéal ó ghlac ITES seilbh air sa bhliain 1999. Lean an feabhas seo sa bhliain 2004, inar foilsíodh sonraí don bhliain 2000. Foilsíodh staidéar ina raibh anailís ar roghanna cú le córas códála clinice na hÉireann a athnuachan, chomh maith le hobair ar úsáid bhearta meascán-cásanna in Éirinn agus go hidirnáisiúnta.

Polasaí Sóisialta agus Míbhuntáiste

Ó na 1980í déanacha, bhain cuid suntasach d'obair na hInstitiúide leis an staidéar ar mhíbhuntáiste agus caighdeán na beatha. Tá tionchar suntasach ag an obair seo ar pholasaí na hÉireann maidir le soláthar leasa, cáin agus an straitéis náisiúnta ar chuimsitheacht shóisialta. Bhí torthaí láidre ag leibhéal na hEorpa freisin. Léiríodh iad seo le linn 2004 nuair a foilsíodh líon áirithe d'ailt i mór-irisí ar nós European Societies agus European Sociological Review ar bhochtaine a thomhas, agus nuair a thug an Foras Eorpach chun Dálaí Maireachtála agus Oibre sraith de chonarthaí don ITES chun anailís a dhéanamh ar nithe a bhaineann le caighdeán na beatha ar fud an Aontais Eorpaigh nua-leathnaithe. Foilsíodh staidéar maidir le teaghlaigh gan ar obair agus phléigh ceann eile leis an bhfáth go bhfuil ráta bochtaine coibhneasta na hÉireann ard i gcomparáid leis an ráta i dtíortha forbartha eile. Thug an tOllamh A.B. Atkinson, bardach Choláiste Nuffield College Oxford léacht Geary 2004, ar a tugadh "Funding the Millennium Development Goals".

Pléadh le gnéithe áirithe de pholasaí tithíochta freisin. Lean an t-innéacs ar phraghasanna tithe, a chruthaítear mar thoradh ar an gcomhoibriú leanúnach atá ag an Institiúid le permanent tsb, ag staidéar an mhargaidh seo. Bhain staidéir eile le hinacmhainneacht tithíochta agus leag siad béim ar leith ar an gcruachás dóibh siúd atá san earnáil phríobháideach cíosa, roinn den mhargadh tithíochta a ndéantar faillí uirthi go minic. Scrúdaíodh na naisc idir úinéireacht tí agus bochtaine chomh maith.

Obair Eile

Foilsíodh an chéad cheann de sraith staidéar ar ghnéithe eacnamaíochta agus sóisialta spóirt le linn 2004. Staidéar bhunlíne a bhí ann a léirigh, don chéad uair, leibhéal rannpháirtíochta i spóirt i measc dhaoine fásta Éireannacha agus a scrúdaigh an-chuid gnéithe eile de spóirt, tionchar sláinte agus gnéithe deonacha agus sóisialta san áireamh.

FOIREANN AR SCOR

Chuaigh dhá chomhalta sinsearach foirne ar scor i rith na bliana, an tOllamh Denis Conniffe agus an tOllamh Jerry Sexton. Bhí breis agus 20 bliain caite acu araon i seirbhís na hInstitiúide agus éacht déanta acu ina gcuid rannpháirtíochta ina réimsí taighde agus in oibriú na hInstitiúide. Bhí aitheantas idirnáisiúnta faighte ag an Ollamh Conniffe as a chuid oibre i staitisticí agus eacnaméadrachtaí agus is dócha gurb é an tOllamh Sexton príomh-shaineolaí na hÉireann ar nithe a bhain le margadh an tsaothair. Ba mhaith leis an gComhairle buíochas ó chroí a ghháil leo as a tseirbhís dhílis agus gach rath agus sonas a ghuí orthú as seo amach.



CUNTAIS DHEIRIDH

Tá Cuntas Ioncaim agus Caiteachais agus Clár Comhardaithe don bhliain dar críoch 31 Nollaig 2004, iniúchta ag an Ard-Reachtair Cuntas agus Ciste, ag Aguisín D.

Comhalta na Comhairle
Mary Finan

Comhalta na Comhairle
B.J. Whelan

AGUISÍNÍ



FOIREANN



AGUISÍN A

FOIREANN AG 31 NOLLAIG 2004

<i>Stúirtóir</i>	B. J. Whelan.
<i>Stúirtóir Cúnta / Rúnaí</i>	G. Davidson.
<i>Ollúna Taighde</i>	J. Bradley, T. Callan, T. Fahey, J. Fitz Gerald, G. Hughes, B. Nolan, P.J. O'Connell, C.T. Whelan, M.M. Wiley, J. Williams (Head of Survey Unit).
<i>Oifigigh Shinsearacha Taighde</i>	A. Barrett, R. Layte, D. McCoy, E. Morgenroth, E. O'Malley, H. Russell, S. Scott, E. Smyth, D. Watson.
<i>Oifigigh Taighde</i>	M. Keeney, S. McCoy, F. McGinnity.
<i>Comhalta Iardhoctúireachta</i>	L. Delaney, A. Nolan.
<i>Anailiseoirí Staitistice agus Taighde</i>	A. Bergin, M. Darmody, D. Duffy, B. Gannon, B. Maître, J. Walsh.
<i>Cúntóirí Taighde</i>	K. Coleman, N. Doyle, A. Dunne, S. Garrett, N. McCarthy, Y. McCarthy,
<i>Taighdeoirí Cartlannaí</i>	E. Quinn.
<i>Aonad Suirbhé</i>	S. Blackwell, M. Clarke, I. Condrón, R. Gibbons, S. Gorby, E. Kelleher, E. McDermott, P. Needham, A. Quail, F. Russell, B. Ryan.
<i>Fiosrú Othair Inmbeánaigh/ Córas Náisiúnta Tuairiscithe Imbheithé</i>	S. Bonham, D. Calvert, G. Cosgrove, J. Curley, P. Dowling, M. Glynn, J. Hunter, D. Kiernan, B. McCarthy, S. McDermott, M. McKenna, K. McMenamin, A. Mulligan, D. Murphy, N. Wall.
<i>Riarachán</i>	E. Bannerton, P. Byrne, S. Burns, B. Clancy, M. Cleary, K. Dillon, B. Forde, A. Hanlon, P. Hopkins, R. Moore, C. O'Neill, C. O'Regan, F. O'Sullivan, B. Rooney, J. Ryan, D. Whitaker.
<i>Seirbhísí</i>	G. Connolly, M. Duffy, F. Godwin, M. Heeney, P. Hiney, T. Kelleher, J. Turner, T. Yue Gao.

TIOMANTAIS EIULE FOIRNE

Lean roinnt den fhoireann orthu ag déanamh roinnt teagaisc in ollscoileanna agus i bhfóiraim eile oideachais gairme nó aosoideachais. Ghlac foireann na hInstitiúide páirt chomh maith i gcomhdhálacha áirithe náisiúnta agus idirnáisiúnta.

A. BARRETT	(i)	Comhalta Taighde, Institute for the Study of Labour (IZA), Ollscoil Bonn.
A. BERGIN	(i)	Comhalta, EUROFRAME – Líonra Eorpach Réamhaisnéise.
	(ii)	Comhalta, Painéal Réamhaisnéisoirí Gairme Bhanc Ceannais na hEorpa.
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(v) Comhalta, Tascfhórsa ar Shláinte Croí, an Roinn Sláinte agus Leanáí.
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16. "Housing Affordability: Is the Real Problem in the Private Rented Sector?" *Quarterly Economic Commentary*, Samhradh 2004. T. Fahey
17. "The Housing Boom in Ireland: Causes, Effects on Affordability and Policy Responses", *Housing Finance International*, Vol. 18, No. 4, Meitheamh. T. Fahey

18. “Employment, Education and Skills”, i *Quality of Life in Europe: First Results of a New Pan-European Survey*, Lucsamburg: Office for Official Publications of the European Communities, Nollaig 2004. T. Fahey
19. “Home Ownership and Social Inequality in Ireland”, i K. Kurz agus H. Blossfeld (eag.) *Home Ownership and Social Inequality in Comparative Perspective*, Stanford: Stanford University Press, Lúnasa 2004. T. Fahey
B. Maitre
20. “Housing Expenditures and Income Poverty in EU Countries”, *Journal of Social Policy*, Vol. 33, No. 3, 2004. T. Fahey
B. Nolan
B. Maitre
21. “Do Subjective Indicators Measure Welfare? Evidence from 33 European Societies”, *European Societies*, Vol. 6, No. 1, 2004. T. Fahey
E. Smyth
22. “The Link Between Subjective Well-Being and Objective Conditions in European Societies”, i W. Arts, L. Halman (eag.) *European Values at the Turn of the Millennium*, Leiden: Brill, Nollaig 2004. T. Fahey
E. Smyth
23. “An Expensive Way to Combat Global Warming: Reform Needed in the EU Emissions Trading Regime”, *Quarterly Economic Commentary*, Earrach 2004. J. Fitz Gerald
24. “Commentaires de John Fitz Gerald”, plé ar pháipéar J. Crespo Cuaresma agus G. Reitschulere, “Ricardian Equivalence Proposition an “aerie fairy” Theory for Europe?” *Revue de l’Observatoire Français des Conjonctures Economiques*, No. 91, Deireadh Fómhair 2004 (as Fraincis). J. Fitz Gerald
25. “Stability and Growth Pact: How Much Coordination in an Expanding Union?” *Revue de l’Observatoire Français des Conjonctures Economiques*, No. 91 Deireadh Fómhair 2004, (as Fraincis). J. Fitz Gerald,
A. Bergin
J. Cullen
D. McCoy
26. “Technical Efficiency and Total Factor Productivity Growth of Hospitals in Ireland” i A. Emrouznejad agus V. Podinovski (eag.) *Data Envelopment Analysis and Performance Management*, Proceedings of 4th International Symposium of DEA, Birmingham: Ollscoil Aston, Meán Fómhair 2004. B. Gannon
27. “Inter-Industry Wage Differentials in Ireland”, *The Economic and Social Review*, Vol. 35, No. 2, Samhradh/Fómhar 2004. B. Gannon
B. Nolan
28. “Disability and Labour Force Participation in Ireland”, *The Economic and Social Review*, Vol. 35, No. 2, Samhradh/Fómhar 2004. B. Gannon
B. Nolan
29. “Financing Pensions by Stealth: the Anglo-American Model and the Cost and Distribution of Tax Benefits for Private Pensions”, i G. Hughes agus J. Stewart (eag.) *Reforming Pensions in Europe: Evolution of Pension Financing and Sources of Retirement Income*, Cheltenham: Edward Elgar, Márta 2004. G. Hughes
30. “Company Training and Low-Skill Consumer-Service Jobs in Ireland”, *International Journal of Manpower*, Vol. 25, No. 1, Iúil 2004. G. Hughes
P.J. O’Connell

31. “Ireland”, i *Economic Performance of Selected European Fishing Fleets*, Annual Report 2004, Copenhagen: Statens Jordbrugs og Fiskeriøkonomiske Institut (SJFI), Nollaig 2004. M. Keeney
32. “Explaining Poverty Trends in Ireland during the Boom”, *Irish Banking Review*, Samhradh 2004. R. Layte
B. Nolan
C.T. Whelan
-  33. “Equity in the Utilisation of Healthcare in Ireland”, *The Economic and Social Review*, Vol. 35, No. 2, Samhradh/Fómhar 2004. R. Layte
B. Nolan
34. “Class Transformation and Trends in Social Fluidity in the Republic of Ireland 1973-94” i R. Breen (eag.) *Social Mobility in Europe*, Oxford: Oxford University Press, 2004. R. Layte
C.T. Whelan
35. “Ireland’s Health Care System: Some Issues and Challenges”, i T. Callan, A. Doris agus D. McCoy (eag.) *Budget Perspectives 2005*, Books and Monographs No. 176, Baile Átha Cliath: ESRI, Deireadh Fómhair 2004. A. Nolan
B. Nolan
36. “Indicators and Targets for Social Inclusion in the European Union”, *Journal of Common Market Studies*, Vol. 42, No. 1 (le A. B. Atkinson, E. Marlier). B. Nolan
37. “An Overview of Economic and Social Opportunities and Disadvantage in European Households”, i P.L. Chase-Lansdale, K. Kiernan agus R. Friedman (eag.) *Human Development Across Lives and Generations: The Potential for Change*, Cambridge: Cambridge University Press, 2004. B. Nolan
B. Maître
38. “The Competitive Performance of Industry in the Republic of Ireland and Northern Ireland”, *Economic Outlook and Business Review*, Vol. 19, No. 3, Meán Fómhair 2004. E. O’Malley
39. “Competitive Performance in Irish Industry”, *Quarterly Economic Commentary*, Geimhreadh 2004. E. O’Malley
40. “Women Returning to Employment, Education and Training in Ireland: An Analysis of Transitions”, *The Economic and Social Review*, Vol. 35, No. 1, Earrach 2004. H. Russell
P.J. O’Connell
41. “Gender Differences in Employment Commitment Among Unemployed Youth”, i D. Gallie (eag.) *Resisting Marginalization: Unemployment Experience and Social Policy in the European Union*, Oxford: Oxford University Press, 2004 (le T. Hammer). H. Russell
42. “Low Income Farm Households: Incidence, Characteristics and Options for Improving Policy Measures”, i *Agricultural Economics Society of Ireland, Proceedings 1999/2000*, Baile Átha Cliath: Cumann Eacnamaíochta Talmhaíochta na hÉireann, Márta 2004 (le J. Frawley, P. Commins, F. Trace). S. Scott

43. "Recent Changes in Migration Movements and Policies: Ireland", i *Trends in International Migration 2003*, Páras: OECD, Eanáir 2004. J.J. Sexton
44. "Location, Location, Location, is *not* the Cause of Poverty", *Poverty Today*, No. 7, Geimhreadh 2004. D. Watson
45. "Understanding the Mismatch between Income Poverty and Deprivation: A Dynamic Comparative Analysis", *European Sociological Review*, Vol. 20, No. 4, 2004. C.T. Whelan
R. Layte
B. Maître
46. "Economic Change, Social Mobility and Meritocracy: Reflections on the Irish Experience", *Quarterly Economic Commentary*, Fómhar 2004. C.T. Whelan
R. Layte
47. "Deprivation and Social Exclusion", i R. Berthoud and M. Iacovou (eag.) *Social Europe*, Cheltenham: Edward Elgar, 2004. C.T. Whelan
R. Layte
B. Maître
48. "Economic Situation", i *Quality of Life in Europe: First Results of a New Pan-European Survey*, Lucsamburg: Office for Official Publication of the European Communities, Nollaig 2004. C.T. Whelan
B. Maître
49. "Experience with DRG-Based Hospital Funding in Western Europe" i J. Sussex agus A. Street (eag.) *Activity Based Funding for Hospitals: English Policy, International Experience*, Londan: Office of Health Economics, Deireadh Fómhair 2004. M.M. Wiley

IX. PÁIPÉIR LÉITE AG COMHDHÁLACHA AGUS CUMAINN LÉINN SA BHLIAIN 2004

1. "Human Capital, the Labour Market and Productivity Growth in Ireland", do Irish Economic Association 18th Annual Conference, Béal Feirste, Aibreán. A. Bergin
2. "Modelling the Demand for Energy", do Joint UCD Energy Research Centre and ESRI Energy Policy Research Centre Seminar, Samhain. A. Bergin
3. "Irish Economic Development Policy – What is it? Has it Really Worked?" do Seminar for the training programme for Officials of EU Affairs from Romania and Bulgaria, An Foras Riaracháin, Samhain. A. Bergin
4. "How has Economic Management Evolved within EMU?" do Dublin Economic Workshop 27th Annual Economic Policy Conference, AN Neidín, Deireadh Fómhair. A. Bergin
J. Fitz Gerald
D. McCoy
5. "The Celtic Tiger and Future Prospects for the Irish Economy", do mhic léinn MBA ón IMD International Institute for Management Development, ITES, Eanáir. A. Bergin
D. McCoy
B.J. Whelan
6. "Irish Development Experience and its Relevance for the States of the Western Balkans", Seimineár ar son na Roinne Gnóthaí Eachtracha, J. Bradley

Rannán SEE Division, Baile an Chinnéidigh, Aibreán.

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7. “Committing to Growth: Experiences in Small European Countries and Regions”, curtha i láthair mar chuid den Allander Series of Lectures on Scotland’s Future, Dún Éideann, Aibreán. J. Bradley
 8. “Assessing the Impact of Tax/Transfer Policy Changes on Poverty: Evidence for Selected European Countries”, ag cruinniú de 5th Framework Project on “Micro-Level Analysis of the European Social Agenda (MICRESA), Lisbon, Bealtaine. T. Callan
 9. “Monitoring the Impact of Budgetary Policy on Poverty and Income Distribution: An Application of EUROMOD” do Sheimineár ar “Micro-Analysis of the European Social Agenda (MICRESA)”, An Bhruiséil, Meán Fómhair. T. Callan
 10. “Individualisation: Fables and Facts, do CORI Social Policy Conference, “Towards a Fairer Tax System for a Fairer Ireland”, Baile Átha Cliath, Deireadh Fómhair. T. Callan
 11. “Relative Income Poverty: Learning from EU Best Practice”, ag Combat Poverty Agency Seminar, Deireadh Fómhair. T. Callan
 12. “Relative Income Poverty: Learning from the Best-Performing Countries”, do Chomhdháil ESRI/FFS, “Budget Perspectives 2005”, Baile Átha Cliath, Deireadh Fómhair. T. Callan
B. Nolan
 13. “Generalised Translation of Demand Systems”, do The Irish Economic Association 18th Annual Conference, Béal Feirste, Aibreán. D. Conniffe
 14. “The Economic Outlook for Ireland”, do Forfás, Eanáir J. Cullen
D. McCoy
 15. “Coping with Change: Addressing School Transitions”, do 6th International Conference on Education, An Aitéin, Bealtaine. M. Darmody
 16. “Results of a Nationwide Survey of Preferences for Social Welfare Policy in Ireland”, do Irish Social Policy Association Annual Conference, Baile Átha Cliath, Meán Fómhair. L. Delaney
 17. “Stated Preference Methodologies and Broadcasting”, do Institute for Public Policy Research and BBC Seminar ar “Willingness to Pay”, London, Deireadh Fómhair. L. Delaney
 18. “The Irish Housing Market”, ag Comhdháil IPAV, Corcaigh, Eanáir. D. Duffy
 19. “Parental Loans and First-Time Buyers in the Irish Housing Market”, ag NUI Maynooth Post-Graduate Colloquium, Márta. D. Duffy
 20. Medium-Term Prospects for the Irish Economy”, ag Comhdháil IPD, Baile Átha Cliath, Márta. D. Duffy

21. Consumers' Perceptions of the Housing Market", Seimineár le IIB Bank, Márta. D. Duffy
22. "Prospects for the Irish Economy", do European Commission Economics Directorate Delegation, ITES, Márta. D. Duffy
D. McCoy
23. "Streaming Among First Year Secondary School Students: Educational Aspirations, Performance and Attitudes to School", póstaer ag Comhdháil ESF/EURESCO, "European Society or European Societies? The Causes and Consequences of Low Education in Contemporary Europe", Granada, An Spáinn, Meán Fómhair. A. Dunne
24. "Consequences of Low Education for Fertility Ideals and Outcomes in Europe", ag Comhdháil ESF/EURESCO, "European Society or European Societies? The Causes and Consequences of Low Education in Contemporary Europe", Granada, An Spáinn, Meán Fómhair. T. Fahey
25. "Does Tenant purchase Promote Social Inclusion?" do Chomhdháil Chomhairle Bhaile Átha Cliath, "Directions for Social Housing in Baile Átha Cliath City", Páirc an Chrócaigh, Baile Átha Cliath, Samhain. T. Fahey
26. "The Irish Economy", caint ag ITES do mhic léinn MBS ó Choláiste College, US, Eanáir. J. Fitz Gerald
27. "The Mid-Term Evaluation", ag Seimineár IPA, Tulach Mór, Eanáir. J. Fitz Gerald
28. "The Role of R&D in the Economy", do Science Foundation Ireland, Feabhra. J. Fitz Gerald
29. "Evidence on the Lisbon Agenda", do (i) Forum on Europe, Caisleán Bhaile Átha Cliath, Feabhra; (ii) Comhdháil IEA, Márta. J. Fitz Gerald
30. "FDI and Human Capital Investment" do Chomhdháil OSCE, Caisleán Bhaile Átha Cliath, Feabhra. J. Fitz Gerald
31. "The Labour Force to 2020: Implications for Lifestyle", do North Western Health Board Conference, Leitir Ceanainn, Feabhra. J. Fitz Gerald
32. "The Economic Implications of the Emissions Trading Scheme", do (i) Sustainable Energy Ireland Conference, Caisleán Bhaile Átha Cliath, Feabhra; (ii) Labour Party Seminar, Baile Átha Cliath, Márta; (iii) Fine Gael Party Seminar, Márta; (iv) Labour Party Dún Laoghaire/Rath an Dúin, Márta. J. Fitz Gerald
33. "Lessons from 20 Years of Cohesion", to (i) EU Brussels Economic Forum, Brussels, Aibreán; (ii) Workshop on Economic Competitiveness, ZEI, Bonn, Meán Fómhair. J. Fitz Gerald
34. "Many Molehills Make a Mountain", European Competition Day Conference, Baile Átha Cliath, Aibreán. J. Fitz Gerald



35. “Non ‘La Tigre Celtica’ – ma proprio ‘Un Topo Orologico’”, do Diplomatia, Rome, Bealtaine. J. Fitz Gerald
36. “Climate Change Policy North and South”, IBEC Climate Change Conference, Bealtaine. J. Fitz Gerald
37. “Managing an Economy under EMU: The Case of Ireland”, Federal Reserve Board, Dallas, Texas, Bealtaine J. Fitz Gerald
38. “Cohesion after 2006: Ireland”, Comhdháil NIRSA, Má Nuad, Bealtaine. J. Fitz Gerald
39. “The Energy Market, North and South”, InterTradeIreland, Iúir Cinn Trá, Lúnasa. J. Fitz Gerald
40. “Ireland – an Ageing Multicultural Economy”, Scoil Samhraidh Merriman, Inis Díomáin, Lúnasa. J. Fitz Gerald
41. “Preparing the Economy for 2010”, Association of Chartered Certified Accountants Senior Members’ Forum, Baile Átha Cliath, Meán Fómhair. J. Fitz Gerald
42. “Medium-Term Prospects for the Irish Economy”, Ulster Bank, Meán Fómhair. J. Fitz Gerald
43. “The Role of Renewables in the Irish Economy”, Irish Renewable Energy Summit, Sustainable Energy Ireland, Baile Átha Cliath, Meán Fómhair. J. Fitz Gerald
44. “Disability and Labour Force Participation in Ireland 1995-2000”, do The Irish Economic Association 18th Annual Conference, Béal Feirste, Aibreán. B. Gannon
45. “Technical Efficiency and Total Factor Productivity Growth of Hospitals in Ireland”, ag International Symposium of Data Envelopment Analysis, Aston Business School, Ollscoil Aston, Birmingham, Meán Fómhair. B. Gannon
46. “Disability and Labour Force in Ireland 1995-2000”, do 13th European Workshop on “Econometrics and Health Economics”, Venafro, An Iodáil, Meán Fómhair. B. Gannon
47. “Social Exclusion of People with Disabilities”, do National Disability Authority 3rd Annual Disability Research Conference, Baile Átha Cliath, Deireadh Fómhair. B. Gannon
48. “Macroeconomic Background for Budget 2005”, do Chomhdháil ITES/FFS, “Budget Perspectives 2005”, Baile Átha Cliath, Deireadh Fómhair. S. Garrett
D. McCoy
49. “Results of Project on Long-Term Care”, do Chomhdháil, “I Costi e La Domanda di Cura per Gli Anziani”, Ollscoil Modena, Aibreán. G. Hughes
50. “Private Pensions in Europe”, do Sheimineár “The Age Old Problem of Pension Reform – Burdens and Solutions”, Institute of European Affairs, Baile Átha Cliath, Aibreán. G. Hughes

51. “Comparative Results – Roskilde, Baile Átha Cliath, Modena”, do GALCA (Gender Analysis and Long-Term Care Assistance) Conference, ITES, Aibreán. G. Hughes
52. “Demand and Cost of Long-Term Care Services in Dublin”, do GALCA (Gender Analysis and Long-Term Care Assistance) Conference, ITES, Aibreán. G. Hughes
J. Williams
53. “Dimensions of Poverty in Irish Rural Households”, do Chruinniú Bliantúil, Agricultural Economics Society (UK), Imperial College, London, Aibreán. M. Keeney
54. “Assessing Irish Rural Viability”, do European Meeting of the Regional Studies Association Conference, “Europe at the Margins”, Angers, An Fhrainc, Aibreán. M. Keeney
55. “Irish Fishing Fleet Data Information”, tuairisc a chur i láthair ar thionscadal ar “Economic Assessment of European Fisheries”, Faeroes, Meitheamh. M. Keeney
56. “Explaining Social Class Differentials in Smoking: The Role of Education”, do Chomhdháil ESF/EURESCO, “European Society or European Societies? The Causes and Consequences of Low Education in Contemporary Europe”, Granada, An Spáinn, Meán Fómhair. R. Layte
C.T. Whelan
57. “Inflationary Trends and Prospects”, do ICTU, Feabhra. D. McCoy
58. “Reform of the EU Stability and Growth Pact”, do Economist Group of the Institute for European Affairs, Feabhra D. McCoy
59. “The Celtic Tiger Economy and the Role of Higher Education in Ireland”, do chruinniú AE, Director Generals of Higher Education Agencies, Caisleán Bhaile Átha Cliath, Márta. D. McCoy
60. “The Impact of EU Membership on Social and Personal Lives of the Irish Population”, do Hibernian Investment Managers, Márta. D. McCoy
61. “The Short-Term Economic Outlook for Ireland”, do EBS Building Society, Márta. D. McCoy
62. “The Stability and Growth Pact: The Need for Reform”, do Siompóisiam, Statistical and Social Inquiry Society of Ireland, ITES, Aibreán (le P. van den Noord, G. Giudice). D. McCoy
63. “Mid-Term Projections Updated”, do Sheimineár, “Exploring New Dimensions in the Management of Ireland’s Economy” mainithe ag Glucksman Ireland House and the Center for European Studies, NYU, Coláiste na Tríonóide, Baile Átha Cliath, Meitheamh. D. McCoy
64. “Ireland’s Delayed But Spectacular Convergence”, do Warsaw School of Economics Centenary Conference, on “American Economic Way: Its D. McCoy

Character, Effectiveness and Applicability”, Warsaw, Deireadh Fómhair.

65. “The Sources of U.S. Economic Success”, do Sheisiún Iomlánach, Warsaw School of Economics Centenary Conference on “American Economic Way: Its Character, Effectiveness and Applicability”, Warsaw, Deireadh Fómhair. D. McCoy
66. “Economic Prospects”, do EBS Building Society, Baile Átha Cliath, Meán Fómhair. D. McCoy
A. Bergin
J. Cullen
J. Fitz Gerald
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67. “The Role of Schools in Preventing Early School Leaving”, Seimineár Taighde na Roinne Oideachais agus Eolaíochta, Bealtaine (le R. Malone). S. McCoy
68. “At Work in School: Part-Time Employment and Student Outcomes”, don Roinn Oideachais agus Eolaíochta, Meán Fómhair. S. McCoy
69. “Lifelong Implications of Guidance and Counselling Experiences at Second-Level in Ireland”, do CEDEFOP Guidance Conference, “Life Course Guidance and Counselling”, Thessaloniki, An Ghréig, Deireadh Fómhair. S. McCoy
70. “Guidance Provision in Post-Primary Schools”, do International Guidance Conference on “Lifelong Guidance: Harmonising Policy and Practice”, hosted by National Centre for Guidance in Education, Conrad Hotel, Baile Átha Cliath, Aibreán. S. McCoy
E. Smyth
A. Dunne
M. Darmody
71. “At Work in School: Part-Time Employment Among Second-Level Students”, do Bord Náisiúnta Leasa Oideachais, Bealtaine. S. McCoy
E. Smyth
72. “Transition from Primary to Second-Level Schooling”, do Educational Studies Association of Ireland Annual Conference, “Education Change, Irish Experiences, International Perspectives”, Ollscoil na hÉireann, Má Nuad, Aibreán. S. McCoy
E. Smyth,
M. Darmody
73. “The All-Island Economy”, do House of Commons Parliamentary Labour Party Northern Ireland Committee, ITES, Bealtaine. E. Morgenroth
74. “Competitiveness Concepts and Indicators: A Review of Baile Átha Cliath City”, do Creative Competitiveness Conference, Baile Átha Cliath, Meitheamh. E. Morgenroth
75. “Regional Labour Market Situation: Trends and Outlook”, do South East Employment Development Strategy Conference, Ionad Brú Burú, Caiseal Mumhan, Co. Thiobraid Árann, Meán Fómhair. E. Morgenroth
76. “The Impact of the Structural Funds on the National and Regional Economy since 1989”, do Southern and Eastern Regional Assembly Annual Conference, An Uaimh, Deireadh Fómhair. E. Morgenroth
77. “Challenges and Changes for Clinical Coding in Ireland – A Time for D. Murphy

Change”, ag seoladh, Clinical Coding Ireland Society (CCI), Tulach Mór, Márta.

78. “A Time for Change, a Time for Ten – Updating the Clinical Coding Classification to ICD-10-AM”, do the National Casemix Working Conference, Cill Chainnigh, Aibreán. D. Murphy
79. “GP Reimbursement and Visiting Behaviour in Ireland”, do The Irish Economic Association 18th Annual Conference, Béal Feirste, Aibreán (le D. Madden). A. Nolan
B. Nolan
80. “A Panel Data Analysis of the Utilisation of GP Services in Ireland, 1995-2001”, do 5th European Conference on Health Economics, LSE, Londan, Meán Fómhair. A. Nolan
B. Nolan
81. “Health and Morbidity by Age and Socio-Economic Circumstances”, do AHEAD Workshop, London, Meán Fómhair (le T. van Ourti). A. Nolan
R. Layte
B. Nolan
82. “Ireland’s Health Care System: Some Issues and Challenges” do Chomhairle ITES/FFS, “Budget Perspectives 2005”, Baile Átha Cliath, Deireadh Fómhair. A. Nolan
B. Nolan
83. “Economic and Sociological Approaches to Research on Poverty”, Óráid Iomlánach don Swedish Sociological Association, Stockholm, Feabhra. B. Nolan
84. “Irish Pilot Disability Survey”, go National Disability Authority Research Advisory Committee, Baile Átha Cliath, Aibreán. B. Nolan
85. “Long-Term Trends in Top Incomes in Ireland”, Seimineár ag Institute for Social and Economic Research, Ollscoil Essex, Colchester, Aibreán. B. Nolan
86. “Indicators and Targets for Social Inclusion in the EU”, ag CHANGEQUAL Network Conference, Páras, Bealtaine (le A.B. Atkinson and E. Marlier). B. Nolan
87. “Measuring Child Poverty: Learning from UK and Irish Experience”, ag UNICEF Innocenti Research Centre, Florence, Meitheamh. B. Nolan
88. “Health Insurance in Ireland: Issues and Challenges”, ag Comhdháil, “Public Economics and Health Economics”, University of the Mediterranean, Marseille, Meitheamh. B. Nolan
89. “Social Inclusion Indicators and the Social Inclusion Process”, do chruinniú Ghrúpa AE ar Indicators on Equity in Education, Áth Luain, Meitheamh. B. Nolan
90. “Rural Health Insurance in China: Issues and Challenges”, do Cheardlann World Bank ar Chóras Sláinte na Síne, Beijing, Iúil. B. Nolan
91. “Ireland’s Income Distribution in Comparative Perspective”, don 28ú Comhdháil Ghinearálta IARIW, Coláiste na hOllscoile, Corcaigh, Lúnasa. B. Nolan

92. "The Allocation of Resources Within Households: Learning from Non-Monetary Indicators", do Chomhdáil Bhliantúil Chumann Pholasáí Sóisialta na hÉireann, Baile Átha Cliath, Meán Fómhair. B. Nolan
93. "Competitive Performance in Industry in Ireland, North and South", do Management Research Group Seminar, Ollscoil na Ríona, Béal Feirste, Nollaig. E. O'Malley
94. "Firms and the Gender Pay Gap: A Cross-National Comparison", do chruinniú ar Pay Inequalities and Economic Performance, Université Libre de Bruxelles, An Bhruiséil, Eanáir (le Hipolito Simon). H. Russell
95. "The Gender Pay Gap in Ireland", Comhdháil ICTU, "Bridge the Gap", Droichead na Dothra, Márta. H. Russell
96. "Carbon Taxes and Fuel Poverty", go Comhdháil Sustainable Energy Ireland ar "Fuel Poverty", Baile Átha Cliath, Eanáir. S. Scott
97. "Carbon Taxes and Low-Income Households", léacht sa tsraith Global Environmental Challenge i gCúrsa Tras-Dáimhe Choláiste na Tríonóide, Coláiste na Tríonóide, Feabhra. S. Scott
98. "Fertiliser Taxes", go Ceardlann ITES, "Trickle or Treat: Water Quality, Investment and Pricing", ITES, Samhain. S. Scott
99. "Curriculum Provision and School Integration among First year Students", do (i) cruinniú Fheidhmeannas Chumann Náisiúnta na bPríomhoidí agus na bPríomhoidí Tánaisteacha, Tulach Mór, Eanáir; (ii) Comhairle NCCA, Baile Átha Cliath, Feabhra; (iii) Comhdháil Oifigigh Oideachais NCCA, Loch Garman, Márta. E. Smyth
100. "School Effects and Subject Choice: The Uptake of Scientific Subjects in Ireland", chuig American Educational Research Association, San Diego, Aibreán (comhscríofa le C. Hannan). E. Smyth
101. "The Transition Year Programme", do Sheimineár Taighde na Roinne Oideachais agus Eolaíochta, Bealtaine (comhscríofa le D. Byrne, C. Hannan). E. Smyth
102. "Education, Social Background and Gender Differences in Early Labour Market Transitions", do European Network on Transitions in Youth Annual Workshop, Nuremberg, Meán Fómhair, (le Cristina Iannelli). E. Smyth
103. "The Transition from Primary to Second-Level Education", do chruinniú Fheidhmeannas Chomhairle Náisiúnta na dTuismitheoirí, Baile Átha Cliath, Meán Fómhair. E. Smyth
104. "Part-Time Work among Second-Level Students", do Sheimineár Taighde na Roinne Oideachais agus Eolaíochta, Bealtaine. E. Smyth
S. McCoy
105. "Curriculum Provision and School Integration among Post-Primary E. Smyth

- Students”, do Choiste Oideachais Chumann Bhunmhúinteoirí Éireann, Baile Átha Cliath, Bealtaine. S. McCoy
M. Darmody
106. “Designing and Piloting a Research Instrument for a Proposed Irish National Disability Study”, ag seoladh an Chlár Oibre do Mhíchumas ag an Údarás Náisiúnta um Mhíchumas, Baile Átha Cliath, Bealtaine. D. Watson
107. “Using ESEC based on ECHP to Examine Class Differences in Persistent Poverty, Deprivation and Economic Vulnerability”, do Project Coordination Committee – Development of European Socio-Economic Classification (ESeC), Londan, Deireadh Fómhair. D. Watson
108. “Piloting an ICF-Based Survey in Ireland”, do Northern Ireland Statistics and Research Agency, Belfast, Nollaig. D. Watson
109. “Shift from Manufacturing to Services Jobs “ ag Seimineár, “Exploring New Dimensions in the Management of Ireland’s Economy” a mhaoiniú ag Glucksman Ireland House and the Center for European Studies (NYU), Coláiste na Tríonóide Baile Átha Cliath, Meitheamh. B.J. Whelan
J. FitzGerald
110. “The Present and Potential Value of the Great Western Lakes: An Economic Perspective”, ag Comhdháil, “The Great Western Lakes: Ecology, Heritage and Management”, GMT, Caisleán an Bharraigh, Meitheamh. B.J. Whelan
111. “The Contribution of Sociologists in Irish Universities to Research in Ireland”, do Roinn na Socheolaíochta, Coláiste na hOllscoile Baile Átha Cliath, Bealtaine. C.T. Whelan
112. “Understanding the Mismatch between Income Poverty and Deprivation: A Dynamic Comparative Analysis”, ag Comhdháil, “Social Policy and the Life Course Perspective”, Institute of Social Policy, Queen’s University, Ontario, Ceanada, Meán Fómhair. C.T. Whelan
113. “Poverty, Deprivation and Time: A Comparative Analysis of the Structuring of Disadvantage”, Comhdháil CHANGEQUAL, Páras, Bealtaine. C.T. Whelan
R. Layte
B. Maitre
114. “Vulnerability and Multiple Deprivation Perspectives on Social Exclusion in Europe: A Latent Class Analysis”, ag Comhdháil, “Measuring the Emotional Economy of Europe”, Gallup Europe, An Bhruiséil, Meitheamh. C.T. Whelan
B. Maitre
115. “Experience with DRG-Based Hospital Funding in Western Europe”, do sheimineár ar “New Financial Flows for NHS Hospitals”, eagraithe ag Office of Health Economics agus Ollscoile York, The Commonwealth Club, Londan, Márta. M.M. Wiley
116. “Value for Money in the Irish Public Hospital System?”, Second National M.M. Wiley

Health Summit, Páirc an Chrócaigh, Baile Átha Cliath, Bealtaine.

117. “Financing the Irish Health System”, mic léinn MBS, Coláiste na hOllscoile, Corcaigh, Bealtaine. M.M. Wiley
118. “Measuring Hospital Casemix: Evaluation of Alternative Approaches for the Irish Hospital System”, National Casemix Working Conference, Cill Chainnigh, Aibreán, (le C. Aisbett). M.M. Wiley
A. Clifton
B. McCarthy
A. Mulligan





X. SEIMINEÁIR ITES SA BHLIAIN 2004

- Eanáir Industrial Specialisation and Regional Growth in Ireland. E. Morgenroth
- Feabhra Enlargement and the European Geography of the Information Technology Sector. F. Barry (*UCD*)
- Feabhra Disability and Labour Force Participation in Ireland 1995-2000. B. Gannon
- Aibreán Social Fluidity: Some Limitations and Problems. R. Breen (*Coláiste Nuffield*)
- Bealtaine Who Generally Trains? The Effects of Personal and Workplace Characteristics on Training at Work. P.J. O’Connell
- Bealtaine Human Capital, the Labour Market and Productivity Growth in Ireland. A. Bergin
I. Kearney
- Bealtaine Economic Boom and Social Mobility: The Irish Experience. C.T. Whelan
R. Layte
- Deireadh Fómhair Poverty as a Sociological Concept: An Assessment in the Light of EU Enlargement. T. Fahey
- Samhain Transmission Channels of Business Cycles Synchronization in an Enlarged EMU. I. Traistaru (*ZEI, Ollscoil Bonn*)
- Samhain Technical Efficiency of Hospitals in Ireland. B. Gannon
- Samhain Modelling Where Few Have Modelled Before: Experiences with the National Development Plans of the New EU Member States. J. Bradley
- Nollaig The Dynamic Effects of Public Capital: VAR Evidence for 22 OECD Countries. C. Kamps (*Kiel Institute for World Economics*)
- Nollaig Vulnerability and Multiple Deprivation Perspectives on Social Exclusion in Europe: A Latent Class Analysis. C.T. Whelan
B. Máitre

AGUISÍN C

Teideal an Tionscadail	Stádas	Cliant/Gníomhaireacht Maoinithe	Taighdeoirí
I. DÉIMEAGRAFAÍOCHT			
Rannú socheacnamaíochta don Aontas Eorpach.	Ar siúl	Coimisiún na hEorpa.	B. Maître D. Watson C.T. Whelan
Líonra Eorpach Imirce.	Ar siúl	Coimisiún na hEorpa/ Roinn Dlí agus Cirt, Comhionannais agus Athchóirithe Dlí.	E. Quinn G. Hughes
Réamhaisnéisí daonra do Chontae Luimnigh.	Críochnaithe	Comhairle Contae Luimnigh.	E. Morgenroth
II. OIDEACHAS			
Ag Obariar Scoil: fostaíocht pháirtaimseartha i measc daltaí ag an dara leibhéal.	Críochnaithe	Roinn Oideachais agus Eolaíochta.	S. McCoy E. Smyth
Staidéar comparáideach ar thosca a mbíonn tionchar acu ar choinneáil ar scoileanna dara leibhéal atá faoi mhíbhuntáiste.	Críochnaithe	Roinn Oideachais agus Eolaíochta.	S. McCoy R. Malone (<i>NUI Maynooth</i>)
Oideachas agus oiliúint leanúnach.	Ar siúl	Roinn Oideachais agus Eolaíochta.	P.J. O'Connell F. McGinnity
Soláthar churaclaim agus lánpháirtíocht scoile do dhaltaí sa chéad bhliain.	Críochnaithe	Comhairle Náisiúnta Curaclaim agus Measúnachta.	E. Smyth S. McCoy M. Darmody A. Dunne

Teideal an Tionscadail	Stádas	Cliant/Gníomhaireacht Maoinithe	Taighdeoirí
Soláthar churaclaim agus lánpháirtíocht scoile: staidéar fadaimseartha.	Ar siúl	Comhairle Náisiúnta Curaclaim agus Measúnachta/Roinn Oideachais agus Eolaíochta.	E. Smyth S. McCoy M. Darmody
Bunachar sonraí oideachais do dhughailte Bhaile Átha Cliath.	Ar siúl	Údarás Forbartha Dughailte Bhaile Átha Cliath.	S. Blackwell J. Williams
 Suirbhé Eurostudent.	Ar siúl	Údarás um Ard-Oideachas.	M. Darmody B. Ryan J. Williams E. Smyth P.J. O'Connell
Difríochtaí inscne i roghnú ábhar praiticiúla san oideachas dara leibhéal.	Ar siúl	Roinn Oideachais agus Eolaíochta.	E. Smyth M. Darmody
Soláthar treorach i scoileanna iarbhunoideachais.	Ar siúl	Roinn Oideachais agus Eolaíochta.	S. McCoy E. Smyth M. Darmody A. Dunne
Comhairleoireacht OECD.	Ar siúl	Roinn Oideachais agus Eolaíochta.	P.J. O'Connell
Soláthar dóchúil de mhic léinn aibí i gcomhair an ardoideachais.	Críochnaithe	Údarás um Ard-Oideachas.	E. Smyth D. Byrne
Suirbhé ar fhágálaithe scoile 2004.	Ar siúl	Roinn Oideachais agus Eolaíochta.	S. McCoy J. Williams
Staidéar ar iontrálaithe nua san ardoideachas.	Ar siúl	Údarás um Ard-Oideachas.	P.J. O'Connell S. McCoy
Ag Obair le Chéile: ag cothú dea-iompair sa bhunscoil.	Ar siúl	Roinn Oideachais, Coláiste Mhuire gan Smál, Luimneach.	E. Smyth
III. SLÁINTE			
Aosú, stádas sláinte agus nithe a chinneann caiteachas sláinte (AHEAD).	Ar siúl	Coimisiún na hEorpa.	R. Layte B. Nolan A. Nolan
Anailís ar thionchar athruithe sa chóras sláinte i mBallstáit AE.	Ar siúl	Coimisiún na hEorpa.	M.M. Wiley
Roinnt costais i gcórais chúraim sláinte AE.	Ar siúl	Coimisiún na hEorpa.	M.M. Wiley
Éileamh d'árachas príobháideach sláinte.	Ar siúl	Bord Taighde Sláinte.	B. Nolan A. Nolan B. Gannon

Teideal an Tionscadail	Stádas	Cliant/Gníomhaireacht Maoinithe	Taighdeoirí
Uirlis taighde mhíchumais Éireannach a dhearadh agus a thástáil bunaithe ar Rannú Idirnáisiúnta WHO ar Fheidhmiú, Míchumas agus Sláinte.	Ar siúl	Údarás Náisiúnta Mhíchumais.	B. Nolan D. Watson J. Williams S. Gorby P. Noonan-Walsh (UCD)
 Measúnú ar ghrúpaí malairte DRG.	Ar siúl	Roinn Sláinte agus Leanaí.	M.M. Wiley A. Clifton B. McCarthy C. Aisbett (Laeta Pty) A. Mulligan
Aosú sláintiúil.	Ar siúl	Bord Taighde Sláinte.	T. Fahey R. Layte
Fiosrú Othar Ospidéal (HIPE)/Córas Náisiúnta Tuairiscithe Imbhreithe (NPRS).	Ar siúl	Roinn Sláinte agus Leanaí.	M. M. Wiley A. Clifton J. Curley P. Dowling M. Glynn J. Hunter B. McCarthy S. McDermott M. McKenna A. Mulligan D. Murphy N. Wall
Patrúin na gcuariteanna ar dhochtúirí in Eirinn thar tréimhse ama.	Ar siúl	Bord Taighde Sláinte.	A. Nolan B. Nolan B. Gannon
Staidéar píolótach ar ICD-10-AM 3 ^ú hEagrán.	Críochnaithe	Roinn Sláinte agus Leanaí.	HIPE and NPRS staff
Soláthar agus úsáid na seirbhísí sláinte, éagothromaíochtaí sláinte agus gnóthú sláinte agus sóisialta.	Ar siúl	Bord Taighde Sláinte.	B. Nolan B. Gannon R. Layte A. Nolan J. Durkan (UCD)
Taighde ar sheirbhísí míchumais ó thaobh cearta de.	Ar siúl	Roinn Dlí agus Cirt, Comhionannais agus Athchóirithe Dlí.	B. Nolan
Staidéar forleiththeadach le haghaidh suirbhé náisiúnta ar eolas, dearcadh agus iompar ógánach.	Ar siúl	Gníomhaireacht um Thoirchis Ghéarchéime.	R. Layte

Teideal an Tionscadail	Stádas	Cliant/Gníomhaireacht Maoinithe	Taighdeoirí
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IV. TITHÍOCHT

Innéacs de phraghsanna tithe.	Ar siúl	Permanent TSB.	D. Duffy
Innéacsanna réigiúnda de phraghsanna tithe d'Éirinn.	Ar siúl	Permanent TSB.	D. Duffy

V. FORBAIRT TIONSCLAÍOCH

Córas nuálaíochta uile-oileáin.	Ar siúl	Invest Northern Ireland/ InterTrade Ireland/ Enterprise Ireland.	E. O'Malley S. Roper (<i>Aston University</i>)
<i>All Island Quarterly Trade and Production Monitor.</i>	Ar siúl	InterTradeIreland.	E. O'Malley
Samhail iomaíochta gnó uile-oileáin.	Ar siúl	InterTradeIreland.	E. O'Malley J. Bradley E. Morgenroth
Suirbhé uile-oileáin ar fhorbairt trádála agus gnó.	Ar siúl	InterTradeIreland.	E. O'Malley J. Williams S. Blackwell S. Gorby
Amharc ar Fhiontair Bheaga agus Mheánmhéide na hEorpa.	Críochnaithe	EIM, An Ollainn/KPMG/ Coimisiún na hEorpa.	E. O' Malley

VI. MARGADH AN TSAOTHAIR

An féidir le feabhas ar phoist le scileanna ísle san seirbhísí tomhaltóirí le forfhás post san Eoraip?	Críochnaithe	European Low Wage Employment Research Network (LoWER), Ollscoil Amsterdam/Coimisiún na hEorpa.	G. Hughes
Comhairleoireacht don Sainghrúpa ar Scileanna sa Todhchaí.	Críochnaithe	FÁS/Forfás.	G. Hughes
Naisc fostaíochta i mbaol.	Ar siúl	Max Planck Institute for Human Development, Berlin/acmhainní ITES féin.	F. McGinnity
Comhionannas san ionad oibre.	Ar siúl	Údarás Comhionannais.	H. Russell P.J. O'Connell
Anailís inscne agus cúnaimh fadtéarmach.	Críochnaithe	Coimisiún na hEorpa.	G. Hughes J. Williams S. Blackwell

Teideal an Tionscadail	Stádas	Cliant/Gníomhaireacht Maoinithe	Taighdeoirí
Bearna inscne pá i measc chéimithe le déanaí.	Ar siúl	Roinn Dlí agus Cirt, Comhionannais agus Athchóirithe Dlí.	H. Russell P.J. O'Connell E. Smyth
Iarmhairtí an stáit leasa ar chaipiteal daonna.	Ar siúl	Comhairle um Thaighde sna Dána agus san hEolaíochtaí Sóisialta/German Science Foundation/Swedish Science Council.	R. Layte H. Russell B. Halpin (<i>Univ. of Limerick</i>)
Bainistíocht ar rioscaí sóisialta trí mhargaí idirthréimhseacha an tsaothair.	Ar siúl	Coimisiún na hEorpa.	P.J. O'Connell
Slite beatha na mban pósta, treonna ioncaim clainne agus éagothromáíocht sna SA, sa Ghearmáin agus sa Bhreatain.	Ar siúl	Acmhainní ITES féin.	F. McGinnity P. McManus (<i>Indiana University</i>)
Réamhaisnéisí fostaíochta de réir ceirde.	Ar siúl	FÁS.	G. Hughes N. Doyle
Líonra SYSDÉM de shaineolaithe ar mhargadh an tsaothair.	Críochnaithe	Coimisiún na hEorpa/ ECOTEC Research and Consulting Ltd	G. Hughes
Staidéar ar gníomhaíocht oideachais agus oiliúna fhostaithe in Éirinn.	Ar siúl	Forfás/Sainghrúpa ar Riachtanais Scileanna sa Toghcháil.	P.J. O'Connell
Athrú sa ionad oibre: suirbhé ar thuairimí agus ar thaithí fhostaithe.	Críochnaithe	Lárionad Náisiúnta do Pháirtnéireacht agus Feidhmíocht.	P.J. O'Connell H. Russell J. Williams S. Blackwell
Athrú sa ionad oibre: suirbhé ar thuairimí agus ar thaithí fhostóirí.	Críochnaithe	Lárionad Náisiúnta do Pháirtnéireacht agus Feidhmíocht.	J. Williams S. Blackwell S. Gorby P.J. O'Connell H. Russell

VII. MAICREACNAMAÍOCHT

Innéacs Seintiminte Tomhaltóirí.	Ar siúl	IIB Bank.	D. Duffy
Comhoibriú leis an Roinn Airgeadais ar shamhail mheántearma.	Ar siúl	Roinn Airgeadais.	J. Fitz Gerald
Treonna reatha i ngeilleagar na hÉireann. <i>Quarterly Economic Commentary.</i>	Ar siúl	Acmhainní ITES féin.	D. McCoy D. Duffy A. Bergin J. Cullen

Teideal an Tionscadail	Stádas	Cliant/Gníomhaireacht Maoinithe	Taighdeoirí
Grúpa Choimisiún na hEorpa ar anailís eacnamaíochta.	Ar siúl	Coimisiún na hEorpa.	J. Fitz Gerald
Líonra Eorpach Réamhaisnéise.	Ar siúl	Coimisiún na hEorpa.	D. McCoy J. Fitz Gerald A. Bergin
 An Aetóip – cúnamh teicniúil le samhail nua mhaicreacnamaíochta.	Ar siúl	Development Cooperation Ireland.	J. Bradley T. Fahey E. Morgenroth D. McCoy J. Fitz Gerald
Athchóiriú maicreacnamaíochta ar pholasáí comhtháthaithe AE.	Críochnaithe	Coimisiún na hEorpa.	J. Bradley E. Morgenroth
Athbhreithniú agus forbheathnú eacnamaíoch meántéarma d'Éirinn.	Ar siúl	Acmhainní ITES féin.	J. Fitz Gerald I. Kearney D. Duffy A. Bergin
VIII. STAIDÉIR RÉIGIÚNDA			
Próifíl eacnamaíochta agus straitéis forbartha eacnamaíochta do Chill Dara go dtí 2016.	Ar siúl	Comhairle Contae Chill Dara.	E. Morgenroth D. McCoy D. Duffy
EURECO - Tionchar chomhtháthú agus méadú na hEorpa ar athrú agus comhtháthú struchtúrtha réigiúnda.	Ar siúl	Coimisiún na hEorpa.	E. Morgenroth N. Lubenets J. Bradley
<i>Mezzogiorno</i> na hIodáile - athbhreithniú meántéarma ar an bhFrámaíocht Tacaíochta Pobail 2000-2006.	Críochnaithe	Roinn Airgeadais na hIodáile.	J. Bradley E. Morgenroth G. Untiedt (GEFRA)
Athbhreithniú meántéarma ar Chistí Struchtúrtha Oirthear na Gearmáine, 2000-2006.	Críochnaithe	Roinn Airgeadais na Gearmáine.	E. Morgenroth J. Bradley
IX. TAIGHDE BUNAITHE AR SHONRAÍ SUIRBHÉ			
Suirbhé bliantúil gnó ar chomhlachtaí a fuair cúnamh ó ghníomhaireachtaí 2005.	Ar siúl	Forfás.	S. Blackwell A. Quail J. Williams
Suirbhé bliantúil ar thionchar eacnamaíoch 2003.	Críochnaithe	Coimisiún na hEorpa.	J. Williams

Teideal an Tionscadail	Stádas	Cliant/Gníomhaireacht Maoinithe	Taighdeoirí
Suirbhéanna bliantúla gnó agus tomhaltóirí maidir le tionscal, tógáil, tomhaltóirí, trádáil mhiondíola agus seirbhísí.	Ar siúl	Coimisiún na hEorpa.	J. Williams
Dearcadh maidir le taighde leighis.	Ar siúl	Coláiste Ríoga na Lianna in Éirinn.	S. Gorby D. Watson
Suirbhé débhlíantúil ar infheistiúocht i dtionsclaíocht na hÉireann.	Ar siúl	Coimisiún na hEorpa.	J. Williams
Caiteachas gnó ar R&D in Éirinn.	Ar siúl	Forfás.	J. Williams
Suirbhé ar phraghsanna caipitil.	Ar siúl	Eurostat/OECD.	J. Williams
Giúiré na Saoránach.	Críochnaithe	Coláiste na Tríonóide, Baile Átha Cliath.	J. Williams
Suirbhé rialaithe maidir le fiosrú leantach ar bhás tobann naíonán in Éirinn.	Ar siúl	Coláiste Ríoga na Lianna in Éirinn.	J. Williams
Suirbhéanna athleanúna ar iar-rannpháirtithe ar chúrsaí oiliúna.	Ar siúl	Fáilte Ireland.	J. Williams B. Ryan
Suirbhéanna athleanúna ar iar-rannpháirtithe FÁS ar chúrsaí traidisiúnta agus printíseachta.	Ar siúl	FÁS.	B. Ryan J. Williams
Sochaí an Eolais.	Ar siúl	Coimisiún um Shochaí an Eolais.	J. Williams B.J. Whelan
Staidéar na hÉireann ar sláinte agus teagmháil ghnéasach.	Ar siúl	Roinn Sláinte agus Leanaí/ Gníomhaireacht um Thoirchis Ghéarchéime.	R. Layte A. Quail J. Williams
Suirbhé míosúil ar fholúntais.	Ar siúl	FÁS.	S. Gorby
Suirbhé náisiúnta ar nithe a bhaineann le toircheas géarchéime.	Ar siúl	Coláiste Ríoga na Lianna in Éirinn.	R. Layte J. Williams H. McGee (RCSI)
Suirbhé náisiúnta ar dhrochíde teaghlaigh.	Ar siúl	Comhairle Náisiúnta um Choiriúlacht.	D. Watson
Suirbhé náisiúnta ar chothromas obair-baile agus nithe sóisialta a bhaineann léi.	Ar siúl	Coláiste na Tríonóide, Baile Átha Cliath	D. Watson S. Gorby
Modúil ar reiligiún agus éagothromaíocht do chlár taighde idirnáisiúnta ISSP.	Ar siúl	International Social Survey Program.	J. Williams

Teideal an Tionscadail	Stádas	Cliant/Gníomhaireacht Maoinithe	Taighdeoirí
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Athbheithniú ar fheidhmíocht easpórtálaithe dúchasacha.	Ar siúl	Enterprise Ireland.	J. Williams
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Staidéar cuimsithe do staidéar náisiúnta ar íospairt choire.	Ar siúl	Roinn Dlí agus Cirt, Comhionannais agus Athchóirithe Dlí.	J. Williams I. O'Donnell (UCD)
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Suirbhé ar dhearacadh maidir le haosú.	Ar siúl	Ollscoil Uladh.	J. Williams
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Suirbhé ar chúlra aicme mac léinn tríú leibhéal.	Críochnaithe	Údarás um Ard-Oideachas.	J. Williams P.J. O'Connell
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Suirbhé ar sheirbhísí sláinte agus sóisialta do sheanáirí.	Ar siúl	Coláiste Ríoga na Lianna in Éirinn.	J. Williams
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Suirbhé ar thairbhí inimirceach ar chiníochas agus leatrom in Éirinn.	Ar siúl	European Monitoring Centre on Racism and Xenophobia.	F. McGinnity P.J. O'Connell
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Suirbhé ar dheisiúcháin agus ar chothabháil.	Ar siúl	Roinn Comhshaoil, Oidhreacht agus Rialtais Áitiúil.	J. Williams
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X. EACNAMÁIOCHT ACMHAINNE

Tionchar leasuithe cánach comhshaoil ar iomaíocht.	Ar siúl	Coimisiún na hEorpa.	S. Scott J. Fitz Gerald M. Keeney
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Margadh éifeachtach a fhorbairt do leictreachas.	Ar siúl	Ionad Taighde Polasaí Fuinnimh ITES.	J. Fitz Gerald
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Measúnú eacnamaíochta ar iascaireachtaí AE.	Ar siúl	Coimisiún na hEorpa.	M. Keeney
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Measúnú eacnamaíochta ar thionscadail soláthar uisce agus dramhuisce.	Ar siúl	Roinn Comhshaoil, Oidhreacht agus Rialtais Áitiúil.	S. Scott DKM Aquavarra
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Tionchar na dtáillí meáchan-bhunaithe ar sheirbhísí dramháola soladacha.	Ar siúl	Gníomhaireacht um Chaomhnú Comhshaoil.	S. Scott D. Watson S. Gorby
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Cánacha leasacháin – saincheisteanna fhorfheidhmíocháin.	Ar siúl	Gníomhaireacht um Chaomhnú Comhshaoil.	S. Scott
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Réamhaisnéis ar éileamh fuinnimh.	Ar siúl	Ionad Taighde Polasaí Fuinnimh ITES.	J. Fitz Gerald A. Bergin I. Kearney
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Teideal an Tionscadail	Stádas	Cliaint/Gníomhaireacht Maoinithe	Taighdeoirí
Suirbhé píolótach ag bailiú sonraí bunúsacha eacnamaíochta don chabhlach náisiúnta iascaireachta.	Ar siúl	Bord Iascaigh Mhara.	J.A. Curtis D. McDonald L. Costello (BIM) P. Comiskey (BIM)
Staidéar ar roghanna de bhreosláí roghnacha do chóras fuinnimh na hÉireann.	Ar siúl	Coimisiún do Rialachán Fuinnimh.	J. Fitz Gerald
Bainistíocht inbhuanaithe ar na hidirghníomhaíochtaí idir dobharshaothrú agus bradáin fhiáine.	Ar siúl	Coimisiún na hEorpa.	B.J. Whelan
XI. CAPITEAL SÓISIALTA			
Ionad Taighde do Spóirt agus do Ghníomhaíocht Fhisiciúil.	Ar siúl	Comhairle Spóirt na hÉireann.	T. Fahey B.J. Whelan
XII. MÍBHUNTÁISTE SÓISIALTA			
Anailís ar dháileadh spásúil bochtaineachta agus díothachta in Éirinn.	Ar siúl	Gníomhaireacht um Chomhrac na Bochtaine.	D. Watson C.T. Whelan J. Williams S. Blackwell
Anailís ar shonraí ar chaighdeán beatha i mBallstáit an AE agus sna tíortha ar iarrthóirí ar bhallaíocht iad.	Ar siúl	European Foundation for the Improvement of Living and Working Conditions.	T. Fahey C.T. Whelan H. Russell B. Nolan
Líonra Téamach <i>Changequal</i> – athrú eacnamaíoch, deiseanna míchothroima sa saol agus caighdeán beatha.	Críochnaithe	Coimisiún na hEorpa.	C.T. Whelan B. Maître
Anailís dhinimiciúil ar chuimsitheacht shóisialta do dhaoine ar mhíchumas.	Ar siúl	Údarás Náisiúnta Míchumais /Údarás Combhionannais.	B. Gannon
Dinimic d'athrú sóisialta san Eoraip.	Ar siúl	Ollscoil Essex/ Coimisiún na hEorpa.	R. Layte B. Maître B. Nolan C.T. Whelan
Ecuity III – dinimic ioncaim, sláinte agus éagothroime le linn an tsaolré.	Ar siúl	Coimisiún na hEorpa.	B. Nolan
Deireadh le bochtaine páistí: Dearcadh dinimiciúil.	Ar siúl	Gníomhaireacht um Chomhrac na Bochtaine.	B. Nolan C.T. Whelan R. Layte B. Maître

Teideal an Tionscadail	Stádas	Cliant/Gníomhaireacht Maoinithe	Taighdeoirí
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EPUNet: forbairt líonra chun oiliúint agus tacaíocht a sholáthar d'úsáideoirí shonraí Phainéal Teaghlaigh Phobal na hEorpa.	Ar siúl	Coimisiún na hEorpa.	D. Watson B. Máitre B. Ryan
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Staidéar ioncain agus inmharthanachta de theaghlaigh tuaithe: dáileadh ioncain, iarmhairtí inmharthanachta bochtaineachta agus eacnamaíochta maidir le comhpháirteanna de thorthaí iomlána teaghlaigh.	Ar siúl	Roinn Talmhaíochta agus Bia, Ciste Cothuithe Taighde.	M. Keeney A. Matthews (TCD)
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Dáileadh inteaghlaigh ar acmhainní agus caighdeán maireachtála.	Ar siúl	Gníomhaireacht um Chomhrac na Bochtaine.	B. Nolan B. Gannon
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Anailís iltoiseach ar threonna i mbochtaine agus caighdeán maireachtála do ghrúpaí ar leith, 1994-2001.	Ar siúl	Roinn Gnóthaí Sóisialacha agus Teaghlaigh.	B. Nolan B. Máitre C.T. Whelan
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Éagothromaíochtaí pá agus feidhmíocht eacnamaíoch (PIEP).	Ar siúl	Coimisiún na hEorpa.	B. Nolan H. Russell
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Eisiamh sóisialta de dhaoine ar mhíchumas.	Ar siúl	Údarás Náisiúnta Míchumais.	B. Gannon B. Nolan
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XIII. ÁRACHAS SÓISIALTA AGUS PINSIN

Ioncain pinsinéirí agus rátaí athsholáthair.	Ar siúl	Roinn Gnóthaí Sóisialacha agus Teaghlaigh.	G. Hughes D. Watson
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XIV. CÁIN AGUS LEAS

Anailís ar an bpolasaí buiséadach ag baint úsáide as <i>SWITCH</i> .	Ar siúl	Gníomhaireacht um Chomhrac na Bochtaine.	T. Callan J. Walsh
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MICRESA – Anailís mhicrileibhéil ar chlár oibre sóisialta na hEorpa: comhrac in aghaidh bochtaine agus eisiamh sóisialta tré athruithe i bpolasaí sóisialta agus fioscach.	Ar siúl	Ollscoil Cambridge/Coimisiún na hEorpa.	T. Callan M. Keeney J. Walsh
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Athfhorbairt samhla agus anailís polasaí ag baint úsáide as <i>SWITCH</i> .	Ar siúl	Roinn Gnóthaí Sóisialacha agus Teaghlaigh/acmhainní ITES féin.	T. Callan M. Keeney J. Walsh
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AGUISÍN D



AN INSTITIÚID UM THAIGHDE EACNAMAÍOCHTA
AGUS SÓISIALTA

RÁITIS AIRGEADAIS

DON BHLIAIN DAR CRÍOCH 31 NOLLAIG 2004

AN INSTITIÚID UM THAIGHDE EACNAMAÍOCHTA AGUS SÓISIALTA

(Cuideachta faoi Theorainn Ráthaíochta agus gan Scairchaipiteal)

RÁITIS AIRGEADAIS DON BHLIAIN DAR CRÍOCH 31 NOLLAIG 2004



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AN INSTITIÚID UM THAIGHDE EACNAMAÍOCHTA AGUS SÓISIALTA

(Cuideachta faoi Theorainn Rátháíochta agus gan Scairchaipiteal)

COMHALTAÍ NA COMHAIRLE AGUS EOLAS EILE

COMHALTAÍ NA COMHAIRLE Mar atá ag 31 Nollaig 2004

Brendan M. Walsh (Uachtarán)	Patrick Geary
Mary Finan (Cathaoirleach)	Michael Kelly
Brendan J. Whelan (Stiúrthóir)	Tomás F. Ó Cofaigh
Tom Considine	James J. Ruane
Robert Erikson (Sualannach)	Noel Sheehy
Connell Fanning	Padraic A. White

Le linn na bliana dar críoch 31 Nollaig 2003 cheadaigh an Chomhairle athstruchtúrú ar fheidhmeanna rialachais agus bainistíochta na hInstitiúide faoi réir an Athbhreithnithe Straitéisigh agus é d'aidhm aige struchtúr na heagraíochta a athnuachan, éifeacht an phróisis rialacháin a fheabhsú agus an Institiúid a thabhairt cothrom leis an gcleachtas reatha is fearr maidir leo seo. Bhí sé mar chuspóir ag na hathruithe seo, chomh maith, comhlíonadh níos fearr le hathruithe a deineadh sa dlí cuideachta le déanaí agus lena fhorfheidhmiú.

Sa bhliain 2004 rinneadh an fheidhm rialachais a athchóiriú tré líons na Comhairle a laghdú agus an Coiste Feidhmiúcháin a dhíothú. Is í an Chomhairle úr í féin a chomhlíonann feidhmeanna an tseanChoiste Feidhmiúcháin anois. Táthar tar éis comhlacht úr neamhrechtúil ar a dtugtar Fóram ITES a chruthú a chomhlíonfaidh a lán d'fheidhmeanna cumarsáide agus scaipthe na seanChomhairle. Thug an Chomhairle faomhadh do bhunú Coiste Iniúchta chomh maith.

Ceapadh Coiste Bainistíochta nua, bunaithe ar athstruchtúrú na hInstitiúide i sé rannán. Ceapadh bainisteoir ar gach rannán agus is iad siúd agus an stiúrthóir atá ar an gCoiste Bainistíochta.

INIÚCHÓIRÍ
An tArd-Reachtaire Cuntas agus Ciste
An Foirgneamh Cistíochta
Caisleán Bhaile Átha Cliath
Baile Átha Cliath 2

ATURNAE
McCann Fitzgerald
2 Plás Mháistir an Phoirt
Duga Theach an Chustaim
Baile Átha Cliath 1

RÚNAÍ agus
OIFIG CHLÁRAITHE
Gillian Davidson
4 Bóthar Burlington
Baile Átha Cliath 4

BAINCÉIRÍ
Banc na hÉireann
Sráid an Bhagóid Íocht
Baile Átha Cliath 2

AN INSTITIÚID UM THAIGHDE EACNAMAÍOCHTA AGUS SÓISIALTA

(Cuideachta faoi Theorainn Ráthaíochta agus gan Scairchaipiteal)

TUAIRISC NA COMHAIRLE

Cuireann comhaltaí na Comhairle a dtuarascáil agus na ráitis airgeadais don bhliain dar críoch 31 Nollaig 2004.

Príomhimeachtaí

Tugann an ITES faoi thaighde a dhéantar chun faisnéis a sholáthar a bhaineann le réiteach ar shaincheisteanna eacnamaíochta agus sóisialta in Éirinn.

Sláinte agus Sábháilteacht

Tá ITES tiomanta do chur i bhfeidhm riachtanais an Achta um Shábháilteacht, Shláinte agus Leasa ag an Obair, 1989 chun sláinte agus sábháilteacht a chinntiú do gach fostaí agus do chuariteoirí na hInstitiúide. Rinneadh ráiteas sábháilteachta scríofa a ullmhú agus tá sé á chur i bhfeidhm de réir an Achta.

Comhionannas

Is fostóir comhdheiseanna í an ITES.

Iniúcháirí

Faoi réir Ailt 5 den Acht um Ard-Reachtaire Cuntas agus Ciste (Leasú), 1993 tá sé mar fhreagracht ag an Ard-Reachtaire Cuntas agus Ciste iniúchadh a dhéanamh ar ráitis airgeadais na hInstitiúide.

RÁITEAS AR FHREAGRACHTAÍ NA COMHAIRLE

Cathfídh comhaltaí na comhairle ráitis airgeadais a ullmhú ar bhonn gnóthais leantaigh a thugann léiriú fíor agus cothrom ar ghnóthaí na cuideachta agus ar bhrabús nó ar chailleanas na cuideachta don bhliain. Agus iad ag ullmhú na ráiteas airgeadais tá sé dlite ar chomhaltaí na comhairle:

- Polasaithe cuntasáochta oiriúnacha a roghnú agus iad a chur i bhfeidhm go leanúnach.
- Breithiúnais agus meastacháin a dhéanamh atá réasúnta agus stuama.
- Na ráitis airgeadais a ullmhú ar bhonn gnóthais leantaigh mura bhfuil sé mí-oiriúnach a cheapadh go leanfaidh an chuideachta dá gnó.
- Imeachtaí ábharacha ar bith ó chaighdeáin bhainteacha chuntasáochta a nochtadh agus a mhíniú

Tá comhaltaí na comhairle freagrach as taifid chuntasáochta a choinneáil go cuí a nochtann staid airgeadais na cuideachta le cruinneas réasúnta ag am ar bith agus go mbeidís ábalta a chinntiú go mbeidh na ráitis airgeadais de réir Acht na gCuideachtaí, 1963 go 2001. Tá siad freagrach chomh maith as sócmhainní na cuideachta a chosaint agus mar sin céimeanna réasúnta a ghlacadh maidir le cosc calaoise agus neamhrialtachtaí eile..

D'fhonn a chinntiú go gcoinnítear leabhair agus taifid chuntasáochta go cuí de réir Ailt 202 d'Acht na gCuideachtaí, 1990, tá foireann atá cáilithe go cuí fostaithe ag an gcuideachta agus tá córais chuntasáochta ríomhaireachta oiriúnacha coinnithe acu. Tá leabhair na gcuntas ar fáil ag oifig chláráithe na cuideachta ag 4 Bóthar Burlington, Baile Átha Cliath 4.

Mary Finan

Comhalta Comhairle

Dáta: 30 Meitheamh 2005

Brendan J. Whelan

Comhalta Comhairle

AN INSTITUTE UM THAIGHDE EACNAMAÍOCHTA AGUS SÓISIALTA

(Cuideachta faoi Theorainn Rátháíochta agus gan Scairchaipiteal)

RÁITEAS AR AN GCÓRAS RIALAITHE AIRGEADAIS INMHEÁNAIGH

Freagrachtaí

Admhaímid, ar son Chomhairle na hInstitiúide Taighde Eacnamaíochta agus Sóisialta, ár bhfreagracht maidir le cothabháil agus le hoibriú chóras éifeachtach rialaithe airgeadais inmheánaigh, a chinntiú. Ní thig leis an gcóras ach deimhniú réasúnta agus ní dearbhdheimhniú a chur ar fáil maidir le sócmhainní a chosaint, idirbhearta a údarú agus a thairfead mar is cuí, agus go gcuirtear cosc ar earráidí ábhair nó neamhrialtachtaí nó go gcuirfí cosc leo dá n-aimseofaí in am iad.

Príomh-nósanna Imeachta Rialaithe

Ba iad seo a leanas na príomh-nósanna imeachta rialaithe a cuireadh i bhfeidhm d'fhonn rialú éifeachtach airgeadais a chur ar fáil:

- Struchtúr bainistíochta atá sainithe go soiléir agus leithscaradh cuí déanta ar na dualgais ar fud na heagraíochta.
- Lámhleabhar de nósanna imeachta a thugann miontreoracha do gach réimse de ghníomhaíocht airgeadais.
- Córas cuimsitheach buiséid le buiséad bliantúil arna athbhreithniú agus arna aontú ag an gComhairle.
- Athbhreithnithe rialta de chuid na Comhairle ar thuarascálacha bliantúla agus tréimhsiúla airgeadais a léiríonn feidhmiú airgeadais i gcoinne réamhaisnéisí.
- Úsáid cuntas agus pacáistí párolla measúla le nósanna imeachta cothabhála agus cúlta cuí.
- Roghnú agus oiliúint chuí na foirne a bhaineann le feidhm na gcuntas.
- Cothabháil chlár riosca a shainaithníonn agus a dhéanann meastóireacht ar rioscaí gnó.

Bunaíodh Coiste Iniúchta sa bhliain 2004 chun cuidiú leis an gComhairle a dualgais a chomhlíonadh maidir lena chinntiú go bhfuil tuairisciú ceart cuntasáíochta agus airgeadais agus rialú ceart inmheánach ar fud na hInstitiúide. Rinne an Coiste mionphlé ar thuirisc a d'ullmhaigh Horwath Bastow Charleton, a rinne measúnú sa bhliain 2003 ar éifeachtúlacht an chórais rialuithe airgeadais inmheánaigh san Institiúid. Tá an Coiste ag déanamh monatóireachta ar an dul chun cinn agus ag tuairisciú don Chomhairle ar fhorfheidhmiú a mholtáí.

Athbhreithniú Bliantúil ar Rialuithe

Rinne an Chomhairle athbhreithniú agus faomhadh ar obair an Choiste Iniúchta ar éifeachtúlacht an chórais rialuithe airgeadais inmheánaigh san Institiúid le linn 2004 mar atá thuas. Ní dhearna an Chomhairle féin athbhreithniú ar éifeachtúlacht an chórais rialuithe airgeadais inmheánaigh le linn 2004. Tá sé ar intinn ag an gComhairle athbhreithniú dá leithéid a dhéanamh le linn na bliana 2005, áfach.

Mary Finan

Cathaoirleach na Comhairle

Dáta: 30 Meitheamh 2005

Brendan J. Whelan

Stiúrthóir

AN INSTITIÚID UM THAIGHDE EACNAMÁÍOCHTA AGUS SÓISIALTA

(Cuideachta faoi Theorainn Ráthaíochta agus gan Scairchaipiteal)

TUAIRISC AN ARD-REACHTAIRE CUNTAS AGUS CISTE

Tá iniúchadh déanta agam ar na ráitis airgeadais ar leathanaigh 47 go 57 de réir mhír 5 d'Acht (Leasú) an Ard-Reachtair Cuntas agus Ciste, 1993.

Freagrachtaí Chomhaltá na Comhairle agus an Ard- Reachtair Cuntas agus Ciste faoi seach

Tá freagrachtaí cuntasáíochta na Comhairle leagtha amach ar leathanaigh 44. Tá sé mar fhreagracht ormsa, bunaithe ar an iniúchadh a dhéanaim, tuairim neamhspleách a nochtadh faoi na ráitis airgeadais a thugtar dom agus tuairisciú fúthu.

Athbhreithním an léiriú an ráiteas ar an gcóras rialaithe airgeadais inmheánaigh ar leathanach 45 comhlíonadh na hInstitiúide i leith na treorach infheidhmithe ar rialachas corparáideach agus tuairiscím ábhar ar bith nach ndéanann amhlaidh, nó má tá an ráiteas míthreorach nó neamhréireach le faisnéis eile ar a bhfuil fios agam faoi ó m'iniúchadh ar na ráitis airgeadais.

Bunús le Tuairim an Iniúchta

I gcleachtadh m'fheidhme mar Ard-Reachtair Cuntas agus Ciste, stiúir mé m'iniúchadh ar na ráitis airgeadais de réir na gcaighdeán iniúchta a d'eisigh Bord na gCleachtas Iniúchta agus trí thagairt do na ceisteanna speisialta dena mbíonn na Comhlachtaí Stáit ceangailte maidir lena mbainistíocht agus lena n-oibriúchán.

Áirítear le hiniúchadh scrúdú, ar bhonn tástála, d'fhianaise ábharthach leis na suimeanna agus an nochtadh sna ráitis airgeadais. San áireamh chomh maith bíonn measúnú ar na meastacháin agus na breithiúnais shuntasacha a rinneadh in ullmhú na ráiteas airgeadais, agus measúnú ar an bhfuil na polasaithe cuntasáíochta oiriúnach do chúinsí na hInstitiúide, curtha i bhfeidhm go leantach agus nochtaithe go fónta.

Phleanáil agus chomhlíon mé an iniúchadh d'fhonn teacht ar an bhfaisnéis agus ar na mínithe uile a cheap mé a bheith riachtanach chun fianaise go leor a chur ar fáil dom le dearbhú réasúnta a thabhairt go bhfuil na ráitis airgeadais saor ó mhíríteas ábhair cé acu trí chalois nó neamhrialtacht nó earráid ar bith eile. Nuair a bhí mo smaointe curtha le chéile agam rinne mé meastóireacht chomh maith ar leorgacht foriomlán chur i láthair na faisnéise sna ráitis airgeadais.

Tuairim

I mo thuairimse, choinnigh an Institiúid leabhair chuntais cuí agus tugann na ráitis airgeadais, atá i gcomhaontú leo agus atá ullmhaithe mar is ceart de réir Acht na gCuideachtaí 1963 go 2003, cuntas fíor agus cothrom ar riocht ghnóthaí na hInstitiúide ag 31 Nollaig 2004 agus ar bharrachas agus ar shreabhadh airgid thirim na hInstitiúide don bhliain dár críoch ag an am sin.

I mo thuairimse, tá an fhaisnéis a tugadh i dTuarascáil na Comhairle ag teacht leis na ráitis airgeadais.

Fuair mé an fhaisnéis agus na mínithe uile a bhí de dhíth orm do chuspóir an iniúchta.

Gerard Smyth

Do agus ar son an

Ard-Reachtair Cuntas agus Ciste

30 Meitheamh 2005

AN INSTITUTE UM THAIGHDE EACNAMAÍOCHTA AGUS SÓISIALTA

(Cuideachta faoi Theorainn Ráthaíochta agus gan Scairchaipiteal)

RÁITEAS AR PHOLASAITHE CUNTASAÍOCHTA

Is iad seo a leanas na príomhpholasaithe cuntasaíochta a lean an chuideachta agus na suimeanna a cuireadh san áireamh sa chlár comhardaithe agus torthaí na bliana á socrú aici:

1. Baunús na Cuntasaíochta

Ullmhaítear na ráitis airgeadais de réir an mhodha fabhráithe cuntasaíochta agus de réir choinbhinsiún an chostais stairiúil.

2. Ioncam

Léiríonn ioncam an Deontais i gCabhair athdháileadh an deontais i dtaca leis an mbliain.

Léiríonn ioncam ó Thaighde Coimisiúnaithe luach na hoibre curtha i gcrích ar thionscadail aonaracha le linn na bliana. Nuair a théann luach na hoibre a críochnáíodh ar thionscadal thar na suimeanna a fuarthas áirítear an difríocht sa chlár comhardaithe faoi fhiachóirí mar Ioncam ó thionscadail. Má tá luach na hoibre atá críochnaithe níos lú ná na suimeanna a fuarthas áirítear an difríocht sa chlár comhardaithe faoi chreidiúnaithe mar ioncam iarchurtha.

3. Sócmhainní Seasta

Léiríonn sócmhainní seasta inláimhsithe ar costas lúide díluacháil charnach. Gearrtar díluacháil ar an gcuntas ioncaim agus caiteachais, ar bhonn na líne díreacha, ag na rátaí bliantúla thíosluaite, chun sócmhainní a dhíscríobh, arna choigeartú do luach iarmharach measta, thar saol ionchais fóna do gach catagóir cuí.

Trealamh ríomhaireachta	33.3%
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Trealamh, fearas agus feistithe eile	20%
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Déantar soláthar do bhliain iomlán díluachála sa bhliain ina cheannaítear.

4. Sócmhainní ar Léas

Déantar socrúithe léasaithe a aistríonn go substaintiúil gach riosca agus gach luaíocht d'úinéireacht chuig an gcuideachta, léasanna airgeadais, a chaipitliú ag praghas airgid ar neamh chomaoin na sócmhainní. Áirítear an eilimint chaipitil gan íoc de na ceangaltas bhainteacha chiosa sna creidiúnaithe. Úsáidtear an farasbarr den iomlán cíosa iníoctha thar an tsuim chaipitlithe mar ús agus gearrtar ar an gcuntas ioncaim agus caiteachais é i gcoibhneas na heiliminte caipitil gan íoc faoin léas. Gearrtar cíosanna i dtaca le léasanna oibriúcháin ar an gcuntas brabúis agus cailleanais mar a thabhaítear.

5. Aoisliúntas


Déantar teidlíochtaí pinsin na bhfostaithe a chistiú trí scéimeanna Aoisliúntais. Déantar measúnú ar na costais phinsin a bhaineann leis na scéimeanna de réir comhairle achtúirí neamhspleácha cáilithe agus gearrtar iad ar an gcuntas ioncaim agus caiteachais ar bhonn fabhráithe. Áirítear an difríocht idir na muirir chuig an gcuntas ioncaim agus caiteachais agus áirítear na ranníocaíochtaí chuig na scéimeanna mar shócmhainní nó mar dhliteanas sa chlár comhardaithe.

Íocann an ITES arduithe pinsin iarscoir, nach dliteanas ar na cistí pinsin iad.

AN INSTITIÚID UM THAIGHDE EACNAMAÍOCHTA AGUS SÓISIALTA

(Cuideachta faoi Theorainn Ráthaíochta agus gan Scairchaipiteal)

**CUNTAS IONCAIM AGUS CAITEACHAIS DON BHLIAIN DAR CRÍOCH 31 NOLLAIG
2004**

Iincam	<i>Nótaí</i>	2004 €	2003 €
 Deontas i gCabhair		2,944,000	2,792,000
Ioncam Taighde	1	6,712,712	6,471,874
Ioncam Ilghnéitheach	2	<u>217,353</u>	<u>238,553</u>
Ioncam Iomlán		<u>9,874,065</u>	<u>9,502,427</u>
Caiteachas			
Tuarastail agus Aoisliúntais	3	6,607,977	6,388,134
Costais Dhíreacha Tionscadail	4	1,679,690	1,517,747
Teaghlachas	5	653,616	662,825
Riarachán	6	<u>746,889</u>	<u>712,463</u>
		<u>9,688,172</u>	<u>9,281,169</u>
FARASBARR IONCAIM THAR CHAITEACHAIS		<u>185,893</u>	<u>221,258</u>

Níl gnóthacháin nó cailteanais aitheanta ar bith ann, seachas iad siúd a luadh sa Chuntas Ioncaim agus Caiteachais.

Is cuid riachtanach de na ráitis airgeadais seo iad na polasaithe cuntasáíochta agus na nótaí iniata ó uimhir 1 go 17 agus is cóir iad a léamh anseo i gcomhcheangal leo.

Comhalta na Comhairle: **Mary Finan**

Comhalta na Comhairle: **Brendan J. Whelan**

Rúnaí: **Gillian Davidson**

Dáta: 30 Meitheamh 2005

AN INSTITUTE UM THAIGHDE EACNAMAÍOCHTA AGUS SÓISIALTA

(Cuideachta faoi Theorainn Ráthaíochta agus gan Scairchaipiteal)

CLÁR COMHARDAITHE MAR ATÁ AG 31 NOLLAIG 2004

	<i>Nótaí</i>	2004 €	2003 €
Sócmhainní Seasta			
Sócmhainní inláimhsithe	7	<u>177,758</u>	<u>192,257</u>
Sócmhainní Reatha			
Stoc Páipéarachais		1,640	635
Stoc d'ábhair clóite		12,607	635
Féichiúnaithe agus obair ar siúl	8	1,844,969	2,028,492
Airgead sa bhanc agus ar láimh		<u>491,708</u>	<u>535,700</u>
		<u>2,350,924</u>	<u>2,565,462</u>
Dlíteanais Reatha			
Creidiúnaithe éagsúla agus costais fabhruithe	9	<u>1,925,369</u>	<u>2,340,299</u>
Glanshócmhainní/(Glandhlíteanais) Reatha		425,555	225,163
Creidiúnaithe (suimeanna dlite tar éis bliana ar a laghad)		-	-
Glanshócmhainní		<u>603,313</u>	<u>417,420</u>
Maoinithe ag: Ciste Carnach	11	<u>603,313</u>	<u>417,420</u>

Is cuid riachtanach de na ráitis airgeadais seo iad na polasaithe cuntaasaíochta agus na nótaí iniata ó uimhir 1 go 17 agus is cóir iad a léamh anseo i gcomhcheangal leo.

Comhalta na Comhairle: **Mary Finan**

Comhalta na Comhairle: **Brendan J. Whelan**

Rúnaí: **Gillian Davidson**

Dáta: 30 Meitheamh 2005

AN INSTITIÚID UM THAIGHDE EACNAMAÍOCHTA AGUS SÓISIALTA

(Cuideachta faoi Theorainn Ráthaíochta agus gan Scairchaipiteal)

RÁITEAS SREafa AIRGID THIRIM DON BHLIAIN DAR CRÍOCH 31 NOLLAIG 2004

Réiteach de bharrachas oibriúcháin/(easnamh) do ghlan-insreabhadh/(eis-sreabhadh glan) airgid ó Ghníomhaíochtaí Oibriúcháin

	2004 €	2003 €
Farasbarr/(Easnamh) ioncaim ar chaiteachas	185,893	221,258
Leasú do mhíreanna neamhoibriúcháin:		
Ús bainc infhaighte	(14)	(184)
Ús bain iníochta	5,336	1,383
Muirir dhíluachála	144,652	150,871
Laghdú/(Méadú) i stoc	(12,977)	-
Laghdú/(Méadú) i bhféichiúnaithe	183,523	28,734
Méadú/(Laghdú) i gcreidiúnaithe	<u>(414,930)</u>	<u>(255,950)</u>
Glan-insreabhadh airgid thirim	91,483	146,112

Ráiteas Sreafa Airgid Thirim Reatha

Glan-Insreabhadh/(Eis-Sreabhadh Glan) airgid thirim ó Ghníomhaíochtaí Oibriúcháin 91,483 146,112

Torthaí ar Infheistíochtaí agus Cothabháil Airgeadais

Ús faighte	14	184
Ús íochta	(5,336)	(1,383)
Ús léasa íochta	<u>-</u>	<u>-</u>
	(5,322)	(1,199)

Caiteachas Caipitil (130,153) (141,755)
(43,992) 3,158

Maoiniú:

Íocaíochtaí caipitil léasa - -
(Laghdú)/Méadú in Airgead Tirim (43,992) 3,158

Réiteach ar ghlaninsreabhadh airgid thirim le gluaiseachtaí i nglanchistí

(Laghdú)/méadú in airgead tirim sa bhliain (43,992) 3,158
Glan (fiacha)/cistí ag 1 Eanáir 2004 535,700 532,542
Glan (fiacha)/cistí ag 31 Nollaig 2004 491,708 535,700

Anailís ar athrú i nglan (fiacha)/cistí

	<i>Airgead sa Bhanc agus sa láimh</i>	<i>Rótharraingt Bainc</i>	<i>Iomlán</i>
Ag tús na bliana	535,700	-	535,700
Sreabhadh airgid thirim	<u>(43,992)</u>	-	<u>(43,992)</u>
Ag deireadh na bliana	491,708	-	491,708

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NÓTAÍ AR NA RÁITIS AIRGEADIAS AIRGEADAIS ATÁ MAR CHUID DÍOBH DON BHLIAIN DAR CRÍOCH 31 NOLLAIG 2004

1. Ioncam Taighde

	2004	2003
	€	€
Taighde Coimisiúnaithe	5,864,712	5,527,874
Deontais Taighde	588,000	679,000
Aistrithe ó Iontabhas ESR	<u>260,000</u>	<u>265,000</u>
	<u>6,712,712</u>	<u>6,471,874</u>

2. Ioncam Ilghnéitheach

	2004	2003
	€	€
Síntiúis Chomhaltaí	127,646	132,523
Díolachán Fhoilseacháin	51,207	68,530
Ioncam Ilghnéitheach	<u>38,500</u>	<u>37,500</u>
	<u>217,353</u>	<u>238,553</u>

3. Pá agus Tuarastail Foirne

3.1 Ba é 93 líon na ndaoine a fostaíodh (cothrom le lánaimseartha) sa bhliain airgeadais (2003:92). San áireamh san iomlán bhí 60 (2003:60) d'fhoireann bhuan (cothrom le lánaimseartha).

3.2 Tabhaíodh costais na dtuarastail agus aoisliúntas mar seo a leanas:

	2004	2003
	€	€
Taighde	2,546,025	2,529,400
Foireann riaracháin agus theicniúil aonad suirbhé	637,799	584,502
Foireann chléireachais agus eile	753,301	674,137
Fiosrú Othair Ospidéal (HIPE)/ Córas Tuairiscithe Imbhreithe	774,811	635,360
Riarachán	249,004	231,344
Aoisliúntas agus ÁSPC an Fhostóra	<u>1,647,037</u>	<u>1,733,391</u>
	<u>6,607,977</u>	<u>6,388,134</u>

3.3 Áirítear sa táille tuarastail chostais de €15,051 (2003: €13,111) a tabhaíodh i dtáirgeadh *The Economic and Social Review*. (Féach Nóta 13).

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4. Costais Dhíreacha Tionscadail



	2004	2003
	€	€
Comhairleoirí agus Comhpháirtithe Líonra	467,219	453,378
Costais Códála/Táillí na Foirne Allamuigh	1,016,479	923,472
Taisteal	<u>195,992</u>	<u>140,897</u>
	<u>1,679,690</u>	<u>1,517,747</u>

5. Costais Teaghlachais

	2004	2003
	€	€
Cíos & Rátaí	392,779	390,125
Teas, solas, cothabháil agus glanadh	116,185	121,829
Díluacháil	<u>144,652</u>	<u>150,871</u>
	<u>653,616</u>	<u>662,825</u>

Tá an Chuideachta lonnaithe ag 4 Bóthar Burlington, Baila Átha Cliath 4 faoi léas 63 bliana a thosaigh ar 27 Márta 1969

6. Riarachán

	2004	2003
	€	€
Comhaltachtaí	3,000	6,022
Clódóireachta agus Stáiseanáireacht	158,900	128,687
Postas, árachas, guthán agus costais ghinearálta	334,289	265,580
Costais Ríomhaireachta	130,171	112,592
Taisteal	10,601	40,650
Leabhair leabharlainne agus síntiúis	67,639	68,807
Táillí Gairmiúla	30,289	79,625
Táillí Iniúchta	<u>12,000</u>	<u>10,500</u>
	<u>746,889</u>	<u>712,463</u>

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7. Sócmhainní Inláimhsithe

	<i>Trealamb</i> <i>Ríomhaireachta</i>	<i>Trealamb, fearas</i> <i>agus feistithe</i>	<i>Iomlán</i>
	€	€	€
Costas:			
Ag tús na bliana	637,706	334,749	972,455
Íocaíochtaí	48,333	81,820	130,153
Diúscairtí	(62,112)		(62,112)
	<u>623,927</u>	<u>416,569</u>	<u>1,040,496</u>
Díluacháil Carnach:			
Ag tús na bliana	530,586	249,612	780,198
Soláthar sa bhliain	94,518	50,134	144,652
Diúscairtí	(62,112)		(62,112)
	<u>562,992</u>	<u>299,746</u>	<u>862,738</u>
Glanluach leabhar ag deireadh na bliana	<u>60,935</u>	<u>116,823</u>	<u>177,758</u>
Glanluach leabhair ag tús na bliana	<u>107,120</u>	<u>85,137</u>	<u>192,257</u>

8. Féichiúnaithe agus Obair Reatha

	2004	2003
	€	€
Ioncaim ó thionscadail	517,000	1,080,783
Obair reatha	863,557	730,596
Féichiúnaithe eile agus costais réamhíochta	<u>464,412</u>	<u>217,113</u>
	<u>1,844,969</u>	<u>2,028,492</u>

9. Creidiúnaithe agus Costais Fabhruithe

	2004	2003
	€	€
Cánacha párolla	198,920	177,550
Cáin Bhreislúacha	412,171	843,426
Ioncam Iarchurtha	664,159	630,480
Creidiúnaithe agus costais fabhruithe eile	650,119	688,843
	<u>1,925,369</u>	<u>2,340,299</u>

10. Cánachas

Tá an chuideachta slán ó dhliteanas ar Cháin Corparáide faoi Alt 227 Sceideal 4 d'Acht Comhdhlúite Cánacha, 1997.

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11. Ciste Carnach

	2004	2003
	€	€
Ciste carnach ag tús na bliana	417,420	196,162
Farasbarr (Easnamh) ioncaim ar chaiteachas	<u>185,893</u>	<u>221,258</u>
Ciste carnach ag deireadh na bliana	603,313	417,420



12. Ceangaltais – Caipiteal agus Eile

12.1 Ceangaltais Chaipitil:

Ní dharna an Chuideachta conradh, ná ní raibh údaraithe ag comhaltaí na comhairle, aon chaiteachas caipitil ag dáta an chláir chomhardaithe.

12.2 Léasanna Oibriúcháin:

Tá €387,270 iníochta as ceangaltais léasaithe sa chéad bhliain eile mar seo a leanas:

	<i>Fearas agus Feistithe</i>	<i>Léas ar Fhoirgnimh</i>	<i>Iomlán</i>
	€	€	€
Iníochta ar léasanna a éagann	–	–	–
Laistigh de dhá bhliain go cúig bliana	–	<u>387,270</u>	<u>387,270</u>
Tar éis cúig bliana	–	387,270	387,270

13. Cuideachtaí Nasctha

Bhí na gnóthais nasctha seo a leanas ar bun ag 31 Nollaig 2004.

(a) An tIontaobhas um Thaighde Eacnamaíochta agus Sóisialta:

Bhunaigh ITES (a ainmníonn an bhallaíocht) an tIontaobhas sa bhliain 1992 mar chuideachta faoi theorainn ráthaíochta chun cuidiú le cur chun cinn an taighde tríd an Institiúid um Thaighde Eacnamaíochta agus Sóisialta a mhaoiniú. Sa bhliain 2004 d'aistrigh an tIontaobhas cistí de €260,000 (2002: €265,000) chuig an ITES. Ag 31 Nollaig 2004 bhí glanshócmhainní de €1,846,441 (2003: €1,843,745) ag an gcuideachta.

(b) Economic and Social Studies:

Cuideachta ghaolmhar is ea í seo a bunaíodh sa bhliain 1969 mar thionscnamh an ITES chun oideachas phobal na hÉireann a chothú agus chur chun cinn san heolaíochtaí sóisialta agus eacnamaíochta le tagairt shonrach ar na coinníollacha eacnamaíochta agus sóisialta in Éirinn nó a chuireann isteach ar Éirinn.

14. Dhliteanais Theagmhasacha

Ní raibh comhaltaí na Comhairle ar an eolas faoi dhliteanais theagmhasacha ábharacha ag dáta an chláir chomhardaithe.

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15. Pinsin

Bronann an ITES sochair aoisliúntais faoi dhá scéim aoisliúntais:

- Maoirseoirí, Foireann Chléireachais agus Foireann Eile Riaracháin
- Scéim na Foirne Taighde

Scéimeanna sochair sainithe is ea an dá scéim. Déantar na sochair a chistiú trí ranníocaíochtaí ón bhfostóir agus tá siad cistithe chomh maith ó ranníocaíochtaí ó fhostaithe maidir le pinsin chéilí agus pháistí. Aistrítear na ranníocaíochtaí chuig ciste bainistithe atá riartha ag iontaobhaithe a cheap an ITES.

Tá arduithe pinsin sa Scéim Foirne Taighde ag teacht le hathruithe i rátaí tuarastail ITES. De réir rialacha na Scéime Foirne Taighde ní mheastar an Scéim a bheith dlite le haghaidh arduithe i bpinsin atá á n-íoc. Tháinig na cineálacha arduithe seo san am atá caite ó ioncam na hInstitiúide. Ón 1 Lúnasa 1993, áfach, rinne an ráta ranníocaíochta atá íoctha ag an Institiúid soláthar áirithe do roinnt réamhchistithe ar arduithe pinsin do chomhaltaí gníomhacha. Ón 1 Eanáir 2002 tá arduithe pinsin á réamhchistiú go hiomlán ag an Institiúid. Is í an ITES féin, murab ionann agus an scéim, a ghlanann méadú iar-scoir lín beag de phinsínéirí a chuaigh ar scor roimh 1993, chomh maith le costais luathscoir do chomhalta amháin den scéim.

Luacháil Achtúireachta

Ar an 1 Lúnasa 2002 bhí na luachálacha achtúireacha is déanaí do na scéimeanna ag úsáid an mhodh maoinithe de réir aois sroichte. Ba iad na foshuímh a bhfuil an tionchar is suntasaí ar thorthaí na luachála ná iad siúd a bhaineann leis an ráta aischair ar infheistíochtaí agus an ráta ardaithe ar thuarastail agus ar phinsin. Glacadh leis go mbeadh na haischair ar an infheistíocht 7% in aghaidh na bliana, go mba 5% in aghaidh na bliana na fíor-arduithe tuarastail agus go n-ardófaí pinsin reatha agus pinsin sa todhcháí ag an ráta 3.5% go 4.5% in aghaidh na bliana.

Ba €10,020,000 luachanna iomlána an mhargaidh de shócmhainní na scéime ag an dáta sin. Sheas an luach achtúireach do 58% de na sochair a bhí fabhráithe do chomhaltaí ag dáta na luachála. Tá céimeanna á nglacadh maidir le feabhas a chur ar an gcoibhneas idir sócmhainní agus dliteanais. Ón 1 Lúnasa 2002 d'ardaigh an Institiúid an ráta ranníocaíochta mar a mhol an tAchtúire.

Ba €1,266,685 an costas ranníocaíochta agus riaracháin a bhain leis na cistí aoisliúntais a gearradh don bhliain; as sin bhí €45,092 fabhrúithe ag 31 Nollaig 2004.

Luacháil FRS 17

Bhí an luacháil a bhí in úsáid do nochtadh FRS17 bunaithe ar luacháil iomlán achtúireach ag 1 Lúnasa 2002 agus nuashonraithe ar 31 Nollaig 2004 ag achtúire cáilithe chun riachtanais FRS17 a thabhairt san áireamh d'fhonn measúnú a dhéanamh ar dhliteanais na scéime ar 31 Nollaig 2004. Tá sócmhainní scéime curtha síos ag a luach margaidh ar 31 Nollaig 2004. De réir na socrúithe aistrithe do thabhairt i láthair an FRS17 cuirtear an fhaisnéis a leanas ar fáil trí nóta amháin.

Is iad seo a leanas na boinn tuisceana ar baineadh úsáid astu chun sócmhainní agus dliteanais na scéime a ríomh faoi FRS17

Ráta Lascaine	4.90%
Bonn Tuisceana d'Ardú Tuarastail	3.50%
Boilsciú	2.25%
Arduithe Pinsin	
Scéim Chléireachais	2.25%
Scéim na Foirne Taighde	2.75%

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Torthaí Tuartha ar Shócmhainní

Cothromais	7.25%
Bannaí	3.75%
Maoin	5.75%
Sócmhainní faoi Árachas	6.00%
Eile	2.25%



Luach mar atá ag 31 Nollaig 2004

	€
Cothromais	9,341,000
Bannaí	1,699,000
Maoin	899,000
Sócmhainní faoi Árachas	1,279,000
Eile	<u>550,000</u>
Luach Iomlán an Mhargaidh de Shócmhainní	13,768,000

Luach Reatha de Dhliteanais Iarsheirbhíse (22,174,000)

Easnamh sa Scéim (8,406,000)

Seo mar a leanas an anailís ar an tsuim a ghearrfaí ar an mbrabús oibriúcháin:

	€
Costas Reatha Seirbhíse	354,000
Costas árachais bás-sa-tseirbhís	58,000
Costas Iarsheirbhíse	<u>-</u>
Costas Iomlán Seirbhíse	412,000

Seo mar a leanas an anailís ar an tsuim a bheadh curtha chun sochair ioncain eile airgeadais:

	€
Ús ar dhliteanais scéime	1,066,000
Toradh measta ar shócmhainní scéime	<u>(759,000)</u>
Ioncam Eile Airgeadais	307,000

Seo mar a leanas an anailís ar an tsuim a bheadh aitheanta sa ráiteas d'iomlán na ngnóthúchán agus na gcaillteanas aitheanta (STRGL):

	€
Dearbhoradh lúide toradh ionchais ar shócmhainní scéime	369,000
Cailteanas eispéiris	559,000
Athruithe sna boinn tuisceana	<u>(2,236,000)</u>
Cailteanas achtúireach a bheadh aitheanta sa STRGL	(1,308,000)

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Seo anailís ar an ngluaiseachta san easnamh le linn na bliana:

	€
Farasbarr/(easnamh) ag tús na bliana	(7,561,000)
Costas Reatha Seirbhíse	(412,000)
Ranníocaíochtaí	1,182,000
Costas Iarsheirbhíse	-
Ioncam eile airgeadais	(307,000)
Gnóthú/(caillteanas) achtúireach	<u>(1,308,000)</u>
Farasbarr/(easnamh) ag deireadh na bliana	(8,406,000)

San áireamh sna figiúirí Achtúireacha agus FRS tá an costas den chuid sin de na pinsin, a bhí íoctha roimhe sinó ioncam reatha na hInstitiúide seachas ón scéim phinsin. Áirítear iontu chomh maith costas na sochar breise atá tagtha isteach ó luacháil na bliana 1999, atá á gcistiú ag an ITES i ranníocaíochtaí don scéim sa todhchaí.

Cuireann an ráta ranníocaíochta reatha a fócann an Institiúid na costais bhreise seo san áireamh agus tá sé mar aidhm acu na hiarshochair scoir a réamhchistiú agus meastar go bhfuil sé seo fóna go dtí an chéad luacháil eile, atá dlite ar an 1 Lúnasa 2005.

16. Leasa Chomhaltaí na Comhairle

Ghlac an Institiúid le nósanna imeachta de réir na dtreoracha eisithe ag an Roinn Airgeadais i dtaca le nochtadh leasa chomhaltaí na Comhairle agus cloíodh leis na nósanna imeachta seo sa bhliain. Ní raibh aon idirbheart sa bhliain i dtaca le gníomhaíochtaí na hInstitiúide ina raibh leas ar bith ag comhaltaí na Comhairle.

17. Faomhadh na Ráiteas Airgeadais

Thug an Chomhairle faomhadh do na Ráitis Airgeadais ar 30 Meitheamh 2005.





THE ECONOMIC AND SOCIAL RESEARCH INSTITUTE

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