







Policy pathways for Ireland – How much energy efficiency is residential retrofitting delivering?

**ESRI-UCC-Marel** energy research: climate action conference

Tomás Mac Uidhir, Fionn Rogan

Friday May 17<sup>th</sup>, 2019





# University College Cork, Ireland Coláiste na hOllscoile Corcaigh

# **EU Targets 2020/30**







### **EU Targets 2020/30**

2020

20%

20%

16.2%

**EU Target** 

Irish Target

**IE Expected Outcome** 







### **EU Targets 2020/30**

2020

20%

20%

16.2%

**EU Target** 

Irish Target

**IE Expected Outcome** 

2030

32.5%

7

?







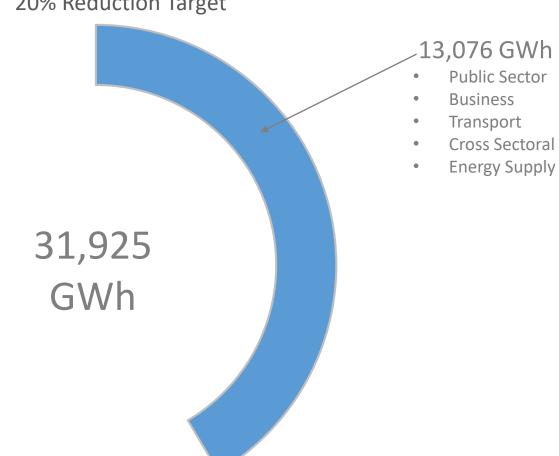
31,925 GWh







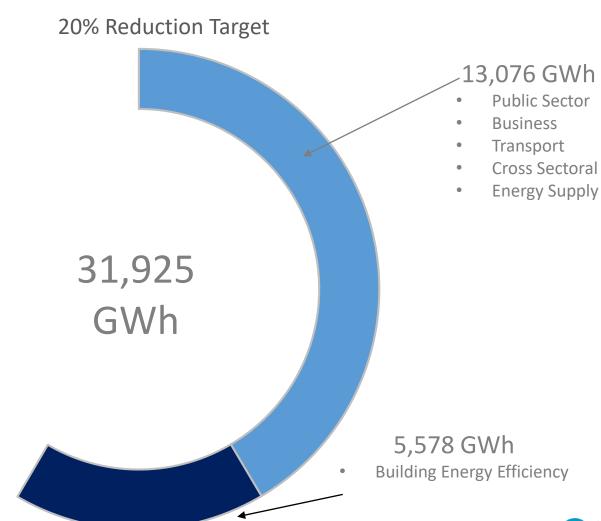






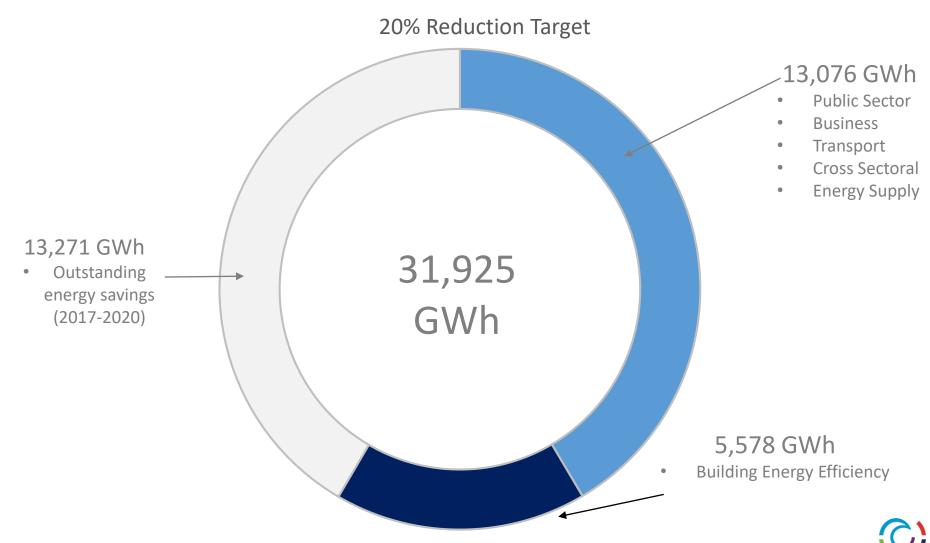






















- Residential Support available under the Better Energy Programme operated by SEAI
  - Home Energy Saving Scheme (HES) now Better Energy Home
     Scheme (BEH) financial incentive to private home owners
  - Warmer Home Scheme (WHS) those living in, or at risk of, energy
     poverty free of charge
  - Warmth & Wellbeing Pilot Scheme vulnerable people living with chronic respiratory conditions
  - Deep Retrofit Pilot Scheme investigates challenges/ opportunities with Deep retrofit in Ireland.







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Measure	Category	Sub-Category	Scheme 1	Scheme 2	Scheme 3	Scheme 4	Scheme 5	Scheme 6
				Jun-10	May-11	Dec-11	Mar-15	Apr-18
			€	€	€	€	€	€
Roof	Attic Insulation		250	250	200	200	300	400
Wall	Cavity Wall Insulation		400	400	320	250	300	400
	Internal Dry-Lining		2500	2500	2000	200	2	32.1
		Apartment(any) OR Mid-Terrace House	*		1.5	900	1200	1600
		Semi-detached OR End of Terrace	0	32.1	923	1350	1800	2200
		Detached House	Η.	-	-	1800	2400	2400
	External Wall Insulation		4000	4000	4000	200	8	35.1
		Apartment(any) OR Mid-Terrace House		-	1.5	1800	2250	2750
		Semi-detached OR End of Terrace	0	35.1	1025	2700	3400	4500
		Detached House	Η.	-	-	3600	4500	6000
Boiler	High effeiciency boiler (oil or g	as) upgrade with heating control	700	700	560	560	700	32.1
	Heating Controls Upgrade Only		500	500	400	400	600	700
Heat Pumps	3 × 2000	Air To Water	<u> </u>	32.1	95	20	<u>©</u>	3500
		Ground Source to Water	8		1.0	*	*	3500
		Exhaust Air to Water	0	32.1	1020	20	<u>©</u>	3500
		Water to Water	8		-	*	8	3500
		Air to Air	0	82.1	95	22	<u>0</u>	600
Solar	Solar Water Heating		8	25	800	800	1200	1200
BER	Building Energy Rating		100	100	80	50	50	50
Bonus	3rd Measure		8	25	8.60	8	300	300
	4th Measure		8	12.1	1025	23	100	100







Measure	Category	Sub-Category	Scheme 1	Scheme 2	Scheme 3	Scheme 4	Scheme 5	Scheme 6 Apr-18 €
			Mar-09	Jun-10 €	May-11 €	Dec-11	Mar-15 €	
			€					
Roof	Attic Insulation		250	250	200	200	300	400
Wall	Cavity Wall Insulation		400	400	320	250	300	400
	Internal Dry-Lining		2500	2500	2000	20	<u>©</u>	32.1
		Apartment(any) OR Mid-Terrace House			1.6	900	1200	1600
		Semi-detached OR End of Terrace	0	32.1	95	1350	1800	2200
		Detached House	8		1.6	1800	2400	2400
	External Wall Insulation		4000	4000	4000	<u>@</u> :	0	35.1
		Apartment(any) OR Mid-Terrace House		-	1.5	1800	2250	2750
		Semi-detached OR End of Terrace	0	35.1	102	2700	3400	4500
		Detached House	8	25	1.6	3600	4500	6000
Boiler	High effeiciency boiler (oil or g	as) upgrade with heating control	700	700	560	560	700	32.1
	Heating Controls Upgrade Only		500	500	400	400	600	700
Heat Pumps	70 MARCON	Air To Water	4	32.1	95	20	₽	3500
		Ground Source to Water	*	-	580	*	*	3500
		Exhaust Air to Water	<u>©</u>	5 <u>2.</u> )	925	20	<u>©</u>	3500
		Water to Water	*	-	100	8	*	3500
		Air to Air	<u> </u>	32.1	95	22	<u>©</u>	600
Solar	Solar Water Heating		*	9	800	800	1200	1200
BER	Building Energy Rating		100	100	80	50	50	50
Bonus	3rd Measure		75		880	8	300	300
	4th Measure		8	8.1	1028	20	100	100







Measure	Category	Sub-Category	Scheme 1	Scheme 2	Scheme 3	Scheme 4	Scheme 5	Scheme 6
	073 8		Mar-09	Jun-10	May-11	Dec-11	Mar-15	Apr-18
			€	€	€	€	€	€
Roof	Attic Insulation		250	250	200	200	300	400
Wall	Cavity Wall Insulation		400	400	320	250	300	400
	Internal Dry-Lining		2500	2500	2000	22	<u> </u>	35.1
		Apartment(any) OR Mid-Terrace House	*	37	100	900	1200	1600
		Semi-detached OR End of Terrace	0	82.1	923	1350	1800	2200
		Detached House	*	27	1.6	1800	2400	2400
	External Wall Insulation		4000	4000	4000	ب	8	35.1
		Apartment(any) OR Mid-Terrace House	*	-	1.5	1800	2250	2750
		Semi-detached OR End of Terrace	0	82.1	923	2700	3400	4500
		Detached House	8	-	-	3600	4500	6000
Boiler	High effeiciency boiler (oil o	or gas) upgrade with heating control	700	700	560	560	700	22.1
	Heating Controls Upgrade O	nly	500	500	400	400	600	700
Heat Pumps	70	Air To Water	8	84.1	9525	20	<u> 0</u>	3500
		Ground Source to Water	*	35	100	8	*	3500
		Exhaust Air to Water	8	34	925	20	<u> </u>	3500
		Water to Water	*	37	1.0	*	*	3500
		Air to Air	8	34.1	95	2	<u> </u>	600
Solar	Solar Water Heating		*	39	800	800	1200	1200
BER	Building Energy Rating		100	100	80	50	50	50
Bonus	3rd Measure		*	25	88	8	300	300
	4th Measure		0	35	1923	20	100	100







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		Detached House	*	-		1800	2400	2400
	External Wall Insulation		4000	4000	4000	ب	8	78.1
		Apartment(any) OR Mid-Terrace House	*	-	K <del>K</del> E	1800	2250	2750
		Semi-detached OR End of Terrace	0	35.1	925	2700	3400	4500
		Detached House	Η.	-	2.4	3600	4500	6000
Boiler	High effeiciency boiler (oil or	gas) upgrade with heating control	700	700	560	560	700	
	Heating Controls Upgrade Onl	У	500	500	400	400	600	700
Heat Pumps	20 MA MESONIO 70	Air To Water	<u> </u>	32.1	925	20	<u>©</u>	3500
		Ground Source to Water	8		1. <del>4</del> 0	*	*	3500
		Exhaust Air to Water	0	32.1	1023	20	<u>©</u>	3500
		Water to Water	8		1.5	*	8	3500
		Air to Air	0	82.1	923	22	0	600
Solar	Solar Water Heating		*	25	800	800	1200	1200
BER	Building Energy Rating		100	100	80	50	50	50
Bonus	3rd Measure		8	25	1.0	8	300	300
	4th Measure		8	35.1	925	20	100	100





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# **Data & Methodology**







- 1. Post-works BER database of 112,000 homes retrofitted 2010-2015
  - representative of 191,338 retrofitted homes during 2009-2016
- 2. BER database (~ 700,000 records, all sold and rented dwellings)
- 3. CSO (Census 2016 representing all residential dwellings)







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1. Ex-Post Analysis

(2010 - 2015)







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1. Ex-Post Analysis
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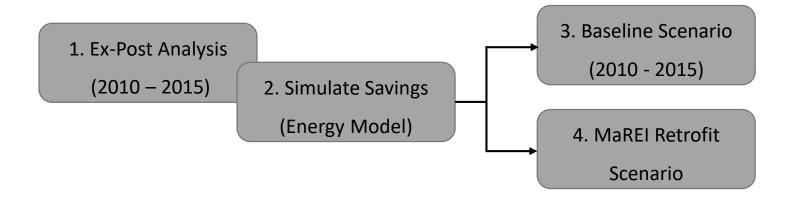
2. Simulate Savings
(Energy Model)







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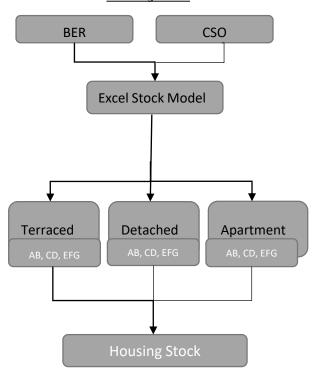








#### **Housing Stock**



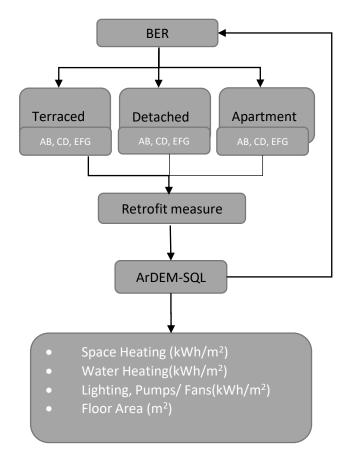






# **Housing Stock** CSO BER **Excel Stock Model** Terraced Detached Apartment **Housing Stock**

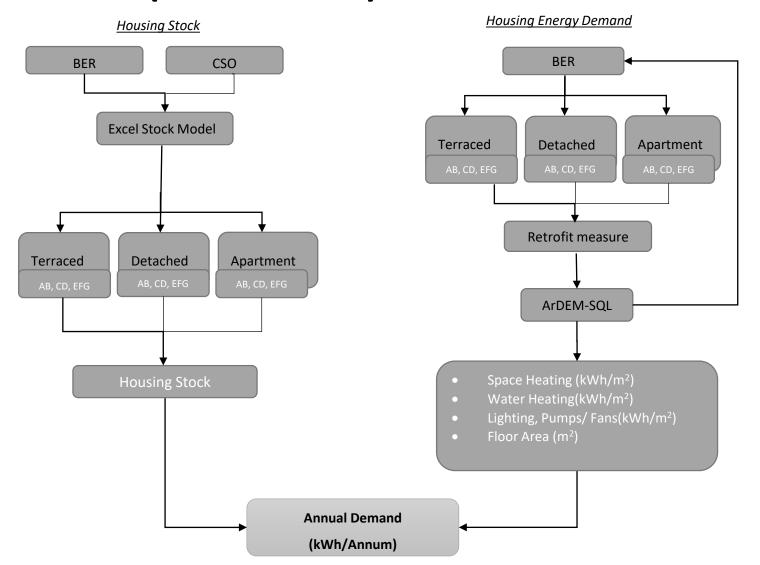
#### **Housing Energy Demand**

















### **Results (GWh Energy Savings)**

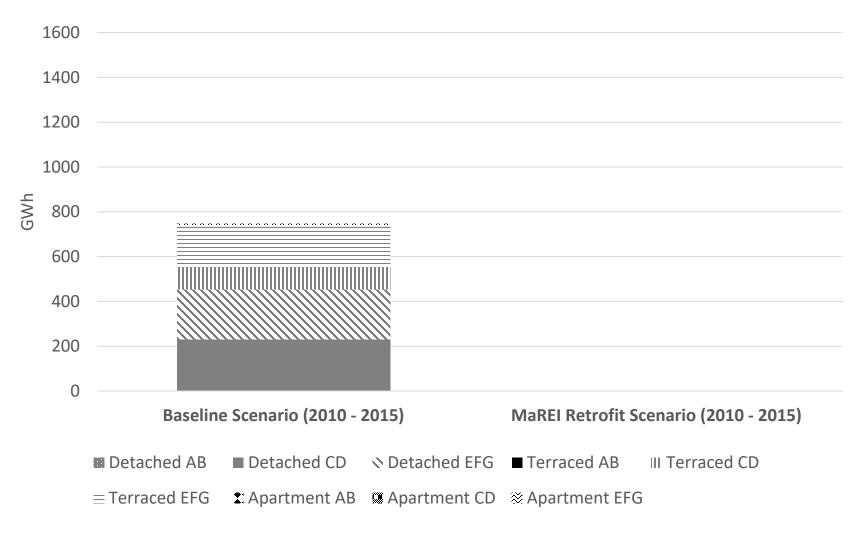








# **Results (GWh Energy Savings)**









# **Results (Combinations of Retrofit Measures)**

BEH Retrofit Combination, All Archetypes	Post-Works BER Records	% Total Records	BEH Retrofit Combination, All Archetypes	Post-Works BER Records	% Total Records
Attic + Cavity	57542	51.4%	Attic + Cavity + Boiler w/ HC + Solar	177	0.2%
Boiler w/ HC	20649	18.4%	Attic + Dry-Lining + Boiler w/ HC + Solar	172	0.2%
External Wall	7385	6.6%	Attic + External + HC only	120	0.1%
Solar	5859	5.2%	Attic + Cavity + Solar	99	0.1%
Attic + Cavity + Boiler w/ HC	2652	2.4%	Dry-Lining + HC only	84	0.1%
Attic + Dry-Lining	2321	2.1%	Attic + External + Boiler w/ HC + Solar	72	0.1%
HC Only	2297	2.1%	External + HC only	71	0.1%
Attic + External	2033	1.8%	Attic + Cavity + HC only + Solar	70	0.1%
Attic + Boiler w/ HC	1667	1.5%	External + Boiler w/ HC + Solar	65	0.1%
Attic + Cavity + HC only	1297	1.2%	Attic + Solar	46	0.0%
Internal Dry-Lining	1155	1.0%	Cavity + Boiler w/ HC + Solar	38	0.0%
Attic + Dry-Lining + Boiler w/ HC	1063	0.9%	Dry-Lining + HC only + Solar	37	0.0%
Attic	983	0.9%	Cavity + Solar	31	0.0%
Cavity	933	0.8%	External + Solar	30	0.0%
Boiler + Solar	674	0.6%	Attic + Dry-Lining + HC only + Solar	27	0.0%
Cavity + Boiler w/ HC	430	0.4%	Attic + Dry-Lining + Solar	16	0.0%
Attic + HC only	409	0.4%	Cavity + HC only + Solar	14	0.0%
Attic + External + Boiler w/ HC	381	0.3%	Attic + External + HC only + Solar	12	0.0%
Dry-Lining + Boiler w/ HC	318	0.3%	External + HC only + Solar	11	0.0%
Attic + Dry-Lining + HC only	285	0.3%	Attic + External + Solar	9	0.0%
External + Boiler w/ HC	281	0.3%	Sry-Lining + Solar	7	0.0%
Cavity + HC only	185	0.2%	Dry-Lining + Boiler w/ HC + Solar	0	0.0%







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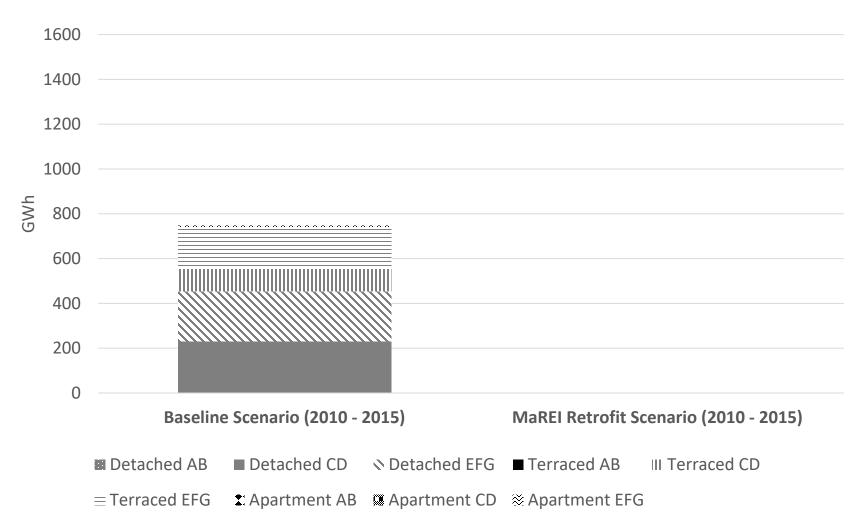
	Detached	Terraced	Apartment		
AB	Ext. Wall	Ext. Wall	Boiler w. HC		
CD	Attic, Cavity, Boiler w. HC	Attic, Cavity, Boiler w. HC	Attic, Cavity, Boiler w. HC		
EFG	Attic, Cavity, Boiler w. HC	Attic, Cavity, Boiler w. HC	Attic, Cavity, Boiler w. HC		







# Results (Additional GWh Energy Savings)

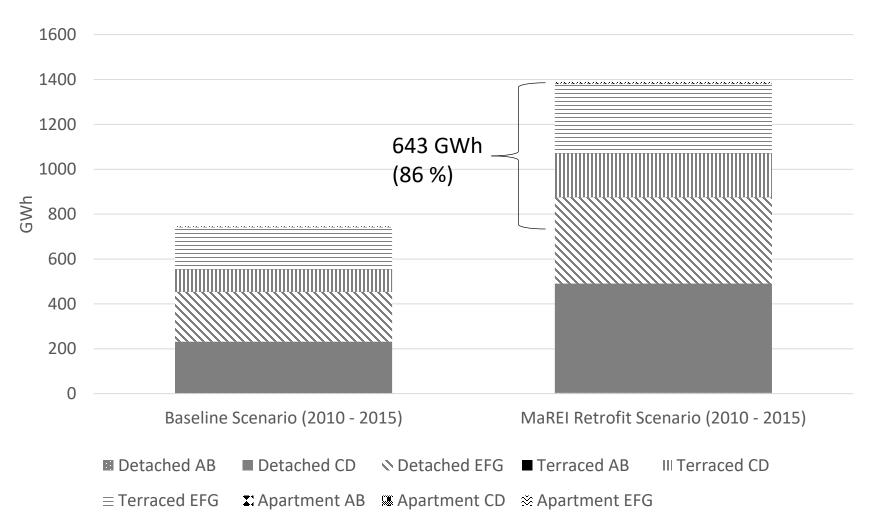








# Results (Additional GWh Energy Savings)









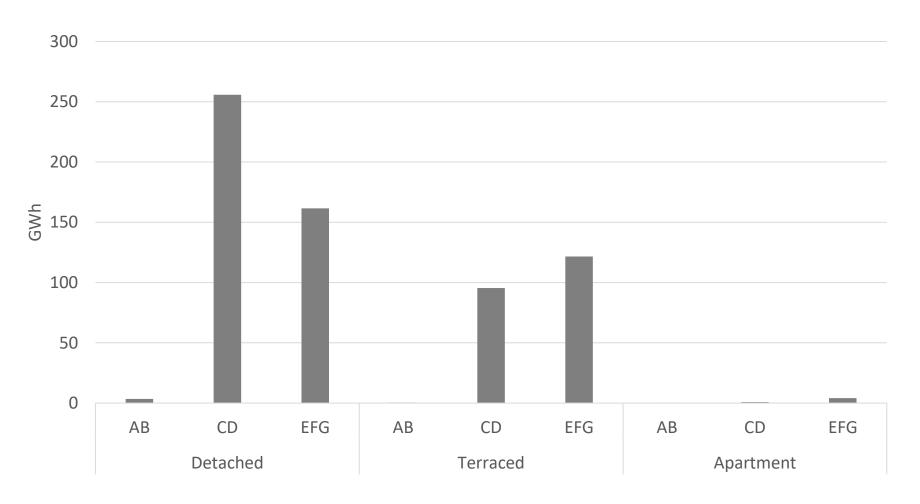
# Results – distribution of additional energy savings







### Results – distribution of additional energy savings









# **Policy Implications**

 Significant <u>additional</u> energy savings possible with alternative retrofit combinations: 86 % improvement relative to baseline scenario







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- Less energy efficient dwellings have greatest potential for energy efficiency savings: > 90% additional savings coming from four archetypes







### **Policy Implications**

- Significant <u>additional</u> energy savings possible with alternative retrofit combinations: 86 % improvement relative to baseline scenario
- <u>Less energy efficient dwellings</u> have greatest potential for energy efficiency savings: > 90% additional savings coming from four archetypes
- Grant scheme has already evolved further adjustment to incorporate the
   <u>pre-works condition</u> of the dwelling could lead to greater energy savings
- Implementation and scalability challenges remain how can these be overcome?





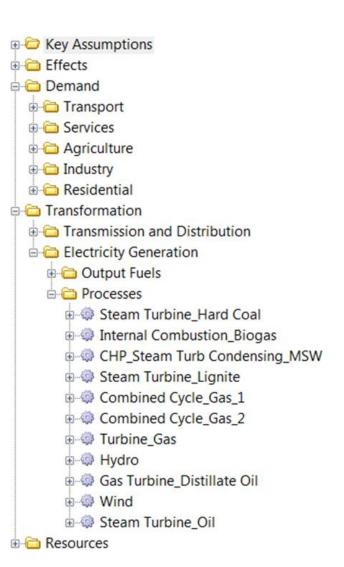








- Multi-sectoral demand model (Transport, Residential, Industry, Services, Agriculture, Elec gen)
- Detailed sub-sectoral models for residential, transport, industry & agriculture. Less detailed Services sector
- Projections to 2050
- Base-Year (BY): 2013









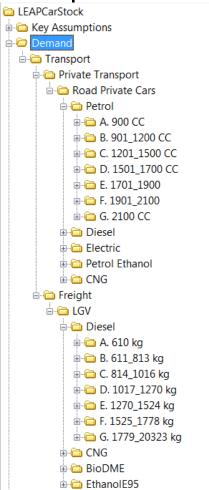




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### **LEAP Ireland 2050**

### **Transport**







# University College Cork, Ireland Coláiste na hOllscoile Corcaigh

### **LEAP Ireland 2050**

**Transport** 















