How will public acute hospital expenditure requirements change in the years to 2035?

**PUBLIC ACUTE HOSPITAL EXPENDITURE**

<table>
<thead>
<tr>
<th>Year</th>
<th>Nominal Expenditure</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018</td>
<td>€5.9BN</td>
</tr>
</tbody>
</table>

**PROJECTIONS 2018-2035**

<table>
<thead>
<tr>
<th></th>
<th>REAL</th>
<th>NOMINAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Average annual growth</td>
<td>1.2 to 1.7%</td>
<td>3.6 to 5.4%</td>
</tr>
<tr>
<td>Up to</td>
<td>€7.8BN by 2035</td>
<td>€14.4BN by 2035</td>
</tr>
</tbody>
</table>

**PROJECTED POPULATION INCREASE**

- Up to 920,000 by 2035

**POPULATION AGED 65 +**

- 2018: 1 in 7
- 2035: 1 in 5

**PROJECTED PAY COSTS**

- are the largest driver of expenditure growth

**REDUCING WAITING TIMES**

- to 12 weeks within five years is estimated to cost up to €1.1BN

**EMERGENCY DEPARTMENT ATTENDANCES**

- 2018: €420M
- 2035 (nominal): €880M

**OUTPATIENT ATTENDANCES**

- 2018: €680M
- 2035 (nominal): €1.4BN

**DAY PATIENT DISCHARGES**

- 2018: €920M
- 2035 (nominal): €2.4BN

**IN-PATIENT DISCHARGES**

- 2018: €3.2BN
- 2035 (nominal): €8BN

**ADULT PSYCHIATRIC IN-PATIENT**

- 2018: €180M
- 2035 (nominal): €400M

**AVERAGE ANNUAL GROWTH RATES**

- Emergency Department Attendances: 2.9 to 4.4%
- Outpatient Attendances: 2.9 to 4.4%
- Day Patient Discharges: 3.9 to 5.8%
- In-Patient Discharges: 3.7 to 5.5%
- Adult Psychiatric In-Patient: 3.1 to 4.8%